



NOTICE OF ANNUAL STOCKHOLDERS' MEETING

Notice is hereby given that the Annual Stockholders' Meeting of **COSCO CAPITAL, INC.** (the "Company") will be on May 14, 2024, Tuesday, at 3 pm, via Online Meeting.

A G E N D A

1. Call to Order
2. Certification of Notice and Quorum
3. Approval of Minutes of the Previous Meeting and Ratification of Acts and Resolutions of the Board of Directors and Management in 2023
4. Annual Report and Approval of the 2023 Audited Financial Statements
5. Election of Regular Directors and Independent Directors
6. Re-appointment of External Auditor and Fixing its Remuneration
7. Other Matters
8. Adjournment

Only stockholders on record, as of April 22, 2024, are entitled to notice and vote in the meeting.

Pursuant to Article III, Section 1 of the Company's bylaws and resolution of the Board of Directors dated April 4, 2024, the annual stockholders' meeting will be held online or virtual. Stockholders may participate in the meeting by remote communication, by voting *in absentia*, or by appointing the Chairman of the meeting as their proxy. The Information Statement will be accessible on the company website (www.coscocapital.com) starting April 18, 2024.

A copy of the notice of the meeting and information statements, with all its attachments, will be sent to stockholders of record by electronic transmission or by sending through electronic mail, posting on the company website, or in the Philippine Stock Exchange Disclosure System under Article III, Section 3 of the Company's bylaws, which authorizes the electronic transmission of documents to stockholders.

The stockholders who are attending by proxies should e-mail their duly accomplished form to corporate.governance@coscocapital.com on or before May 6, 2024. The Company will validate the votes on May 7, 2024, at 3:00 pm, at the office of the Assistant Corporate Secretary, Tabacalera Building, No. 900 Romualdez St., Paco, Manila, 1007.

Manila, Philippines, April 8, 2024.

A handwritten signature in blue ink, appearing to read "CANDY H. DACANAY".

CANDY H. DACANAY – DATUON
Assistant Corporate Secretary