

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Jan 30, 2019

2. SEC Identification Number

147669

3. BIR Tax Identification No.

000-432-378

4. Exact name of issuer as specified in its charter

Cosco Capital, Inc.

5. Province, country or other jurisdiction of incorporation

Manila, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

No. 900 Romualdez St., Paco, Manila

Postal Code

1007

8. Issuer's telephone number, including area code

(632) 522-8801 to 04

9. Former name or former address, if changed since last report

None

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|-----------------------------------------------------------------------------|
| Common | 7,266,490,064 |

11. Indicate the item numbers reported herein

Other Matters

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



**Cosco Capital, Inc.
COSCO**

**PSE Disclosure Form 9-1 - Share Buy-Back Transactions
References: Section 9 of the Revised Disclosure Rules**

Subject of the Disclosure

Buy Back of shares dated January 30, 2019

Background/Description of the Disclosure

Cosco Capital, Inc. bought back a total of 140,000 shares for a total of P1,043,602.00 pursuant to its buy back program.

Type of Securities

- Common
- Preferred -
- Others -

Details of Share Buy-Back Transaction(s)

| Date of Transaction | Number of Shares Purchased | Price Per Share |
|---------------------|----------------------------|-----------------|
| Jan 30, 2019 | 140,000 | 7.4543 |
| | 140,000 | |

Effects on Number of Shares

| | Before | After |
|--------------------|---------------|---------------|
| Outstanding Shares | 7,266,490,064 | 7,266,350,064 |
| Treasury Shares | 138,773,500 | 138,913,500 |

| | |
|------------------------------------------------------------|------------------|
| Cumulative Number of Shares Purchased to Date ¹ | 138,913,500 |
| Total Amount Appropriated for the Buy-Back Program | 2,000,000,000.00 |
| Total Amount of Shares Repurchased | 926,649,291.19 |

Other Relevant Information

None

¹ From the date when the share buy-back program commenced.**Filed on behalf by:**

| | |
|-------------|----------------------------------------------------|
| Name | Candy Dacanay-Datuon |
| Designation | Assistant Corporate Secretary / Compliance Officer |