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SECURITIES AND EXCHANGE COMMISSION

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Company Information

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Company Name COSCO CAPITAL, INC.
Industry Classification
Company Type Stock Corporation

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SEC Registration Number

COSCO CAPITAL, INC.

(Company's Full Name)

2ND FLOOR, TABACALERA BUILDING 2,
NO. 900 ROMUALDEZ ST., PACO,
MANILA

(Business Address: No. Street City/Town/Province)

ATTY. CANDY DACANAY-DATUON

(Contact Person)

(02) 523-3055

(Company Telephone Number)

1 2

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3 1

Day

SEC FORM 17-C

(Form Type)

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2 7

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Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

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February 26, 2014

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City

Attention: Director Vicente Graciano P. Felizmenio, Jr.
Markets and Securities Regulation Division

Subject: SEC 17-C re Additional Listing of 1,142,857,143 Cosco shares

GENTLEMEN:

Please be informed of the Additional Listing of shares of Cosco Capital, Inc. held on February 25, 2014.

Attached hereof is the SEC 17-C.

Very truly yours,


Atty. Candy H. Dacanay-Datuon
Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	February 26, 2014
SEC Identification Number	147669
BIR Tax Identification Number	000-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's telephone number	523-3055
Former name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common shares – 7,405,263,564 No debt
Indicate the item numbers reported therein	Other Matter/Event

Other event:

Additional listing of 1,142,857,143 common shares of Cosco Capital, Inc. was held on February 25, 2014 at the Philippine Stock Exchange. The said shares are equally owned by Mr. Lucio L. Co and Mrs. Susan P. Co. These shares were issued last May 30, 2013 during the Placing and Subscription Transaction of Cosco Capital, Inc.

The said shares are subject to lock – up agreement executed by Cosco Capital, Inc., Mr. Lucio and Susan P. Co and Metrobank – Trust Banking Group. The shares will be locked-up for a period of 180 days from its listing date. The lock-up is pursuant to the Interpretation of the Rule on Additional Listing of Shares for Placing and Subscription Transaction.

As of now, out of 7,405,263,564 issued and outstanding shares of Cosco Capital, Inc., 6,830,263,564 shares are listed and 575,000,000 shares are not yet listed with the Philippine Stock Exchange.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

26 February 2014


Atty. Candy H. Dacanay-Datuon
Assistant Corporate Secretary