



109302013000528



## SECURITIES AND EXCHANGE COMMISSION

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Company Information

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SEC Registration No. 0000147669  
Company Name COSCO CAPITAL, INC.  
Industry Classification  
Company Type Stock Corporation

Document Information

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Document ID 109302013000528  
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)  
Document Code 17-C  
Period Covered September 26, 2013  
No. of Days Late 0  
Department CFD  
Remarks

# COVER SHEET

147669  
S.E.C. Registration Number

COSCO CAPITAL INC FORMERLY  
ALCORN GOLD RESOURCES CORP

(Company's Full Name)

NO. 900 NOMMURLOFEZ ST. PALO  
MANILA

( Business Address: No. Street City / Town / Province )

ATTY. CANDY DALANAY DATUON

Contact Person

524-9236

Company Telephone Number

Month Day

Fiscal Year

FORM TYPE

Month Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Dept. Requiring this Doc.

Amended Articles Number/Section

Amended Articles Number/Section

Total No. of Stockholders

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Domestic

Foreign

Foreign

To be accomplished by SEC Personnel concerned

File Number

File Number

LCU

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**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C, AMENDED  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

|  |  |
|--|--|
| Date of Report (Date of earliest event reported)   | <b>September 26, 2013</b>                              |
| SEC Identification Number  | <b>147669</b>  |
| BIR Tax Identification No.   | <b>000-432-378-000</b>                                 |
| Exact name of issuer as specified in its charter   | <b>COSCO CAPITAL, INC.</b>                             |
| Province, country or other jurisdiction<br>of Industry Classification Code: Incorporation  | <b>SEC USE ONLY</b>                                    |
| Address of principal office  | <b>No. 900 Romualdez St., Paco,<br/>Manila</b>         |
| Postal Code  | <b>1007</b>  |
| Issuer's telephone number, including area code   | <b>(02) 532-3055</b>                                   |
| Former name or former address,<br>if changed since last report   | <b>Alcorn Gold Resources<br/>Corporation</b>           |
| Securities registered pursuant to<br>Sections 8 and 12 of the SRC or Sections<br>7 and 8 of the RSA:<br>Number of Shares of Common Stock<br>Outstanding and Amount of Debt | <b>7,405,263,564 common shares<br/>None</b>            |
| Indicate the item numbers reported herein:   | <b>Item 9 Other events<br/>Appointment of Officers</b> |

Item No. 9 Other Events

Please be informed of the appointment of the following officers for the year 2013 of Cosco Capital, Inc.:

1. LUCIO L. CO – Chairman
2. LEONARDO B. DAYAO – President
3. MARY SUMERA-DEMETILLO – Chief Finance Officer
4. ATTY. JOSE S. SANTOS, JR. – Corporate Secretary
5. ATTY. CANDY H. DACANAY-DATUON – Assistant Corporate Secretary and Compliance Officer

Attached hereof is the General Information Sheet of the Company for the year 2013.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**COSCO CAPITAL, INC.**

**September 26, 2013**

  
**ATTY. CANDY H. DACANAY-DATUON**  
Assistant Corporate Secretary  
And Compliance Officer

**GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR 2013  
STOCK CORPORATION

**GENERAL INSTRUCTIONS:**

FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.

IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.

THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.

THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.

SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.

**ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**

THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

\*\*\*\*\* PLEASE PRINT LEGIBLY \*\*\*\*\*

|  |   |  |
|--|---|--|
| CORPORATE NAME: <b>COSCO CAPITAL, INC.</b>   |   | DATE REGISTERED:   |
| BUSINESS/TRADE NAME: <b>COSCO CAPITAL, INC.</b>  |   | <b>January 19, 1988</b>  |
| SEC REGISTRATION NUMBER:<br><b>0000147669</b>  |   | FISCAL YEAR END:<br><b>December 31st</b>   |
| DATE OF ANNUAL MEETING PER BY-LAWS:<br><b>Last Friday of June</b>  |   | CORPORATE TAX IDENTIFICATION NUMBER (TIN) <b>000-432-378-000</b>                   |
| ACTUAL DATE OF ANNUAL MEETING:<br><b>August 30, 2013</b>   |   | WEBSITE/URL ADDRESS:<br><a href="http://www.alcorngold.com">www.alcorngold.com</a> |
| COMPLETE PRINCIPAL OFFICE ADDRESS:<br><b>2nd Floor Tabacalera Building #1, 900 D. Romualdez St., Paco, Manila</b>        |   | E-MAIL ADDRESS:  |
| COMPLETE BUSINESS ADDRESS:<br><b>2nd Floor Tabacalera Building #1, 900 D. Romualdez St., Paco, Manila</b>                |   | FAX NUMBER:<br><b>(02) 523-3055</b>  |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER:<br><b>MR. ADOR C. MEJIA<br/>KPMG MANABAT SANAGUSTIN &amp; CO., CPA's</b> | SEC ACCREDITATION NUMBER (if applicable):<br><b>0464-AR-1</b> | TELEPHONE NUMBER(S):<br><b>(02) 5023055</b>  |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:<br><b>Holding Company</b>  | INDUSTRY CLASSIFICATION:                                      | GEOGRAPHICAL CODE:   |

\*\*\*\*\* INTERCOMPANY AFFILIATIONS \*\*\*\*\*

| PARENT COMPANY                    | SEC REGISTRATION NO.        | ADDRESS  |
|-----------------------------------|-----------------------------|--|
| <b>SUBSIDIARY/AFFILIATE</b>       | <b>SEC REGISTRATION NO.</b> | <b>ADDRESS</b>   |
| Puregold Price Club, Inc.         | A199813754                  | No. 900 Romualdez St., Paco, Manila  |
| 118 Holdings, Inc.                | CS20081770                  | No. 900 Romualdez St., Paco, Manila  |
| Ellimac Prime Holdings, Inc.      | A200118443                  | No. 900 Romualdez St., Paco, Manila  |
| Fertuna Holdings Corporation      | CS200912895                 | Rizal Highway cor. Magsaysay Ave.,<br>Subic Bay Freeport Zone, Zambales      |
| Go Fay & Co., Incorporada         | PW000000325                 | 1010 Roman St., Binondo, Manila  |
| Meritus Prime Distributions, Inc. | CS201002286                 | No. 1379 San Gregorio St., Paco, Manila                                      |
| Montosco, Inc.                    | CS200812528                 | Unit 1501 Federal Tower,<br>Dasmariñas St., Binondo, Manila                  |
| Nation Realty, Inc.               | <b>37919</b>                | No. 900 Romualdez St., Paco, Manila  |
| Patagonia Holdings Corp.          | CS200803948                 | No. 900 Romualdez St., Paco, Manila  |
| Premier Wine and Spirits, Inc.    | A199600988                  | Gate 1, Tabacalera Compound,<br>No. 900 Romualdez St., Paco, Manila          |
| Pure Petroleum Corp.              | CS200910520                 | Lot adjacent to Boton Wharf,<br>Subic Bay Freeport Zone, Subic Bay, Zambales |
| SVF Corporation                   | 121044                      | 2nd Floor Tabacalera Bldg.,<br>900 Romualdez St., Paco, Manila               |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **COSCO CAPITAL, INC. (Formerly: ALCORN GOLD RESOURCES CORPORATION)**

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)** Yes  No

Please check the appropriate box:

**1.**

- a. Banks
- b. Offshore Banking Units
- c. Quasi-Banks
- d. Trust Entities
- e. Non-Stock Savings and Loan Associations
- f. Pawnshops
- g. Foreign Exchange Dealers
- h. Money Changers
- i. Remittance Agents
- j. Electronic Money Issuers
- k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

4.  Jewelry dealers in precious metals, who, as a business, trade in precious metals

5.  Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

**2.**

- a. Insurance Companies
- b. Insurance Agents
- c. Insurance Brokers
- d. Professional Reinsurers
- e. Reinsurance Brokers
- f. Holding Companies
- g. Holding Company Systems
- h. Pre-need Companies
- i. Mutual Benefit Association
- j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

- a. acting as a formation agent of juridical persons
- b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

