



106042013003473



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. 0000147669
Company Name COSCO CAPITAL, INC.
Industry Classification
Company Type Stock Corporation

Document Information

Document ID 106042013003473
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code 17-C
Period Covered May 30, 2013
No. of Days Late 0
Department CFD
Remarks

COVER SHEET

0 0 0 0 1 4 7 6 6 9

SEC Registration Number

C O S C O C A P I T A L , I N C .

(Company's Full Name)

2 N D F L O O R , T A B A C A L E R A B U I L D I N G 2 ,
N O . 9 0 0 R O M U A L D E Z S T . , P A C O ,
M A N I L A

(Business Address: No. Street City/Town/Province)

ATTY. CANDY DACANAY-DATUON

(Contact Person)

(02) 523-3055

(Company Telephone Number)

1 2

Month

3 1

Day

SEC FORM 17-C

(Form Type)

(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowing

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. MAY 30, 2013
Date of Report (Date of earliest event reported)

2. SEC Identification Number 147669

3. BIR Tax Identification No. 000-432-378

4. COSCO CAPITAL, INC. (formerly Alcorn Gold Resources Corporation)
Exact name of issuer as specified in its charter

5. REPUBLIC OF THE PHILIPPINES
Province, country or other jurisdiction of incorporation

6. Industry Classification Code
(SEC Use Only)

7. 2nd Floor Tabacalera Bldg 2, 900 D. Romualdez Sr. St., Paco, Manila 1007
Address of principal office
Postal Code

8. (632) 524-9236 or 38
Issuer's telephone number, including area code

9. Alcorn Gold Resources Corporation
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
7,405,263,564 common shares	No debt

11. Indicate the item numbers reported herein: Item 9: Other Events

Item 9. Other Events

On May 30, 2013, the Board of Directors of Cosco Capital, Inc. (formerly Alcorn Gold Resources Corporation) (the "Company") authorized the execution of the International Placing Agreement, the Domestic Placing Agreement, the Subscription Agreement and all other agreements (the "Agreements") in relation to the Placing and Subscription Tranche (the "Transaction"), which is described as follows:

1. The issuance and listing of 4,987,406,421 new shares of the Corporation (the "New Shares") pursuant to the SEC-approved increase of capital stock and share swap;
2. The cross trade at the Philippine Stock Exchange ("PSE") of Puregold Price Club, Inc. shares to the Corporation as consideration for the issuance of the New Shares as described in No. 1 above;
3. The issuance of the New Shares approved for listing shall be issued to the subscribers, the "Lucio Co Group" (Lucio L. Co, Susan P. Co, Ferdinand Vincent P. Co, Pamela Justine P. Co, Camille Clarisse P. Co, Katrina Marie P. Co, Leonardo B. Dayao, Jose Paulino Santamarina, Baby Gerlie I. Sacro, KMC Realty Corporation, VFC Land Resources, Inc., SPC Resources, Inc., 118 Holdings, Inc., and Invesco Company, Inc.), pursuant to the share swap; and
4. The special block sale of up to 2,000,000,000 common shares of the Corporation to be placed to Qualified Institutional Buyers will be transacted at the PSE (the "Offer") by Lucio L. Co and Susan P. Co as Selling Shareholders and the subsequent subscription by Lucio L. Co and Susan P. Co and the issuance of new shares of less than 2,000,000,000 common shares of the Corporation at the same price as those sold in the Offer ("Subscription Shares").

The Agreements were executed on the same day, May 30, 2013.

The Company announced on May 31, 2013 with the Philippine Stock Exchange ("PSE") the successful pricing of its PHP16.8 billion offering (the "Offering") of 1,600,000,000 common shares at an offer price of PHP10.50 per share. The shares trade on PSE under the ticker symbol "COSCO".

The Transaction includes the sale of 1,142,857,143 primary shares for PHP12 billion, and the remaining consists of secondary shares worth PHP4.8 billion. The Offering is in conjunction with the issuance and listing of 4,987,406,421 new shares of the Company pursuant to the SEC-approved increase of capital stock and share swap.

The Company intends to use the net proceeds from the Offering for further development of its commercial real estate business, debt refinancing, expansion into non-food specialty retail businesses and growth of its liquor distribution business.

Following the placing tranche part of the Transaction, out of the 7,405,263,564 total issued and outstanding shares of the Corporation:

- (a) 2,035,416,666 or 27% shares are held by the public; and

(b) 6,275,164,375 shares are held by Philippine nationals and 1,130,099,189 shares are held by non-Philippine nationals.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL INC.
(formerly Alcorn Gold Resources Corporation)
Issuer

4 June 2013
Date



ATTY. CANDY H. DACANAY-DATUON
Assistant Corporate Secretary