



March 10, 2016

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**
Markets and Securities Regulation Division

Philippine Stock Exchange
Ayala Avenue, Makati City

Attention: **Ms. Janet A. Encarnacion**
Head-Disclosure Department

Subject: **COSCO BUY-BACK OF SHARES**

GENTLEMEN:

On March 7, 2016, Cosco Capital, Inc. bought back COSCO shares at the following prices:

| Number of Shares | Unit Price |
|------------------|------------|
| 50,000 | 7.65 |
| 50,000 | 7.50 |

Total shares bought: 100,000 shares.

Cumulative number of shares purchased to date: 20,402,800 shares.

Attached hereof is the SEC 17-C.

Thank you.

Very truly yours,


ATTY. CANDY H. DACANAY-DATUON
Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE
AND SRC RULE 17.2 (C) THEREUNDER

| | |
|--|--|
| Date of Report | March 10, 2016 |
| SEC Identification Number | 147669 |
| BIR Tax Identification Number | 000-432-378 |
| Name of Issuer as specified in its charter | Cosco Capital, Inc. |
| Address of principal office and postal code | No. 900 Romualdez St., Paco Manila |
| Industry Classification Code | |
| Issuer's Telephone Number | (632) 523-3055 |
| Former Name | Not Applicable |
| Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA | Number of Common Shares – 7,384,860,764 Treasury Shares – 20,402,800 |
| Indicate the item numbers reported therein | Other Matter/Event |

Other event:

On March 7, 2016, Cosco Capital, Inc. bought back COSCO shares at the following prices:

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SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

March 10, 2016


ATTY. CANDY H. DACANAY-DATUON
Assistant Corporate Secretary