**3.**

- a. Securities Dealers
- b. Securities Brokers
- c. Securities Salesman
- d. Investment Houses
- e. Investment Agents and Consultants
- f. Trading Advisors
- g. Other entities managing Securities or rendering similar services
- h. Mutual Funds or Open-end Investment Companies
- i. Close-end Investment Companies
- j. Common Trust Funds or Issuers and other similar entities
- k. Transfer Companies and other similar entities
- l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- m. Entities administering or otherwise dealing in valuable objects
- n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7. Persons who provide any of the following services:

- a. managing of client money, securities or other assets
- b. management of bank, savings or securities accounts
- c. organization of contributions for the creation, operation or management of companies
- d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8.  None of the above

Describe nature of business:

**B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?** Yes  No

# GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

|   |                      |                  |                     |  |                  |                  |                |
|---|----------------------|------------------|---------------------|--|------------------|------------------|----------------|
| CORPORATE NAME: COSCO CAPITAL, INC.   |                      |                  |                     |  |                  |                  |                |
| CAPITAL STRUCTURE as of August 31, 2013   |                      |                  |                     |  |                  |                  |                |
| AUTHORIZED CAPITAL STOCK  |                      |                  |                     |  |                  |                  |                |
|   | TYPE OF SHARES *     | NUMBER OF SHARES | PAR/STATED VALUE    | AMOUNT (Php)<br>(No. of shares X Par/Stated Value) |                  |                  |                |
|   | COMMON               | 10,000,000.000   | 1.00                | 10,000,000,000.00                                  |                  |                  |                |
| TOTAL   |                      | 10,000,000,000   | TOTAL P             | 10,000,000,000.00                                  |                  |                  |                |
| SUBSCRIBED CAPITAL  |                      |                  |                     |  |                  |                  |                |
| FILIPINO  | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES    | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **     | PAR/STATED VALUE | AMOUNT (Php)     | % OF OWNERSHIP |
|   | 1,028                | COMMON           | 6,374,455,642       | 6,374,455,642                                      | 1.00             | 6,374,455,642.00 | 86.08%         |
| TOTAL   |                      |                  | 6,374,455,642       | TOTAL  | TOTAL P          | 6,374,455,642.00 | 86.08%         |
| FOREIGN<br>(INDICATE BY NATIONALITY)  | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES    | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **     | PAR/STATED VALUE | AMOUNT (Php)     | % OF OWNERSHIP |
| Chinese   | 12                   | COMMON           | 241,000             | 241,000  | 1.00             | 241,000.00       | 0.00%          |
| French  | 2                    | COMMON           | 38,000              | 38,000   | 1.00             | 38,000.00        | 0.00%          |
| British   | 1                    | COMMON           | 10,000              | 10,000   | 1.00             | 10,000.00        | 0.00%          |
| American  | 9                    | COMMON           | 220,000             | 220,000  | 1.00             | 220,000.00       | 0.00%          |
| Australian  | 2                    | COMMON           | 15,000              | 15,000   | 1.00             | 15,000.00        | 0.00%          |
| Other Alien   | 1                    | COMMON           | 1,030,282,216       | 1,030,282,216                                      | 1.00             | 1,030,282,216.00 | 13.91%         |
| Unclassified  | 1                    | COMMON           | 1,706               | 1,706  | 1.00             | 1,706.00         | 0.00%          |
| Percentage of Foreign Equity :  |                      |                  | TOTAL 1,030,807,922 | TOTAL  | TOTAL P          | 1,030,807,922.00 | 13.92%         |
| TOTAL SUBSCRIBED (ISSUED) P   |                      |                  |                     |  |                  | 7,405,263,564.00 | 100.00%        |
| PAID-UP CAPITAL   |                      |                  |                     |  |                  |                  |                |
| FILIPINO  | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES    | PAR/STATED VALUE                                   | AMOUNT (Php)     |                  | % OF OWNERSHIP |
|   | 1,028                | COMMON           | 6,374,455,642       | 1.00   | 6,374,455,642.00 |                  | 86.08%         |
| TOTAL   |                      |                  | 6,374,455,642       | TOTAL P  | 6,374,455,642.00 |                  | 86.08%         |
| FOREIGN<br>(INDICATE BY NATIONALITY)  | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES    | PAR/STATED VALUE                                   | AMOUNT (Php)     |                  | % OF OWNERSHIP |
| Chinese   | 12                   | COMMON           | 241,000             | 241,000  | 1.00             | 241,000.00       | 0.00%          |
| French  | 2                    | COMMON           | 38,000              | 38,000   | 1.00             | 38,000.00        | 0.00%          |
| British   | 1                    | COMMON           | 10,000              | 10,000   | 1.00             | 10,000.00        | 0.00%          |
| American  | 9                    | COMMON           | 220,000             | 220,000  | 1.00             | 220,000.00       | 0.00%          |
| Australian  | 2                    | COMMON           | 15,000              | 15,000   | 1.00             | 15,000.00        | 0.00%          |
| Other Alien   | 1                    | COMMON           | 1,030,282,216       | 1,030,282,216                                      | 1.00             | 1,030,282,216.00 | 13.91%         |
| Unclassified  | 1                    | COMMON           | 1,706               | 1,706  | 1.00             | 1,706.00         | 0.00%          |
| TOTAL   |                      |                  | 1,030,518,922       | TOTAL P  | 1,030,807,922.00 |                  | 13.92%         |
| TOTAL PAID-UP P   |                      |                  |                     |  |                  | 7,405,263,564.00 | 100.00%        |
| NOTE: USE ADDITIONAL SHEET IF NECESSARY   |                      |                  |                     |  |                  |                  |                |
| * Common, Preferred or other classification                                       |                      |                  |                     |  |                  |                  |                |
| ** Other than Directors, Officers, Shareholders owning 10% of outstanding shares. |                      |                  |                     |  |                  |                  |                |

# GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: COSCO CAPITAL, INC.

## DIRECTORS / OFFICERS

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS   | INC'R | BOARD | SEX | STOCK HOLDER | OFFICER   | EXEC. COMM.      | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
|---|-------|-------|-----|--------------|---|------------------|---|
| 1. <b>LUCIO L. CO</b><br>No. 2 Pili Avenue, South Forbes Park,<br>Makati City                           | N     | C     | M   | Y            | Chairman of the Board                                   | To be determined | 108-975-971<br>Filipino                                   |
| 2. <b>LEONARDO B. DAYAO</b><br>No. 145 Guava Drive, Ayala Alabang Village,<br>Muntinlupa City           | N     | M     | M   | Y            | President   | "                | 135-546-815<br>Filipino                                   |
| 3. <b>SUSAN P. CO</b><br>No. 2 Pili Avenue, South Forbes Park,<br>Makati City                           | N     | M     | F   | Y            | Director  | "                | 100-053-331<br>Filipino                                   |
| 4. <b>EDUARDO F. HERNANDEZ</b><br>1177 Tamarind Road, Dasmariñas Village<br>Makati City                 | N     | M     | M   | Y            | Director  | "                | 106-176-350<br>Filipino                                   |
| 5. <b>LEVI LABRA</b><br>#29 Manchester Street, Hillsborough Subd.<br>Cupang Muntinlupa                  | N     | M     | M   |              | Director  | "                | 000-912-223-056<br>Filipino                               |
| 6. <b>OSCAR S. REYES</b><br>Unit 6 Kasiyahan Homes, #58 McKinley Road,<br>Forbes Park, Makati City      | N     | I     | M   | Y            | Independent Director                                    | "                | 136-623-569<br>Filipino                                   |
| 7. <b>ROBERT Y. COKENG</b><br>5th Floor, Citibank Center, 8741 Paseo de<br>Roxas, Makati City           | N     | I     | M   | Y            | Independent Director                                    | "                | 108-868-503<br>Filipino                                   |
| 8. <b>JOSE S. SANTOS, JR.</b><br>3/F, New Ylaya Textile Market Bldg.,<br>819 Ylaya St., Binondo, Manila | N     |       | M   | N            | Corporate Secretary                                     |                  | 136-370-998<br>Filipino                                   |
| 9. <b>CANDY H. DACANAY-DATUON</b><br><br>Country Homes Subdivision,<br>Brgy. Bucal, Tanza, Cavite       | N     |       | F   | N            | Assistant Corporate Secretary<br>and Compliance Officer |                  | 233-200-394<br>Filipino                                   |
| 10. <b>MARY S. DEMETILLO</b><br>27 Lemon St., Arborrown Subd., Karuhatan<br>Valenzuela City             | N     |       | F   | N            | Chief Finance Officer                                   |                  | 152-885-512<br>Filipino                                   |
|   |       |       |     |              |   |                  |   |
|   |       |       |     |              |   |                  |   |
|   |       |       |     |              |   |                  |   |
|   |       |       |     |              |   |                  |   |
|   |       |       |     |              |   |                  |   |

