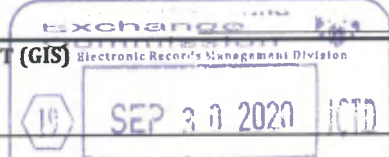


**AMENDED GENERAL INFORMATION SHEET (GIS)**



FOR THE YEAR 2020  
STOCK CORPORATION

**GENERAL INSTRUCTIONS:**

- FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
- IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
- SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
- ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
- THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> COSCO CAPITAL, INC.		<b>DATE REGISTERED:</b> January 19, 1988
<b>BUSINESS/TRADE NAME:</b> COSCO CAPITAL, INC.		<b>FISCAL YEAR END:</b> December 31st
<b>SEC REGISTRATION NUMBER:</b> 147669		<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN):</b> 000-432-378
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b> Last Friday of June		<b>WEBSITE/URL ADDRESS:</b> <a href="http://www.coscocapital.com">www.coscocapital.com</a>
<b>ACTUAL DATE OF ANNUAL MEETING:</b> August 18, 2020		<b>E-MAIL ADDRESS:</b> corporate.governance@coscocapital.com
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> No. 900 Romualdez St., Paco, Manila		<b>FAX NUMBER:</b> 8523-3055
<b>COMPLETE BUSINESS ADDRESS:</b> No. 900 Romualdez St., Paco, Manila		<b>TELEPHONE NUMBER(S):</b> 8523-3055 / 8522-8801 to 04
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b> R.G. Manabat & Company / Dindo Marco M. Dioso		<b>SEC ACCREDITATION NUMBER (if applicable):</b> 1387-AR-1, Group A
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> Holding Company		<b>INDUSTRY CLASSIFICATION:</b> N/A
		<b>GEOGRAPHICAL CODE:</b> N/A

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Puregold Price Club, Inc.	A199813754	No. 900 Romualdez St., Paco, Manila
Alcorn Petroleum and Minerals Corporation	CS201312984	No. 900 Romualdez St., Paco, Manila
Canaria Holdings Corporation	CS20130709	No. 900 Romualdez St., Paco, Manila
Ellimac Prime Holdings, Inc.	A2001188443	No. 900 Romualdez St., Paco, Manila
Fertuna Holdings Corporation	CS200912895	Rizal Highway cor. Magaaysay Ave., Subic Bay Freeport Zone, Zambales
Meritus Prime Distributions, Inc.	CS202002286	Unit 704 Federal Tower Dasmariñas St., Binondo, Manila
Montosco, Inc.	CS200812528	Unit 1504 Federal Tower Dasmariñas St., Binondo, Manila
Nation Realty, Inc.	37919	No. 900 Romualdez St., Paco, Manila
NE Pacific Shopping Centers Corporation	A199604249	KM 111 Maharlika Highway H. Concepcion Cabanatuan City
Office Warehouse, Inc.	A199715918	L1 B13 Rodriguez Jr. Ave., Bagumbayan, Quezon City
Patagonia Holdings, Inc.	CS200803948	No. 1379 San Gregorio St., Paco, Manila
Premier Wine and Spirits, Inc.	A199600988	Gate 1, Tabacalera Compound, No. 900 Romualdez St., Paco, Manila
Pure Petroleum Corp.	CS200910520	Lot Adjacent to Boton Wharf, Subic Bay Freeport Zone, Subic Bay Zambales

NOTE: USE ADDITIONAL SHEET IF NECESSARY

**AMENDED GENERAL INFORMATION SHEET**

**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

**Corporate Name:** COSCO CAPITAL, INC.

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)**     Yes     No

**Please check the appropriate box:**

<p><b>1.</b></p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p><b>4.</b> <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>		
<p><b>2.</b></p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p><b>5.</b> <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>		
<p><b>3.</b></p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p><b>6.</b> Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>		
	<p><b>7.</b> Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>		
	<p><b>8.</b> <input type="checkbox"/> None of the above</p>		
	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:20%;"><b>Describe nature of business:</b></td> <td>Holding Company</td> </tr> </table>	<b>Describe nature of business:</b>	Holding Company
<b>Describe nature of business:</b>	Holding Company		
<p><b>B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?</b></p>			
<p><input type="radio"/> Yes    <input checked="" type="radio"/> No</p>			

