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SECURITIES AND EXCHANGE COMMISSION

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Company Information

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March 17, 2015

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio Jr.**
Markets and Securities Regulation Department

Subject: **Press Release**

GENTLEMEN:

We are submitting herewith press release of Cosco Capital, Inc. entitled "Cosco net income hits record high of P4.01 billion up to 20%."

Thank you.

Very truly yours,


ATTY. CANDY H. DACANAY-DATUON
Assistant Corporate Secretary

COVER SHEET

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SEC Registration Number

C O S C O C A P I T A L , I N C .

(Company's Full Name)

N O . 9 0 0 R O M U A L D E Z S T . , P A C O ,
M A N I L A

(Business Address: No. Street City/Town/Province)

ATTY. CANDY DACANAY-DATUON

(Contact Person)

(02) 523-3055

(Company Telephone Number)

1 2

Month

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Day

SEC FORM 17-C

(Form Type)

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Month

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Day

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Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowing

Domestic

Foreign

SEC Personnel concerned

File Number

LCU

Document ID

Cashier

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE
AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	March 17, 2015
SEC Identification Number	147669
BIR Tax Identification Number	000-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's Telephone Number	523-3055
Former Name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common Shares – 7,405,263,564 debt – 5,000,000,000
Indicate the item numbers reported therein	Other Matter/Event

Other event:

We are submitting herewith press release of Cosco Capital, Inc. entitled "Cosco net income hits record high of P4.01 billion up to 20%."

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

March 17, 2015


Atty. Candy H. Dacanay-Datuon
Assistant Corporate Secretary

Cosco net income hits record high of P4.01 billion up 20%

Manila, Philippines – Cosco Capital Inc, the retail holding firm of Mr. Lucio Co, has reported a record net income to equity holders of Php 4.01 billion for the year 2014 which represents a 20% growth compared to Php 3.33 billion in 2013.

“I believe that 2015 will be another record year of profits for Cosco as all our operating business units have shown double digit profit growth in 2014 and we are excited for more expansions & acquisitions across all businesses to cater to the growing demands of consumers.” said President Mr. Leonardo Dayao.

Cosco’s consolidated revenues in 2014 amounted to Php 98.75 billion, up 27% versus Php 77.79 billion in 2013. In 2014, the Retail business segment from Puregold & S&R contributed 85.8% of the total revenues followed by Specialty Retail from Liquigaz, the second largest LPG player in the Philippines & Office Warehouse 8.8%, Liquor Distribution amounted to 3.8% and Real Estate Leasing 1.6%.

Puregold net sales increased by 16% to Php 84.70 billion for the year 2014 due to the strong consumer demand from its 233 Puregold stores and 9 S&R Membership stores. In 2014, Puregold Group has a total of 248 stores with a net selling area of about 405,000 sqm.

Cosco’s consolidated Net income in 2014 amounted to Php 6.24 billion up 16% compared to Php 5.36 billion in 2013. In 2014, the Retail business unit contributed 73% of the profits followed by Real Estate Leasing 15%, Liquor Distribution 10% and Specialty Retail with 2%.

The net income for the retail business increased by 14%, real estate leasing rose by 81%, liquor distribution grew by 12% while specialty retail went up by 54%.

Cosco has a strong financial balance sheet with more than Php 15 billion in cash and a debt to equity ratio of only 52%.