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SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
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Company Information

SEC Registration No. 0000147669
Company Name COSCO CAPITAL, INC.
Industry Classification
Company Type Stock Corporation

Document Information

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COSCO capital
i n c o r p o r a t e d

January 28, 2014

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**
Markets and Securities Regulation Division

Philippine Stock Exchange
Ayala Tower 1, Ayala Avenue,
Makati City

Attention: **Ms. Janet Encarnacion**
Head, Disclosure Department

Subject: Concepcion Copper Project, Iloilo

GENTLEMEN:

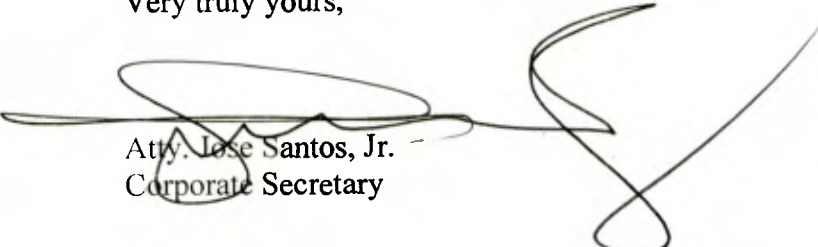
Please be informed that an Option Agreement was signed by Cosco Capital, Inc. and Vale Exploration Philippines, Inc., a wholly-owned subsidiary of Vale S.A. (Vale).

This Agreement gives Vale a sole option to purchase Cosco's rights, interests and title over the copper project located at Concepcion, Ilo-ilo ("Tenement"), and grants the former exclusive right to undertake exploration activities required to evaluate and assess the possibility of economic accumulations of copper deposits in the said tenement.

Vale assumes possession and exploration of the tenement subject to the terms and conditions stated in the Agreement.

Thank you.

Very truly yours,


Atty. Jose Santos, Jr.
Corporate Secretary

COVER SHEET

0 0 0 0 1 4 7 6 6 9

SEC Registration Number

C O S C O C A P I T A L , I N C .

(Company's Full Name)

2 N D F L O O R , T A B A C A L E R A B U I L D I N G 2 ,
N O . 9 0 0 R O M U A L D E Z S T . , P A C O ,
M A N I L A

(Business Address: No. Street City/Town/Province)

ATTY. CANDY DACANAY-DATUON

(Contact Person)

(02) 523-3055

(Company Telephone Number)

1 2

Month

3 1

Day

SEC FORM 17-C

(Form Type)

0 6

Month

2 7

Day

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please sure BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	January 29, 2014
SEC Identification Number	147669
BIR Tax Identification Number	000-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's telephone number	523-3055
Former name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common shares – 7,405,263,564 No debt
Indicate the item numbers reported therein	Other Matter/Event

Other event:

Please be informed that an Option Agreement was signed by Cosco Capital, Inc. and Vale Exploration Philippines, Inc., a wholly-owned subsidiary of Vale S.A. (Vale).

This Agreement gives Vale a sole option to purchase Cosco's rights, interests and title over the copper project located at Concepcion, Ilo-ilo ("Tenement"), and grants the former exclusive right to undertake exploration activities required to evaluate and assess the possibility of economic accumulations of copper deposits in the said tenement.

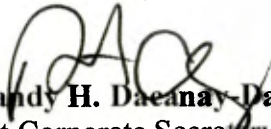
Vale assumes possession and exploration of the tenement subject to the terms and conditions stated in the Agreement.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

29 January 2014


Atty. Candy H. Dacanay-Datuon
Assistant Corporate Secretary