**AMENDED GENERAL INFORMATION SHEET  
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		<b>COSCO CAPITAL, INC.</b>					
<b>CAPITAL STRUCTURE</b>							
<b>AUTHORIZED CAPITAL STOCK</b>							
	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP) (No. of shares X Par/Stated Value)</b>			
	COMMON	10,000,000,000	1.00	10,000,000,000.00			
<b>TOTAL</b>		<b>10,000,000,000</b>	<b>TOTAL P</b>	<b>10,000,000,000.00</b>			
<b>SUBSCRIBED CAPITAL</b>							
<b>FILIPINO</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>
	954	COMMON	6,129,238,837		1.00	6,129,238,837.00	82.77%
		COMMON	207,009,900		1.00	207,009,900.00	2.80%
<b>TOTAL</b>		<b>6,336,248,737</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>6,336,248,737.00</b>	<b>85.56%</b>	
<b>FOREIGN (INDICATE BY NATIONALITY)</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>
FRENCH	2	COMMON	38,000		1.00	38,000.00	0.00%
AMERICAN	10	COMMON	221,000		1.00	221,000.00	0.00%
AUSTRALIAN	1	COMMON	1,000		1.00	1,000.00	0.00%
BRITISH	1	COMMON	10,000		1.00	10,000.00	0.00%
CHINESE	13	COMMON	261,000		1.00	261,000.00	0.00%
OTHER ALIEN	8	COMMON	1,068,483,827		1.00	1,068,483,827.00	14.43%
<b>Percentage of Foreign Equity :</b>		<b>TOTAL</b>	<b>1,069,014,827</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>1,069,014,827.00</b>	<b>14.44%</b>
<b>TOTAL SUBSCRIBED P</b>						<b>7,405,263,564.00</b>	<b>100.00%</b>
<b>PAID-UP CAPITAL</b>							
<b>FILIPINO</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>	
	954	COMMON	6,129,238,837		1.00	6,129,238,837.00	82.77%
		COMMON	207,009,900		1.00	207,009,900.00	2.80%
<b>TOTAL</b>		<b>6,336,248,737</b>	<b>TOTAL P</b>	<b>6,336,248,737.00</b>	<b>85.56%</b>		
<b>FOREIGN (INDICATE BY NATIONALITY)</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>	
FRENCH	2	COMMON	38,000		1.00	38,000.00	0.00
AMERICAN	10	COMMON	221,000		1.00	221,000.00	0.00
AUSTRALIAN	1	COMMON	1,000		1.00	1,000.00	0.00
BRITISH	1	COMMON	10,000		1.00	10,000.00	0.00
CHINESE	13	COMMON	261,000		1.00	261,000.00	0.00
OTHER ALIEN	8	COMMON	1,068,483,827		1.00	1,068,483,827.00	14.43%
<b>TOTAL</b>		<b>1,069,014,827</b>	<b>TOTAL P</b>	<b>1,069,014,827.00</b>	<b>14.44%</b>		
<b>TOTAL PAID-UP P</b>						<b>7,405,263,564.00</b>	<b>100.00%</b>