**INSTRUCTIONS:**

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, PUT "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.



# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME: COSCO CAPITAL, INC.**

TOTAL NUMBER OF STOCKHOLDERS: 1,056 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,054

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

## STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS  | SHARES SUBSCRIBED |                      |                         |                 | AMOUNT PAID (Php)       | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
|--|-------------------|----------------------|-------------------------|-----------------|-------------------------|---|
|  | TYPE              | NUMBER               | AMOUNT (Php)            | % OF OWNER-SHIP |                         |   |
| 1. LUCIO L. CO<br>No. 2 Pili Avenue, South Forbes Park, Makati City  | COMMON            | 2,293,102,692        | 2,293,102,692.00        |                 |                         | 108-975-971   |
|  |                   |                      |                         |                 |                         |   |
|  | <b>TOTAL</b>      | <b>2,293,102,692</b> | <b>2,293,102,692.00</b> | <b>30.97%</b>   | <b>2,293,102,692.00</b> |   |
| 2. SUSAN P. CO<br>No. 2 Pili Avenue, South Forbes Park, Makati City  | COMMON            | 1,780,182,230        | 1,780,182,230.00        |                 |                         | 100-053-331   |
|  |                   |                      |                         |                 |                         |   |
|  | <b>TOTAL</b>      | <b>1,780,182,230</b> | <b>1,780,182,230.00</b> | <b>24.04%</b>   | <b>1,780,182,230.00</b> |   |
| 3. THE HSBC CORP.<br>HSBC Securities Services 12th Floor, The Enterprise Center Tower I 6766 Ayala Avenue corner Paseo de Roxas Makati | COMMON            | 812,060,000          | 812,060,000.00          |                 |                         | 000-125-498-000   |
|  |                   |                      |                         |                 |                         |   |
|  | <b>TOTAL</b>      | <b>812,060,000</b>   | <b>812,060,000.00</b>   | <b>10.97%</b>   | <b>812,060,000.00</b>   |   |
| 4. ELLIMAC PRIME HOLDINGS, INC.<br>2F Bldg. 1, Tabacalera Compound, 900 Romualdez St., Paco Manila                                     | COMMON            | 244,191,238          | 244,191,238.00          |                 |                         | 005-501-238   |
|  |                   |                      |                         |                 |                         |   |
|  | <b>TOTAL</b>      | <b>244,191,238</b>   | <b>244,191,238.00</b>   | <b>3.30%</b>    | <b>244,191,238.00</b>   |   |
| 5. VFC LAND RESOURCES, INC.<br>No. 1379 San Gregorio St, Paco Manila   | COMMON            | 220,066,928          | 220,066,928.00          |                 |                         | 002-459-290   |
|  |                   |                      |                         |                 |                         |   |
|  | <b>TOTAL</b>      | <b>220,066,928</b>   | <b>220,066,928.00</b>   | <b>2.97%</b>    | <b>220,066,928.00</b>   |   |
| 6. FERDINAND VINCENT P. CO<br>No. 2 Pili Avenue, South Forbes Park, Makati City  | COMMON            | 209,557,122          | 209,557,122.00          |                 |                         | 208-381-185   |
|  |                   |                      |                         |                 |                         |   |
|  | <b>TOTAL</b>      | <b>209,557,122</b>   | <b>209,557,122.00</b>   | <b>2.83%</b>    | <b>209,557,122.00</b>   |   |
| 7. PAMELA JUSTINE P. CO<br>No. 2 Pili Avenue, South Forbes Park, Makati City   | COMMON            | 209,535,971          | 209,535,971.00          |                 |                         | 212-169-431   |
|  |                   |                      |                         |                 |                         |   |
|  | <b>TOTAL</b>      | <b>209,535,971</b>   | <b>209,535,971.00</b>   | <b>2.83%</b>    | <b>209,535,971.00</b>   |   |
| 8. DEUTSCHE BANK MANILA<br>3/F Tower I, Ayala Triangle, Makati City  | COMMON            | 180,053,000          | 180,053,000.00          |                 |                         | 000-594-807   |
|  |                   |                      |                         |                 |                         |   |
|  | <b>TOTAL</b>      | <b>180,053,000</b>   | <b>180,053,000.00</b>   | <b>2.43%</b>    | <b>180,053,000.00</b>   |   |
| 9. KMC REALTY CORPORATION<br>S-1602 Federal Tower Dasmarinas St. Binondo, Manila   | COMMON            | 150,832,231          | 150,832,231.00          |                 |                         | 002-094-092   |
|  |                   |                      |                         |                 |                         |   |
|  | <b>TOTAL</b>      | <b>150,832,231</b>   | <b>150,832,231.00</b>   | <b>2.04%</b>    | <b>150,832,231.00</b>   |   |
| 10. STANDARD CHARTERED BANK<br>6756 Ayala Avenue Makati City   | COMMON            | 131,396,175          | 131,396,175.00          |                 |                         | 000-333-108-000   |
|  |                   |                      |                         |                 |                         |   |
|  | <b>TOTAL</b>      | <b>131,396,175</b>   | <b>131,396,175.00</b>   | <b>1.77%</b>    | <b>131,396,175.00</b>   |   |
| <b>TOTAL SUBSCRIBED CAPITAL</b>  |                   | <b>6,230,977,587</b> |                         |                 |                         |   |
| <b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>  |                   |                      | <b>6,230,977,587.00</b> | <b>84.14%</b>   |                         |   |
| <b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>   |                   |                      |                         |                 | <b>6,230,977,587.00</b> |   |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

