

May 16, 2014

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City

Attention: Director Vicente Graciano P. Felizmenio, Jr.
Markets and Securities Regulation Division

Ms. Trixie Posadas
SEC Examiner

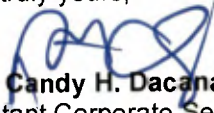
Philippine Stock Exchange
Ayala Avenue, Makati City

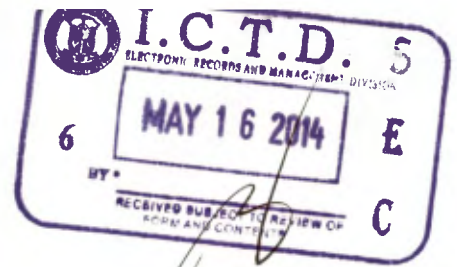
Subject: Result of Board Meeting dated May 12, 2014

GENTLEMEN:

Please see attached SEC 17-C re Result of Board Meeting of Cosco Capital, Inc. held on May 12, 2014.

Very truly yours,


Atty. Candy H. Dacanay-Datuon
Assistant Corporate Secretary



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	May 12, 2014
SEC Identification Number	147669
BIR Tax Identification Number	000-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's telephone number	523-3055
Former name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common shares – 7,405,263,564 No debt
Indicate the item numbers reported therein	Other Matter/Event

Other event:

Please be informed that on May 12, 2014 meeting, the Board of Directors of Cosco Capital, Inc. approved the following:

1. 1st Quarter Report for CY 2014
2. Authority to enter into a 5 Billion Corporate Notes Facility and authorizing Mr. Lucio L. Co, Chairman, and/or Mr. Leonardo B. Dayao, President, to negotiate and sign in behalf of the corporation.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

May 16, 2014


Atty. Candy H. Dacanay-Datuon
Assistant Corporate Secretary