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## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
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### Company Information

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SEC Registration No. 0000147669  
Company Name COSCO CAPITAL, INC.  
Industry Classification  
Company Type Stock Corporation

### Document Information

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# COVER SHEET

0000147669

SEC Registration Number

COSCO CAPITAL, INC.

(Company's Full Name)

NO. 900 ROMUALDEZ ST., PACO,  
MANILA

(Business Address: No. Street City/Town/Province)

ATTY. CANDY DACANAY-DATUON

(Contact Person)

(02) 523-3055

(Company Telephone Number)

12

Month

31

Day

SEC FORM 17-C

(Form Type)

06

Month

27

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Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowing

Domestic

Foreign

SEC Personnel concerned

File Number

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December 22, 2014

**Securities and Exchange Commission**  
SEC Building, EDSA, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio Jr.**  
Markets and Securities Regulation Department

Subject: Buy-Back of up to Php 1 billion worth of COSCO shares; Reply to letter dated December 22, 2014

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GENTLEMEN:

Furnishing you copy of the letter we sent to Philippine Stock Exchange on December 22, 2014 re: Buy-Back of up to Php 1 billion worth of COSCO shares.

Very truly yours,

  
**ATTY. CANDY H. DACANAY-DATUON**  
Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE  
AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	December 22, 2014
SEC Identification Number	147669
BIR Tax Identification Number	000-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's Telephone Number	523-3055
Former Name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common Shares - 7,405,263,564 debt - 5,000,000,000
Indicate the item numbers reported therein	Other Matter/Event

**Other event:**

Furnishing you copy of the letter we sent to Philippine Stock Exchange on December 22, 2014 re: Buy-Back of up to Php 1 billion worth of COSCO shares.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**COSCO CAPITAL, INC.**

December 22, 2014

  
**Atty. Candy H. Bacanay-Datuon**  
Assistant Corporate Secretary



December 22, 2014

**Philippine Stock Exchange**  
Ayala Avenue, Makati City

Attention: **Ms. Janet a. Encarnacion, Head-Disclosure Department**

Subject: Buy-Back of up to Php 1 billion worth of COSCO shares; Reply to letter dated December 22, 2014

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GENTLEMEN:

Please be advised of the following information regarding the plan of Cosco Capital, Inc. to buy-back shares.

1. Reason/Purpose for the buy-back:

The Company believes that COSCO shares are currently undervalued and that the buy-back of shares will enhance shareholders' value.

2. Estimated number of COSCO shares to be repurchased and the corresponding percentage to Company's total outstanding shares:

Up to 119 million COSCO shares, more or less, or worth PHP 1,000,000,000.00 corresponding to 1.6% of the Company's total outstanding shares.

3. Timetable for the effectivity of the program:

Within one year from the approval of the Board or until December 18, 2015.

4. Lates information on the following:

Issued shares	7,405,263,564
Outstanding shares	7,405,263,564
Listed Shares	7,405,263,564
Treasury Shares	-

5. Other relevant information: None

We hope we have given a full, fair, accurate and timely disclosure regarding the Company's plan to buy-back COSCO shares.

Thank you.

Very truly yours,

  
**ATTY. CANDY H. QACANAY-DATUON**  
Assistant Corporate Secretary