April 26, 2016

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**
Markets and Securities Regulation Division

Philippine Stock Exchange
Ayala Avenue, Makati City

Attention: **Ms. Janet A. Encarnacion**
Head-Disclosure Department

Subject: **COSCO BUY-BACK OF SHARES**

GENTLEMEN:

On April 26, 2016, Cosco Capital, Inc. bought back COSCO shares at the following prices:

Number of Shares	Unit Price
80,000	8.20
10,000	8.17
10,000	8.16

Total shares bought: 100,000 shares.
Cumulative number of shares purchased to date: 22,119,700 shares.

Attached hereof is the SEC 17-C.

Thank you.

Very truly yours,

ATTY. CANDY H. DACANAY-DATUON
Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	April 26, 2016
SEC Identification Number	147669
BIR Tax Identification Number	000-432-378
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's Telephone Number	(632) 523-3055
Former Name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common Shares – 7,383,143,864 Treasury Shares – 22,119,700
Indicate the item numbers reported therein	Other Matter/Event

Other event:

On April 26, 2016, Cosco Capital, Inc. bought back COSCO shares at the following prices:

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80,000	8.20
10,000	8.17
10,000	8.16

Total shares bought: 100,000 shares.
Cumulative number of shares purchased to date: 22,119,700 shares.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.   April 26, 2016

ATTY. CANDY H. DACANAY-DATUON
Assistant Corporate Secretary