## GENERAL INFORMATION SHEET

STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY =====  |                   |                    |   |                        |                       |   |
|---|-------------------|--------------------|---|------------------------|-----------------------|---|
| CORPORATE NAME: COSCO CAPITAL, INC.   |                   |                    |   |                        |                       |   |
| TOTAL NUMBER OF STOCKHOLDERS: 1,056   |                   |                    | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,054 |                        |                       |   |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:  |                   |                    |   |                        |                       |   |
| STOCKHOLDER'S INFORMATION   |                   |                    |   |                        |                       |   |
| NAME, NATIONALITY AND<br>CURRENT RESIDENTIAL ADDRESS  | SHARES SUBSCRIBED |                    |   |                        | AMOUNT PAID<br>(Php)  | TAX IDENTIFICATION<br>NO. (TIN) FOR FILIPINOS<br>AND FOREIGNERS |
|   | TYPE              | NUMBER             | AMOUNT<br>(Php)   | % OF<br>OWNER-<br>SHIP |                       |   |
| 11. CAMILLE CLARISSE P. CO<br>No. 2 Pili Avenue, South Forbes<br>Park, Makati City  | COMMON            | 83,295,231         | 83,295,231.00   |                        |                       | 250-327-758   |
|   |                   |                    |   |                        |                       |   |
|   | <b>TOTAL</b>      | <b>83,295,231</b>  | <b>83,295,231.00</b>                                    | <b>1.12%</b>           | <b>83,295,231.00</b>  |   |
| 12. STRATEGIC EQUITIES CORP<br>Unit 610-611 PSE Plaza, Tower I, Ayala Triangle, Ayala<br>Ave., Makati City                                | COMMON            | 69,991,673         | 69,991,673.00   |                        |                       | 003-297-398   |
|   |                   |                    |   |                        |                       |   |
|   | <b>TOTAL</b>      | <b>69,991,673</b>  | <b>69,991,673.00</b>                                    | <b>0.95%</b>           | <b>69,991,673.00</b>  |   |
| 13. BANCO DE ORO-TRUST BANKING GROUP<br>17/F, South Tower, BDO Corporate Centre cor H.V. Dela<br>Costa and Makati Avenue Makati City City | COMMON            | 69,298,440         | 69,298,440.00   |                        |                       | 000-708-174   |
|   |                   |                    |   |                        |                       |   |
|   | <b>TOTAL</b>      | <b>69,298,440</b>  | <b>69,298,440.00</b>                                    | <b>0.94%</b>           | <b>69,298,440.00</b>  |   |
| 14. CITIBANK N.A<br>11/F Citibank Tower Villar corner Valero Sts. Makati City.  | COMMON            | 69,145,700         | 69,145,700.00   |                        |                       | 000-444-734   |
|   |                   |                    |   |                        |                       |   |
|   | <b>TOTAL</b>      | <b>69,145,700</b>  | <b>69,145,700.00</b>                                    | <b>0.93%</b>           | <b>69,145,700.00</b>  |   |
| SPC RESOURCES INC.<br>No. 900 Romualdez St, Paco Manila   | COMMON            | 58,500,000         | 58,500,000.00   |                        |                       | 007-521-280   |
