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Remarks: Please sure BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report:

January 22, 2024

SEC Identification Number:

147669

BIR Tax Identification Number:

000-432-378

Name of Issuer as specified in its charter:

COSCO CAPITAL, INC.

Address of principal office and postal code:

No. 900 Romualdez St., Paco, Manila, 1007

Industry Classification Code:

Issuer's Telephone Number:

09178612459

Former Name:

N/A

Securities registered pursuant to Section 8

and 12 of the SRC or Sections 4 and 8

Number of Common Shares - 7,103,669,164 shares Treasury Shares - 301,594,400 shares

of the RSA:

Indicate the item numbers reported therein:

Other Matters/Event:

Share Buy-Back Transaction

OTHER MATTERS:

On January 22, 2024, Cosco Capital, Inc. bought back COSCO shares at the following prices:

| No. of Shares | Unit Price |
|---------------|------------|
| 5,000 | 4.88 |
| 69,000 | 4.87 |
| 60,000 | 4.86 |
| 48,000 | 4.85 |
| 12,000 | 4.84 |
| 6,000 | 4.83 |

Total shares bought back: 200,000 shares

Cumulative number of shares purchased to date: 301,794,400 shares

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

By:

CANDY H. DACANAY-DATUON Assistant Odrporate Secretary & Compliance Officer