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

**AMENDED GENERAL INFORMATION SHEET**

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: COSCO CAPITAL, INC.								
DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. LUCIO L. CO No. 2, Pili Ave, South Forbes Park, Makati City	Filipino	N	C	M	Y	Chairman	"E/C" "CG/M"	108-975-971
2. SUSAN P. CO No. 2, Pili Ave, South Forbes Park, Makati City	Filipino	N	M	F	Y	Vice- Chairman and Treasurer	"E/M" "A/M"	100-053-331
3. LEONARDO B. DAYAO 145 Guava Drive, Ayala Alabang Village, Muntinlupa City	Filipino	N	M	M	Y	President	"E/M" "A/M" "CG/M"	135-546-815
4. LEVI B. LABRA No. 29 Manchester St., Hillsborough Subd., Muntinlupa City	Filipino	N	M	M	Y	Director	"E/M"	912-223-056
5. ROBERTO JUANCHITO T. DISPO 124 Guava Drive, Ayala Alabang Village, Muntinlupa City	Filipino	N	M	M	Y	Director	"E/M"	129-882-308
6. JAIME J. BAUTISTA No. 28 Margarita St., Magallanes Village, Makati City	Filipino	N	M	M	Y	Director	N/A	113-315-324
7. ROBERT Y. COKENG 25 Manila Bay, 1 Roxas Triangle, Urdaneta, Makati City	Filipino	Y	I	M	Y	Lead Independent Director	"A/C" "CG/M"	100-868-503
8. OSCAR S. REYES Unit 6 Kasiyahan Homes, #58 McKinley Road, Forbes Park, Makati City	Filipino	N	I	M	Y	Independent Director	"CG/C" "A/M"	136-623-569
9. BIENVENIDO E. LAGUESMA #19 Acacia St., Southgreen Park Village, Tandang Sora, Quezon City	Filipino	N	I	M	Y	Independent Director	"A/M" "CG/M"	135-071-243
10. JOSE S. SANTOS, JR. Unit 2, Crystal IEAC Bldg., 1381 San Marcelino St., Ermita Manila	Filipino	N	N	M	N	Corporate Secretary	N/A	136-370-998
11. ANDRES S. SANTOS L18 & 19 St., John near Andrew St., St. Augustine Village, Lawa, Calamba City	Filipino	N	N	M	N	Chief Legal Counsel	N/A	112-367-487
12. CANDY H. DACANAY-DATUON L8 B6 Bellefort Estate, Molino 4, Bacoor Cavite	Filipino	N	N	F	N	Asst. Corp. Secretary & Compliance Officer	N/A	233-200-394
13. TEODORO A. POLINGA #29 Capetown St., BF International Village, Las Piñas City	Filipino	N	N	M	N	Chief Finance Officer	N/A	104-883-077
14. JOHN MARSON T. HAO 568 7th Ave., Gracepark Caloocan City	Filipino	N	N	M	N	Investor Relations Officer & Sustainability Officer	N/A	217-609-747
15. EMERLINDA LLAMADO 180 M. A. Roxas St., Calumpang, Marikina	Filipino	N	N	F	N	Internal Auditor & Risk Management officer	N/A	115-827-198
16. MARICEL E. MARIANO 24-A N. P. CRUZ ST., USUSAN, TAGUIG CITY	Filipino	N	N	F	N	Data Privacy Officer	N/A	105-873-112

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.  
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.  
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.  
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.  
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,  
 SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.  
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION  
 AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

**AMENDED GENERAL INFORMATION SHEET  
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:** COSCO CAPITAL, INC.

**TOTAL NUMBER OF STOCKHOLDERS:** 989 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES:** 964

**TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:** 93,156,026,265.00

**STOCKHOLDER'S INFORMATION**

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. LUCIO L. CO FILIPINO NO. 2, PILI AVENUE SOUTH FORBES PARK, MAKATI CITY	COMMON	2,380,741,492	2,380,741,492.00	32.15%	2,380,741,492.00	108-975-971
	<b>TOTAL</b>	<b>2,380,741,492</b>	<b>2,380,741,492.00</b>			
2. SUSAN P. CO FILIPINO NO. 2, PILI AVENUE SOUTH FORBES PARK, MAKATI CITY	COMMON	1,780,182,230	1,780,182,230.00	24.04%	1,780,182,230.00	100-053-331
	<b>TOTAL</b>	<b>1,780,182,230</b>	<b>1,780,182,230.00</b>			
3. PCD NOMINEE NON-FILIPINO 29/F BDO EQUITABLE TOWER, 8751 PASEO DE ROXAS, MAKATI CITY	COMMON	1,066,846,027	1,066,846,027.00	14.41%	1,066,846,027.00	004-774-849
	<b>TOTAL</b>	<b>1,066,846,027</b>	<b>1,066,846,027.00</b>			
4. PCD NOMINEE FILIPINO 29/F BDO EQUITABLE TOWER, 8751 PASEO DE ROXAS, MAKATI CITY	COMMON	609,333,965	609,333,965.00	8.23%	609,333,965.00	004-774-849
	<b>TOTAL</b>	<b>609,333,965</b>	<b>609,333,965.00</b>			
5. ELLIMAC PRIME HOLDINGS, INC. FILIPINO 900 TABACALERA COMPOUND, ROMUALDEZ ST. BRGY. 664 ZONE 71 DIST. V., PACO, MANILA	COMMON	244,228,990	244,228,990.00	3.30%	244,228,990.00	005-501-238
	<b>TOTAL</b>	<b>244,228,990</b>	<b>244,228,990.00</b>			
6. VFC LAND RESOURCES, INC. FILIPINO NO. 1379 SAN GREGORIO ST., PACO, MANILA	COMMON	220,066,929	220,066,929.00	2.97%	220,066,929.00	002-459-290
	<b>TOTAL</b>	<b>220,066,929</b>	<b>220,066,929.00</b>			
7. FERDINAND VINCENT P. CO FILIPINO NO. 2, PILI AVENUE SOUTH FORBES PARK, MAKATI CITY	COMMON	219,557,122	219,557,122.00	2.96%	219,557,122.00	002-459-290
	<b>TOTAL</b>	<b>219,557,122</b>	<b>219,557,122.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>				<b>88.06%</b>	<b>6,520,956,755.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

