# **COVER SHEET**

|                             |                                     |       |       |       |      |     |   |   |   |     |      |      |      |        |      |      |      |        |      |       |       | 0  | 0   | 0    | 0     | 0    | 1     | 4     | 7     | 6       | 6  | 9 |
|-----------------------------|-------------------------------------|-------|-------|-------|------|-----|---|---|---|-----|------|------|------|--------|------|------|------|--------|------|-------|-------|----|-----|------|-------|------|-------|-------|-------|---------|----|---|
|                             |                                     |       |       |       |      |     |   |   |   |     |      |      |      |        |      |      |      |        |      |       |       |    |     |      | SEC   | C Re | gist  | ratio | n Nu  | mber    |    |   |
| C                           | 0                                   | S     | C     | 0     |      | С   | Α | P | 1 | T   | A    | L    | ,    | I      | N    | C    |      |        |      |       |       |    |     |      |       |      |       |       |       | П       |    |   |
| F                           |                                     |       |       |       |      |     |   |   |   |     |      |      |      |        |      |      |      |        |      |       |       |    |     |      |       |      |       |       |       |         |    | 一 |
| F                           |                                     |       |       |       |      |     |   |   |   |     |      |      |      |        |      |      |      |        |      |       |       |    |     |      |       |      |       |       |       | T       |    | ī |
| (Company's Full Name)       |                                     |       |       |       |      |     |   |   |   |     |      |      |      |        |      |      |      |        |      |       |       |    |     |      |       |      |       |       |       |         |    |   |
| N                           | 0                                   |       |       | 9     | 0    | 0   |   | R | 0 | M   | U    | A    | L    | D      | E    | Z    |      | S      | T    |       | ,     |    | P   | A    | C     | 0    | ,     |       |       | П       |    |   |
| M                           | A                                   | N     | I     | L     | A    |     |   |   |   |     |      |      |      |        |      |      |      |        |      |       |       |    |     |      |       | T.   |       |       |       | П       |    |   |
| F                           | Г                                   |       |       |       |      |     |   |   |   |     |      |      |      |        |      |      |      |        |      |       |       |    |     |      |       |      |       | İ     |       | П       |    |   |
| F                           | T                                   |       |       |       |      |     |   |   |   |     |      |      |      |        |      |      |      |        |      |       |       |    |     |      |       |      |       | Ī     |       |         |    | 一 |
|                             |                                     |       |       |       |      |     |   |   |   | (Bu | sine | ss A | ddre | ss:    | No.  | Stre | et C | ity/T  | own  | /Prov | vince | 9) |     |      |       |      |       |       |       |         |    | _ |
| Г                           | CANDY H. DACANAY-DATUON 09178612459 |       |       |       |      |     |   |   |   |     |      |      |      |        |      |      |      |        |      |       |       |    |     |      |       |      |       |       |       |         |    |   |
| (Company Telephone Number)  |                                     |       |       |       |      |     |   |   |   |     |      |      |      |        |      |      |      |        |      |       |       |    |     |      |       |      |       |       |       |         |    |   |
| 1 2 3 1 SEC FORM 17-C 0 5 1 |                                     |       |       |       |      |     |   |   | 4 |     |      |      |      |        |      |      |      |        |      |       |       |    |     |      |       |      |       |       |       |         |    |   |
| Mo                          | Month Day (Form Type)               |       |       |       |      |     |   |   |   |     |      |      |      |        |      |      |      | Mo     | nth  | , ,   | D     | ay |     |      |       |      |       |       |       |         |    |   |
|                             |                                     |       |       |       |      |     |   |   |   |     |      |      |      |        |      |      |      |        |      |       |       |    |     |      |       |      |       |       |       |         |    |   |
|                             |                                     |       |       |       |      |     |   |   |   |     |      |      |      |        |      |      |      |        |      |       |       | 1  |     |      |       |      |       |       |       |         |    |   |
