

May 18, 2016

Securities and Exchange Commission SEC Building, EDSA, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**Markets and Securities Regulation Division

Subject: COSCO BUY-BACK OF SHARES

GENTLEMEN:

On May 18, 2016, Cosco Capital, Inc. bought back 196,500 COSCO shares at Php7.8896 per share.

Total shares bought: 196,500 shares. Cumulative number of shares purchased to date: 23,229,600 shares.

Attached hereof is the SEC 17-C.

Thank you.

Very truly yours,

ATTY: CANDY H. DACANAY-DATUON
Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	May 18, 2016
SEC Identification Number	147669
BIR Tax Identification Number	000-432-378
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco
	Manila
Industry Classification Code	
Issuer's Telephone Number	(632) 523-3055
Former Name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the	Number of Common Shares
SRC or Sections 4 and 8 of the RSA	- 7,382,033,964
	Treasury Shares – 23,229,600
Indicate the item numbers reported therein	Other Matter/Event

Other event:

On May 18, 2016, Cosco Capital, Inc. bought back 196,500 COSCO shares at Php7.8896 per share.

Total shares bought: 196,500 shares.

Cumulative number of shares purchased to date: 23,229,600 shares.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

May 18, 2016

ATTY CANDY H. DACANAY-DATUON

Assistant Corporate Secretary