



107292016001285



SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. 0000147669
Company Name COSCO CAPITAL, INC.
Industry Classification
Company Type Stock Corporation

Document Information

Document ID 107292016001285
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code 17-C
Period Covered July 25, 2016
No. of Days Late 0
Department CFD
Remarks



July 25, 2016

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**
Markets and Securities Regulation Division

Subject: **COSCO BUY-BACK OF SHARES**

GENTLEMEN:

On July 25, 2016, Cosco Capital, Inc. bought back COSCO shares at the following prices:

| Number of Shares | Unit Price |
|------------------|------------|
| 200,000 | 8.1566 |

Total shares bought: 200,000 shares.

Cumulative number of shares purchased to date: 26,976,400 shares.

Attached hereof is the SEC 17-C.

Thank you.

Very truly yours,


ATTY. CANDY H. DACANAY-DATUON
Assistant Corporate Secretary

COVER SHEET

0 0 0 0 1 4 7 6 6 9

SEC Registration Number

C O S C O C A P I T A L , I N C .

(Company's Full Name)

N O . 9 0 0 R O M U A L D E Z S T . , P A C O ,
M A N I L A

(Business Address: No. Street City/Town/Province)

ATTY. CANDY DACANAY-DATUON

(Contact Person)

(02) 523-3055

(Company Telephone Number)

1 2 3 1

Month

Day

SEC FORM 17-C

(Form Type)

0 6 2 4

Month

Day

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowing

Domestic

Foreign

SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE
AND SRC RULE 17.2 (C) THEREUNDER

| | |
|----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|
| Date of Report | July 25, 2016 |
| SEC Identification Number | 147669 |
| BIR Tax Identification Number | 000-432-378 |
| Name of Issuer as specified in its charter | Cosco Capital, Inc. |
| Address of principal office and postal code | No. 900 Romualdez St., Paco Manila |
| Industry Classification Code | |
| Issuer's Telephone Number | (632) 523-3055 |
| Former Name | Not Applicable |
| Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA | Number of Common Shares - 7,378,287,164 Treasury Shares - 26,976,400 |
| Indicate the item numbers reported therein | Other Matter/Even |

Other event:

| Number of Shares | Unit Price |
|------------------|------------|
| 200,000 | 8.1566 |

Total shares bought: 200,000 shares.

Cumulative number of shares purchased to date: 26,976,400 shares.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

July 25, 2016


ATTY. CANDY H. DACANAY-DATUON
Assistant Corporate Secretary



107222016003982



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
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Company Information

SEC Registration No. 0000147669
Company Name COSCO CAPITAL, INC.
Industry Classification
Company Type Stock Corporation

Document Information

Document ID 107222016003982
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code 17-C
Period Covered July 21, 2016
No. of Days Late 0
Department CFD
Remarks



July 21, 2016

Securities and Exchange Commission
EDSA, Mandaluyong City

Attention: Vicente Graciano P. Felizmenio, Jr.
Director, Markets and Securities Regulation Division

Gentlemen:

Please see attached Revised Public Ownership Report of Cosco Capital, Inc. The revision was made to correct the shareholdings of the Co Family and to add the shares of 118 Holdings, Inc. into the shares of Ellimac Prime Holdings, Inc., the former company being merged with Ellimac Prime Holdings, Inc.

Thank you.

Very truly yours,


Atty. Candy H. Dacanay-Datuon
Assistant Corporate Secretary

COVER SHEET

0 0 0 0 1 4 7 6 6 9

SEC Registration Number

C O S C O C A P I T A L , I N C .

(Company's Full Name)

N O . 9 0 0 R O M U A L D E Z S T . , P A C O ,
M A N I L A

(Business Address: No. Street City/Town/Province)

ATTY. CANDY DACANAY-DATUON

(Contact Person)

(02) 523-3055

(Company Telephone Number)

1 2 3 1

Month Day

SEC FORM 17-C

(Form Type)

0 6 2 4

Month Day

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowing

Domestic

Foreign

SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION
 SEC FORM 17-C
 CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
 REGULATION CODE AND SRC RULE 17.2 (C) THEREUNDER

| | |
|----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
| Date of Report | July 21, 2016 |
| SEC identification Number | 147669 |
| BIR Tax Identification Number | 004-432-378-000 |
| Name of Issuer as specified in its charter | Cosco Capital, Inc. |
| Address of principal office and postal code | No. 900 Romualdez St., Paco Manila |
| Industry Classification Code | |
| Issuer's Telephone number | 523-3055 |
| Former Name | Not Applicable |
| Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA | Number of Outstanding Shares - 7,378,737,164 Treasury Shares - 26,526,400 Debt - 4,870,639,383.30 |
| Indicate the item numbers report therein | Other Matter/Event |