**AMENDED GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		<b>COSCO CAPITAL, INC.</b>				
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		<b>989</b>			<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>	
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>		<b>93,156,026,265.00</b>				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
8. PAMELA JUSTINE P. CO FILIPINO NO. 2 PILI AVENUE, SOUTH FORBES PARK MAKATI CITY	COMMON	219,535,971	219,535,971.00	2.96%	219,535,971.00	212-169-431
	<b>TOTAL</b>	<b>219,535,971</b>	<b>219,535,971.00</b>			
9. KMC REALTY CORPORATION FILIPINO UNIT 1501 FEDERAL TOWER, DASMARIÑAS ST., BINONDO, MANILA	COMMON	150,832,231	150,832,231.00	2.04%	150,832,231.00	002-094-042
	<b>TOTAL</b>	<b>150,832,231</b>	<b>150,832,231.00</b>			
10. CAMILLE CLARISSE P. CO FILIPINO NO. 2 PILI AVENUE, SOUTH FORBES PARK MAKATI CITY	COMMON	100,625,231	100,625,231.00	1.36%	100,625,231.00	250-327-758
	<b>TOTAL</b>	<b>100,625,231</b>	<b>100,625,231.00</b>			
11. SPC RESOURCES, INC. FILIPINO NO. 900 ROMUALDEZ ST., PACO, MANILA	COMMON	58,500,000	58,500,000.00	0.79%	58,500,000.00	007-521-280
	<b>TOTAL</b>	<b>58,500,000</b>	<b>58,500,000.00</b>			
12. KATRINA MARIE P. CO FILIPINO NO. 2 PILI AVENUE, SOUTH FORBES PARK MAKATI CITY	COMMON	53,299,684	53,299,684.00	0.72%	53,299,684.00	275-181-943
	<b>TOTAL</b>	<b>53,299,684</b>	<b>53,299,684.00</b>			
13. ELLIMAC MANAGEMENT FILIPINO SUITE 1602, 16/F FEDERAL TOWER BLDG. DASMARIÑAS ST., BINONDO, MANILA	COMMON	29,302,949	29,302,949.00	0.40%	29,302,949.00	108-975-971
	<b>TOTAL</b>	<b>29,302,949</b>	<b>29,302,949.00</b>			
14. INVESCO COMPANY, INC. FILIPINO 2/F TABACALERA BLDG. NO. 900 ROMUALDEZ ST., PACO, MANILA	COMMON	18,722,131	18,722,131.00	0.25%	18,722,131.00	256-153-506
	<b>TOTAL</b>	<b>18,722,131</b>	<b>18,722,131.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>				<b>8.52%</b>	<b>630,818,197.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

