



June 2, 2014

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City

Attention: Director Vicente Graciano P. Felizmenio, Jr.
Markets and Securities Regulation Division

Philippine Stock Exchange
Ayala Avenue, Makati City

Attention: Ms. Janet Encarnacion
Head, Disclosure Department

**Subject: Notice of listing of 575 Million shares, Change of principal address and
Agenda for Annual Stockholders' Meeting**

GENTLEMEN:

We are submitting herewith SEC 17-C re notice of listing of 575 Million shares, change of principal address and agenda for annual stockholders' meeting as approved by the Board of Directors on May 30, 2014.

Very truly yours,


Atty. Candy H. Dacanay-Datuon
Assistant Corporate Secretary

COVER SHEET

0 0 0 0 1 4 7 6 6 9

SEC Registration Number

C O S C O C A P I T A L I N C .

(Company's Full Name)

2 N D F L O O R , T A B A C A L E R A B U I L D I N G 2 ,

N O . 9 0 0 R O M U A L D E Z S T . , P A C O ,

M A N I L A

(Business Address: No. Street City/Town/Province)

ATTY. CANDY DACANAY-DATUON

(Contact Person)

(02) 523-3055

(Company Telephone Number)

1 2

Month

3 1

Day

SEC FORM 17-C

(Form Type)

0 6

2 7

(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowing

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

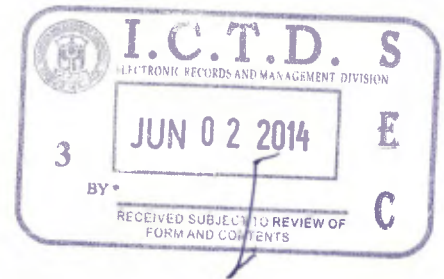
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	May 30, 2014
SEC Identification Number	147669
BIR Tax Identification Number	000-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's telephone number	523-3055
Former name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common shares – 7,405,263,564
Indicate the item numbers reported therein	Other Matter/Event



Other event:

Please be informed that the Board of Directors of Cosco Capital, Inc. approved the following items on May 30, 2014:

1. Listing of 575 Million shares of Cosco Capital, Inc.

The shares were subscribed on April 26, 2010 pursuant to the private placement of the Lucio L. Co Group representing 25% of the increase of the authorized capital stock from 700 Million to 3 Billion Pesos of Cosco Capital, Inc. The Securities and Exchange Commission approved the increase on June 8, 2010. Lucio L. Co Group refers to:

Lucio L. Co - 50 Million shares	Susan P. Co - 20 Million shares
VFC Land Resources – 125 Million shares	Pajusco Realty – 100 Million shares
KMC Realty Corp – 100 Million shares	Ellimac Prime Holdings – 100 Million shares
Ferdinand Vincent P. Co – 20 Million shares	Pamela Justine P. Co – 20 Million shares
Camille Clarisse P. Co – 20 Million shares	Katrina Marie P. Co – 20 Million shares

2. Amendment of Article III of the Articles of Incorporation

Pursuant to SEC Memorandum No. 6 issued on February 20, 2014, the Board approved the amendment of Article III of the Company's Article into:

“THIRD. That the place where the principal office of the Corporation is to be established or located is at No. 900 Romualdez St., Paco, Manila.”

3. Agenda for the Annual Stockholders Meeting

The Annual Stockholders' Meeting of Cosco Capital, Inc. will be held on June 27, 2014, 2:00 p.m. at the Acacia Hotel, Alabang, Muntinlupa City, Metro Manila, with the following Agenda:

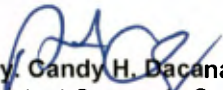
1. Call to order
2. Proof of notice and quorum
3. Message of the Chairman and the President and Presentation of the Audited Financial Statements as of December 31, 2013
4. Approval of the Minutes of the August 30, 2013 Annual Stockholders' Meeting and ratification of all acts and resolutions of the Board of Directors and Management from the date of the last Stockholders' Meeting
5. Election of seven (7) directors inclusive of two (2) independent directors
7. Approval of the listing of 575,000,000 shares of Cosco Capital, Inc. subscribed by the Lucio L. Co Group on April 26, 2010 representing 25% of the increase in authorized capital stock of the Company from 700 Million to 3 Billion Pesos and waiver of the requirement to conduct a rights or public offering by the majority of the outstanding shares held by the attending minority stockholders pursuant to Section 5, Part A, Article V to the Revised Listing Rules of the Philippine Stock Exchange
8. Amendment of Article III of the Articles of Incorporation
9. Appointment of External Auditor
9. Other Matters
10. Adjournment

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

June 2, 2014


Atty. Candy H. Dacanay-Datuon
Assistant Corporate Secretary