|                             |                                     |       |       |       |      |     |   |   |   |     | (    | Sec  | onda | ary L  | icen | se T | ype  | , If A | ppli | cable | 9)    |    |     |      |       |      |       |       |       |         |    |   |
| Г                           | Τ                                   | Г     |       |       |      |     |   |   |   |     |      |      |      |        |      |      |      |        |      |       | Г     |    |     |      |       |      |       |       |       |         |    |   |
| De                          | pt. F                               | equ   | iring | this  | Dod  | 3.  |   |   |   |     |      |      |      |        |      |      |      |        |      |       |       |    | A   | mer  | nded  | Arti | cles  | Nun   | nber/ | Section | on |   |
| _                           |                                     |       |       |       | ,    |     |   |   |   |     |      |      |      |        |      |      |      |        |      |       | _     |    |     | Tot  | al Ar | moui | nt of | Bor   | rowir | ng      |    |   |
| To                          | tal N                               | o. of | Sto   | ckho  | olde | rs  |   |   |   |     |      |      |      |        |      |      |      |        |      |       | L     | D  | ome | stic |       | ]    |       |       | F     | oreig   | n  |   |
| _                           |                                     |       |       |       |      |     |   |   |   |     |      |      |      |        |      |      |      |        |      |       |       |    |     |      |       |      |       |       |       |         |    |   |
| ·SE                         | C P                                 | erso  | nnel  | cor   | сеп  | ned |   |   |   |     |      |      |      |        |      |      |      |        |      |       |       |    |     |      |       |      |       |       |       |         |    |   |
| г                           | _                                   |       |       | Г     |      |     |   |   | Г | 1   | _    |      |      | ATTE S | 1.01 |      |      | -      |      | •     |       |    |     |      |       |      |       |       |       |         |    |   |
| L                           | _                                   |       | F     | ile N | lumb | per |   |   | _ | J   |      |      |      |        | LCL  | ,    |      |        |      |       |       |    |     |      |       |      |       |       |       |         |    |   |
| Г                           | Cashier                             |       |       |       |      |     |   |   |   |     |      |      |      |        |      |      |      |        |      |       |       |    |     |      |       |      |       |       |       |         |    |   |
| _                           | _                                   | _     | Do    | ocur  | nent | ID  |   | _ | _ | ,   |      |      |      |        |      |      |      |        |      |       |       |    |     |      |       |      |       |       |       |         |    |   |
| Г                           |                                     |       |       |       |      |     |   |   |   | 1   |      |      |      |        |      |      |      |        |      |       |       |    |     |      |       |      |       |       |       |         |    |   |
|                             |                                     |       | 0     | ТΔ    | MF   | 20  |   |   |   |     |      |      |      |        |      |      |      |        |      |       |       |    |     |      |       |      |       |       |       |         |    |   |
|                             |                                     |       | 0     | 17    | MAIL | J   |   |   |   |     |      |      |      |        |      |      |      |        |      |       |       |    |     |      |       |      |       |       |       |         |    |   |

Remarks: Please sure BLACK ink for scanning purposes.

## SECURITIES AND EXCHANGE COMMISSION

#### SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report: January 12, 2024

SEC Identification Number: 147669

BIR Tax Identification Number: 000-432-378

Name of Issuer as specified in its charter: COSCO CAPITAL, INC.

Address of principal office and postal code: No. 900 Romualdez St., Paco, Manila, 1007

Number of Common Shares - 7,165,231,764 shares

Treasury Shares - 240,031,800 shares

Industry Classification Code:

Issuer's Telephone Number: 09178612459

Former Name: N/A

Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8

of the RSA:

Indicate the item numbers reported therein: Other Matters/Event:

Share Buy-Back Transaction

## OTHER MATTERS:

On January 12, 2024, Cosco Capital, Inc. bought back COSCO shares at the following prices:

| No. of Shares | Unit Price |
|---------------|------------|
| 20,000        | 4.78       |
| 1,000         | 4.79       |
| 39,000        | 4.80       |
| 86,000        | 4.82       |

Total shares bought back: 146,000 shares

Cumulative number of shares purchased to date: 240,177,800 shares

### **SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

By:

CANDY H. DACANAY-DATUON Assistant Corporate Secretary &

Compliance Officer