**AMENDED GENERAL INFORMATION SHEET  
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		COSCO CAPITAL, INC.				
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		989	<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>			964
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>		93,156,026,265.00				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
15. JUDY CHIN YA HWANG FILIPINO 136 CAMBRIDGE CIRCLE, NORTH FORBES PARK, MAKATI CITY	COMMON	6,858,000	6,858,000.00	0.09%	6,858,000.00	251-581-514
	<b>TOTAL</b>	<b>6,858,000</b>	<b>6,858,000.00</b>			
16. JOHNSON CAPITAL HOLDINGS CORPORATION FILIPINO RM. 420 BPI BLDG. PLAZA CERVANTES ST., BINONDO MANILA	COMMON	4,440,000	4,440,000.00	0.06%	4,440,000.00	200-014-324
	<b>TOTAL</b>	<b>4,440,000</b>	<b>4,440,000.00</b>			
17. YVONNE ONG-CHUA KEH FILIPINO 136 CAMBRIDGE CIRCLE, NORTH FORBES PARK, MAKATI CITY	COMMON	3,342,000	3,342,000.00	0.05%	3,342,000.00	206-590-576
	<b>TOTAL</b>	<b>3,342,000</b>	<b>3,342,000.00</b>			
18. GOLDMARK KM CORP. FILIPINO #9 ANAHO ST., VALLE VERDE IV, PASIG CITY	COMMON	1,264,900	1,264,900.00	0.02%	1,264,900.00	108-713-083
	<b>TOTAL</b>	<b>1,264,900</b>	<b>1,264,900.00</b>			
19. PUREGOLD FINANCE, INC. FILIPINO NO. 900 ROMUALDEZ ST., PACO, MANILA	COMMON	1,085,294	1,085,294.00	0.01%	1,085,294.00	003-505-978
	<b>TOTAL</b>	<b>1,085,294</b>	<b>1,085,294.00</b>			
20. SANTIAGO TANCHAN III FILIPINO TANCHAN AUTOPARTS CORP. CEBU CITY	COMMON	900,000	900,000.00	0.01%	900,000.00	000-000-000
	<b>TOTAL</b>	<b>900,000</b>	<b>900,000.00</b>			
21 TREASURY SHARES	COMMON	207,009,900	207,009,900.00	2.80%	207,009,900.00	
		<b>207,009,900</b>	<b>207,009,900.00</b>			
21. OTHERS (Indicate the number of the remaining stockholders)	COMMON	28,588,518	28,588,518.00	0.39%	28,588,518.00	
	<b>TOTAL</b>	<b>28,588,518</b>	<b>28,588,518.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>				<b>3.42%</b>	<b>253,488,612.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					<b>253,488,612.00</b>	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>						

**AMENDED GENERAL INFORMATION SHEET  
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====			
<b>CORPORATE NAME:</b> COSCO CAPITAL, INC.			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>	<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>	
N/A	N/A	N/A	
<b>3. TREASURY SHARES</b>	<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>	
	207,009,900	2.80%	
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR : -17,927,000.00</b>			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>	
5.1 CASH	0.12	December 10, 2019	
5.2 STOCK	N/A	N/A	
5.3 PROPERTY	N/A	N/A	
<b>TOTAL</b>	<b>P 0.12</b>		
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
N/A	N/A	N/A	
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	<b>SEC</b>	<b>B S P</b>	<b>I C</b>
<b>TYPE OF LICENSE/REGN.</b>	Certificate to Permit to Offer Securities Sales	N/A	N/A
<b>DATE ISSUED:</b>	May 6, 1988 / Sept. 11, 1992	N/A	N/A
<b>DATE STARTED OPERATIONS:</b>	19-Jan-88	N/A	N/A
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>TOTAL MANPOWER COMPLEMENT</b>
2,970,000.00	7	9	16

NOTE: USE ADDITIONAL SHEET IF NECESSARY



I, JOSE S. SANTOS, JR., Corporate Secretary of COSCO CAPITAL, INC. declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232)

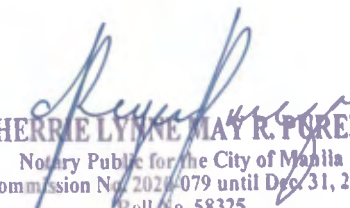
Done this SEP 29 2020 day of September 2020 in the City of Manila.



JOSE S. SANTOS, JR.  
Corporate Secretary

**SUBSCRIBED AND SWORN TO** before me in the City of Manila on SEP 29 2020 by affiant who personally appeared before me and exhibited to me his Tax Identification Card with no. 136-370-998 issued by the Bureau of Internal Revenue.

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Book No. 24  
Series of 2020.



