

COSCO CAPITAL, INC.

No. 900 Romualdez St., Paco, Manila
Telephone Number (02) 523-3055

22 July 2013

Securities and Exchange Commission
SEC Building, Greenhills, Mandaluyong City
Metro Manila

Attention: **Justina F. Callangan**
Director, Corporation Finance Department

Philippine Stock Exchange
Ayala Tower, Ayala Avenue, Makati City
Metro Manila

Attention: **Janet Encarnacion**
Head, Disclosure Department

Subject Matter: COSCO Annual Stockholders Meeting

GENTLEMEN:

Please be informed that Cosco Capital, Inc. will hold its Annual Stockholders Meeting on AUGUST 30, 2013, 2 PM, at the Acacia Hotel, Alabang, Muntinlupa City, Metro Manila.

Stockholders as of August 5, 2013 shall be entitled to notice of, and to vote at such meeting. The stock transfer book shall be closed from August 10 to 29, 2013.

The Agenda shall immediately be reported/disclosed simultaneous with the filing of the Company's Preliminary Information Statement.

Thank you.

Very truly yours,


ATTY. CANDY H. DACANAY-DATUON
Corporate Information Officer