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SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. 0000147669
Company Name COSCO CAPITAL, INC.
Industry Classification
Company Type Stock Corporation

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COSCO capital

n c o r p o r a t e d

February 28, 2014

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**
Markets and Securities Regulation Division

Subject: **SEC 17-C re Acquisition of NE Pacific Mall**

GENTLEMEN:

Please be informed that Cosco Capital, Inc. acquired 100% of the capital stock of NE Pacific Shopping Centers Corporation.

Attached hereof is the SEC Form 17-C for other details.

Thank you.

Very truly yours,


Atty. **Candy H. Dacanay-Datuon**
Assistant Corporate Secretary

COVER SHEET

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SEC Registration Number

COSCO CAPITAL, INC.

(Company's Full Name)

2ND FLOOR, TABACALERA BUILDING 2,
NO. 900 ROMUALDEZ ST., PACO,
MANILA

(Business Address: No. Street City/Town/Province)

ATTY. CANDY DACANAY-DATUON

(Contact Person)

(02) 523-3055

(Company Telephone Number)

1 2

Month

3 1

Day

SEC FORM 17-C

(Form Type)

0 6

Month

2 7

Day

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowing

Total No. of Stockholders

Domestic

Foreign

SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES
REGULATION CODE AND SRC RULE 17.2 (C)
THEREUNDER

Date of Report	February 28, 2014
SEC Identification Number	147669
BIR Tax Identification Number	000-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's telephone number	523-3055
Former name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common shares – 7,405,263,564 No debt
Indicate the item numbers reported therein	Other Matter/Event

Other event:

Cosco Capital, Inc. acquired 100% of the capital stock of NE Pacific Shopping Centers Corporation.

NE Pacific Shopping Centers Corporation owns NE Pacific Mall, presently the largest commercial mall in Cabanatuan, Nueva Ecija.

SIGNATURE

Pursuant to the requirements of the Securities Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

28 February 2014


Atty. Candy H. Dacanay-Datuon
Assistant Corporate Secretary