**CHERRIE LYNNE MAY R. POREZA**  
Notary Public for the City of Manila  
Commission No. 2021-079 until Dec. 31, 2021  
Roll No. 58325  
IBP Lifetime Member No. 09093  
PTR No. 9120218/01-02-2020/Mla.  
MCLE Compliance No. VI-0022488/04-16-19  
No. 900 Romualdez St., Paco, Manila

## BENEFICIAL OWNERSHIP DECLARATION

SEC REGISTRATION NUMBER:  
CORPORATE NAME:

**Instructions:**

1. Identify the Beneficial Owner/s of the corporation as described in the Categories of Beneficial Ownership in items A to I below. List down as many as you can identify. You may use an additional sheet if necessary.
2. Fill in the required information on the beneficial owner in the fields provided for.
3. In the "Category of Beneficial Ownership" column, indicate the letter(s) corresponding thereto. In the event that the person identified as beneficial owner falls under several categories, indicate all the letters corresponding to such categories.
4. If the category is under letter "I", indicate the position held (i.e., Director/Trustee, President, Chief Executive Officer, Chief Operating Officer, Chief Financial Officer, etc.).
5. Do not leave any item blank. Write "N/A" if the information required is not applicable or "NONE" if non-existent.

"Beneficial Owner" refers to any natural person(s) who ultimately own(s) or control(s) or exercise(s) ultimate effective control over the corporation. This definition covers the natural person(s) who actually own or control the corporation as distinguished from the legal owners. Such beneficial ownership may be determined on the basis of the following:

**Category**

**Description**

- A** Natural person(s) owning, directly or indirectly or through a chain of ownership, at least twenty-five percent (25%) of the voting rights, voting shares or capital of the reporting corporation.
- B** Natural person(s) who exercise control over the reporting corporation, alone or together with others, through any contract, understanding, relationship, intermediary or tiered entity.
- C** Natural person(s) having the ability to elect a majority of the board of directors/trustees, or any similar body, of the corporation.
- D** Natural person(s) having the ability to exert a dominant influence over the management or policies of the corporation.
- E** Natural person(s) whose directions, instructions, or wishes in conducting the affairs of the corporation are carried out by majority of the members of the board of directors of such corporation who are accustomed or under an obligation to act in accordance with such person's directions, instructions or wishes.
- F** Natural person(s) acting as stewards of the properties of corporations, where such properties are under the care or administration of said natural person(s).
- G** Natural person(s) who actually own or control the reporting corporation through nominee shareholders or nominee directors acting for or on behalf of such natural persons.
- H** Natural person(s) ultimately owning or controlling or exercising ultimate effective control over the corporation through other means not falling under any of the foregoing categories.
- I** Natural person(s) exercising control through positions held within a corporation (i.e., responsible for strategic decisions that fundamentally affect the business practices or general direction of the corporation such as the members of the board of directors or trustees or similar body within the corporation; or exercising executive control over the daily or regular affairs of the corporation through a senior management position). This category is only applicable in exceptional cases where no natural person is identifiable who ultimately owns or exerts control over the corporation, the reporting corporation having exhausted all reasonable means of identification and provided there are no grounds for suspicion.

COMPLETE NAME (Surname, Given Name, Middle Name, Name Extension (i.e., Jr., Sr., III))	SPECIFIC RESIDENTIAL ADDRESS	NATIONALITY	DATE OF BIRTH	TAX IDENTIFICATION NO.	% OF OWNERSHIP <sup>1</sup> / % OF VOTING RIGHTS <sup>2</sup>	TYPE OF BENEFICIAL OWNER <sup>3</sup> Direct (D) or Indirect (I)	CATEGORY OF BENEFICIAL OWNERSHIP
Co, Lucio, Lao	No. 2, Pili Avenue South Forbes Park, Makati City	Filipino	14-Sep-54	108-975-971	32.15%	D	A,B,C,D,E
Co, Susan, Pe	No. 2, Pili Avenue South Forbes Park, Makati City	Filipino	8-Nov-57	100-053-331	24.04%	D	A,B,C,D,E

*Note: This page is not for uploading on the SEC IView.*

<sup>1</sup> For Stock Corporations.

<sup>2</sup> For Non-Stock Corporations.

<sup>3</sup> For Stock Corporations.