|   |                   |                    |   |                        |                       |   |
|   | <b>TOTAL</b>      | <b>58,500,000</b>  | <b>58,500,000.00</b>                                    | <b>0.79%</b>           | <b>58,500,000.00</b>  |   |
| 16. SB EQUITIES INC.<br>18/F, Security Bank Centre<br>6776 Ayala Avenue, Makati City  | COMMON            | 51,623,012         | 51,623,012.00   |                        |                       | 000-152-830   |
|   |                   |                    |   |                        |                       |   |
|   | <b>TOTAL</b>      | <b>51,623,012</b>  | <b>51,623,012.00</b>                                    | <b>0.70%</b>           | <b>51,623,012.00</b>  |   |
| 17. BDO SECURITIES CORPORATION<br>27/F Tower I & Exchange Plaza Ayala Ave., Makati City   | COMMON            | 40,572,858         | 40,572,858.00   |                        |                       | 004-814-885   |
|   |                   |                    |   |                        |                       |   |
|   | <b>TOTAL</b>      | <b>40,572,858</b>  | <b>40,572,858.00</b>                                    | <b>0.55%</b>           | <b>40,572,858.00</b>  |   |
| 18. FIRST METRO SECURITIES BROKERAGE<br>Unit 1515, 15/F Ayala Tower One Ayala Triangle, Ayala<br>Ave. cor Paseo de Roxas Makati City      | COMMON            | 36,884,101         | 36,884,101.00   |                        |                       | 003-458-062   |
|   |                   |                    |   |                        |                       |   |
|   | <b>TOTAL</b>      | <b>36,884,101</b>  | <b>36,884,101.00</b>                                    | <b>0.50%</b>           | <b>36,884,101.00</b>  |   |
| 19. COL FINANCIAL GROUP, INC<br>2401-B East Tower PSE Centre Exchange Road<br>Ortigas Center Pasig City                                   | COMMON            | 32,091,376         | 32,091,376.00   |                        |                       | 203-523-208   |
|   |                   |                    |   |                        |                       |   |
|   | <b>TOTAL</b>      | <b>32,091,376</b>  | <b>32,091,376.00</b>                                    | <b>0.43%</b>           | <b>32,091,376.00</b>  |   |
| ELLIMAC MANAGEMENT<br>No. 900 Romualdez St, Paco Manila   | COMMON            | 29,302,948         | 29,302,948.00   |                        |                       | 108-975-971   |
|   |                   |                    |   |                        |                       |   |
|   | <b>TOTAL</b>      | <b>29,302,948</b>  | <b>29,302,948.00</b>                                    | <b>0.40%</b>           | <b>29,302,948.00</b>  |   |
| <b>TOTAL SUBSCRIBED CAPITAL</b>   |                   | <b>540,705,339</b> |   |                        |                       |   |
| <b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>   |                   |                    | <b>540,705,339.00</b>                                   | <b>7.30%</b>           |                       |   |
| <b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>  |                   |                    |   |                        | <b>540,705,339.00</b> |   |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*