Other events:

Please see attached Revised Public Ownership Report of Cosco Capital, Inc. The revision was made to correct the shareholdings of the Co Family and to add the shares of 118 Holdings, Inc. to the shares of Ellimac Prime Holdings, Inc., the former company being merged with Ellimac Prime Holdings, Inc.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

July 21, 2016


 ATTY. CANDY H. DACANAY-DATUON
 Assistant Corporate Secretary

Amended Public Ownership Report
 COSCO CAPITAL, INC.
 July 21, 2016

| | |
|---------------------------|---------------|
| Number of Issued Shares | 7,405,263,564 |
| Number of Treasury Shares | 26,526,400 |
| Number Outstanding Shares | 7,378,737,164 |

Shareholdings of Directors

| Name | Position | Direct | Indirect | Total | % |
|-------------------|-----------------------------|---------------|------------|---------------|--------|
| Lucio L. Co | Chairman | 2,243,102,692 | 78,466,200 | 2,321,568,892 | 31.46% |
| Susan P. Co | Vice-Chairman and Treasurer | 1,760,182,230 | 20,000,000 | 1,780,182,230 | 24.12% |
| Leonardo B. Dayao | President | 650,982 | - | 650,982 | 0.01% |
| Eduardo Hernandez | Director | 120,000 | - | 120,000 | 0.00% |
| Levi Labra | Director | 100 | - | 100 | 0.00% |
| Robert Y. Cokeng | Independent Director | 8,155,000 | - | 8,155,000 | 0.11% |
| Oscar Reyes | Independent Director | 54,264 | - | 54,264 | 0.00% |
| Total | | 4,012,265,268 | 98,466,200 | 4,110,731,468 | 55.70% |

Shareholdings of Officers - None

Shareholdings of Principal / Substantial Stockholders

| Name | Direct | Indirect | Total | % |
|-------------------------|-------------|-------------|-------------|-------|
| Ferdinand Vincent P. Co | 189,557,122 | 20,000,000 | 209,557,122 | 2.84% |
| Pamela Justine P. Co | 189,535,971 | 20,000,000 | 209,535,971 | 2.83% |
| Camille Clarisse P. Co | 63,295,231 | 20,000,000 | 83,295,231 | 1.12% |
| Katrina Marie P. Co | 7,747,783 | 26,976,101 | 34,723,884 | 0.47% |
| Jose Paulino Santaarina | - | 35,105,093 | 35,105,093 | 0.47% |
| Baby Gerlie Sacro | - | 4 | 4 | 0% |
| Total | 450,136,107 | 122,081,198 | 572,217,305 | 7.73% |

Shareholdings of the Affiliates

| Name | Direct | Indirect | Total | % |
|------------------------------|-------------|-------------|-------------|-------|
| VFC Land Resources, Inc. | 95,066,929 | 125,000,000 | 220,066,929 | 2.98% |
| KMC Realty Corporation | 50,832,231 | 100,000,000 | 150,832,231 | 2.04% |
| Ellimac Prime Holdings, Inc. | 25,037,752 | 219,191,238 | 244,228,990 | 3.31% |
| Puregold Finance, Inc | - | 1,085,294 | 1,085,294 | 0.01% |
| SPC Resources, Inc. | - | 58,500,000 | 58,500,000 | 0.79% |
| Invesco Company, Inc. | - | 18,722,131 | 18,722,131 | 0.25% |
| Ellimac Management | 27,000,000 | 2,302,948 | 29,302,948 | 0.39% |
| Total | 197,899,160 | 524,839,363 | 722,738,523 | 9.77% |

| | |
|----------------------------------------------|---------------|
| Number of Listed Common Shares/Issued Shares | 7,405,263,564 |
| Total Number of Treasury Shares | 26,526,400 |
| Total Number of Outstanding Shares | 7,378,737,164 |
| Total Number of Non-Public Shares | 5,405,687,296 |
| Total Number of Shares owned by the Public | 1,973,049,868 |
| Public Ownership Percentage | 26.73% |