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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report: February 1, 2024

SEC Identification Number: 147669

BIR Tax Identification Number: 000-432-378

Name of Issuer as specified in its charter: COSCO CAPITAL, INC.

Address of principal office and postal code: No. 900 Romualdez St., Paco, Manila, 1007

Industry Classification Code:

Issuer's Telephone Number: 09178612459

Former Name: N/A

Securities registered pursuant to Section 8 Number of Common Shares – 7,102,152,164 shares

and 12 of the SRC or Sections 4 and 8 Treasury Shares – 303,111,400 shares of the RSA:

Indicate the item numbers reported therein: Other Matters/Event:

Share Buy-Back Transaction

OTHER MATTERS:

On February 1, 2024, Cosco Capital, Inc. bought back COSCO shares at the following prices:

No. of Shares	Unit Price							
15,000	5.01							
30,000	5.00							
65,000	4.99							
114,500	4.98							
35,000	4.97							
10,000	4.96							
20,000	4.94							
10,500	4.91							

Total shares bought back: 300,000 shares

Cumulative number of shares purchased to date: 303,411,400 shares

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

RV

CANDY H. DACAMAY-DATUON Assistant Corporate Secretary &

Compliance Officer