## GENERAL INFORMATION SHEET

STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY =====  |  |  |                           |
|---|--|--|---------------------------|
| CORPORATE NAME: COSCO CAPITAL, INC. (as of August 30, 2013)   |  |  |                           |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION   | AMOUNT (PhP)                                       | DATE OF BOARD RESOLUTION               |                           |
| 1.1 STOCKS  | 114,040,000.00                                     | Various                                |                           |
| 1.2 BONDS/COMMERCIAL PAPER<br>(Issued by Private Corporations)  | 74,032,500.00                                      | Various                                |                           |
| 1.3 LOANS/ CREDITS/ ADVANCES  | N/A  | N/A                                    |                           |
| 1.4 GOVERNMENT TREASURY BILLS   | N/A  | N/A                                    |                           |
| 1.5 OTHERS  | N/A  | N/A                                    |                           |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)                                   | DATE OF BOARD RESOLUTION                           | DATE OF STOCKHOLDERS RATIFICATION      |                           |
| N/A   | N/A  | N/A                                    |                           |
| 3. TREASURY SHARES  | NO. OF SHARES                                      | % AS TO THE TOTAL NO. OF SHARES ISSUED |                           |
|   | N/A  | N/A                                    | N/A                       |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: 98,202,992 <span style="float: right;">8</span> |  |  |                           |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:  |  |  |                           |
| TYPE OF DIVIDEND  | AMOUNT (PhP)                                       | DATE DECLARED                          |                           |
| 5.1 CASH  | N/A  | N/A                                    |                           |
| 5.2 STOCK   | N/A  | N/A                                    |                           |
| 5.3 PROPERTY  | N/A  | N/A                                    |                           |
| TOTAL   |  |  |                           |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:  |  |  |                           |
| DATE  | NO. OF SHARES                                      | AMOUNT                                 |                           |
| May 30, 2013  | 4,987,406,421                                      | at par value 4,987,406,421.00          |                           |
| 31-May-13   | 1,142,857,143                                      | at par value 1,142,857,143.00          |                           |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:   |  |  |                           |
| NAME OF AGENCY:   | SEC  | B S P                                  | I C                       |
| TYPE OF LICENSE/REGN.   | Certificate to Permit to Offer Securities for Sale | N/A                                    | N/A                       |
| DATE ISSUED:  | May 6, 1988/ Sept. 11,1992                         | N/A                                    | N/A                       |
| DATE STARTED OPERATIONS:  | N/A  | N/A                                    | N/A                       |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) as of August 30, 2013                          | TOTAL NO. OF OFFICERS                              | TOTAL NO. OF RANK & FILE EMPLOYEES     | TOTAL MANPOWER COMPLEMENT |
| 448,500.00  | 5  | 0                                      | 5                         |

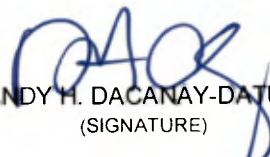
NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, CANDY H. DACANAY-DATUON , Assistant - Corporate Secretary OF THE ABOVE-MENTIONED  
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF EIGHT (8) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS \_\_\_\_\_ DAY OF SEP 27 2013, 20 \_\_\_\_\_ IN CITY OF MANILA.

  
CANDY H. DACANAY-DATUON  
(SIGNATURE)

QUEZON CITY SEP 27 2013

**SUBSCRIBED AND SWORN TO** BEFORE ME IN CITY OF MANILA, PHILIPPINES ON \_\_\_\_ TH DAY OF \_\_\_\_\_, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS COMPETENT EVIDENCE OF IDENTITY TAX IDENTIFICATION NO. 233-200-394 ISSUED BY BUREAU OF INTERNAL REVENUE.

DOC. NO: 403 :  
PAGE NO. 99 :  
BOOK NO. cll-a  
SERIES OF 2013 :

ATTY. JOEL G. GORDOLA  
NOTARY PUBLIC  
NOTARIAL COMMISSION NO. 066  
COMMISSION EXPIRES DEC 31, 2013  
PTR NO. 7561083, 1/02/2013, Q.C.  
IBP NO. 834480, 1/02/2013, Q.C.  
ROLL OF ATTORNEY NO. 25100