



July 6, 2015, 2015

**Securities and Exchange Commission**  
SEC Building, EDSA, Mandaluyong City

Attention: **Vicente Graciano P. Felizmenio, Jr.**  
Director – Markets and Securities Regulation Division

**The Philippine Stock Exchange**  
3<sup>rd</sup> Floor, Ayala Triangle One,  
Ayala Avenue, Makati City

Attention: **Ms. Janet A. Encarnacion**  
Head – Disclosures Department

Subject: **Public Ownership Report as of June 30, 2015**

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GENTLEMEN:

Please see attached computation of Public Ownership Report of Cosco Capital, Inc. as of June 30, 2015.

Thank you.

Very truly yours,

  
**ATTY. CANDY H. DACANAY-DATUON**  
Assistant Corporate Secretary

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SEC Registration Number

C O S C O   C A P I T A L , I N C .

(Company's Full Name)

N O .   9 0 0   R O M U A L D E Z   S T . ,   P A C O ,  
M A N I L A

(Business Address: No. Street City/Town/Province)

ATTY. CANDY DACANAY-DATUON

(Contact Person)

(02) 523-3055

(Company Telephone Number)

1 2   3 1

Month   Day

SEC FORM 17-C

(Form Type)

0 6   2 6

Month   Day

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(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

\_\_\_\_\_

Total No. of Stockholders

Total Amount of Borrowing

\_\_\_\_\_

Domestic

\_\_\_\_\_

Foreign

SEC Personnel concerned

\_\_\_\_\_

File Number

\_\_\_\_\_  
LCU

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Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION  
 SEC FORM 17-C  
 CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES  
 REGULATION CODE AND SRC RULE 17.2 (C) THEREUNDER



Date of Report	June 30, 2015
SEC identification Number	147669
BIR Tax Identification Number	004-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's Telephone number	523-3055
Former Name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Issued and Outstanding Shares – 7,405,263,564 Debt – 5,000,000,000
Indicate the item numbers report therein	Other Matter/Event

*Other events:*

Please see attached Computation of Public Ownership Report of Cosco Capital, Inc. as of June 30, 2015.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

July 6, 2015

  
**ATTY. CANDY H. DACANAY-DATUON**  
 Assistant Corporate Secretary

**COSCO CAPITAL, INC.**  
 Computation of Public Ownership  
 as of June 30, 2015

Number of Issued Shares	7,405,263,564
Number of Treasury Shares	10,697,000
Number of Outstanding Shares	7,394,566,564

<b>Shareholdings of Directors/Officers</b>	<b>Direct</b>	<b>Indirect (lodged with broker)</b>	<b>Total</b>
Lucio L. Co , Director and Chairman	2,282,116,129	35,936,963	2,318,053,092
Leonardo B. Dayao, Director and President	350,982	300,000	650,982
Atty. Eduardo F. Hernandez, Director	120,000	0	120,000
Susan P. Co, Director	1,780,182,230	0	1,780,182,230
Levi B. Labra, Director	-	100	100
Robert Y. Cokeng, Independent Director	-	8,155,000	8,155,000
Oscar S. Reyes, Independent Director	54,264	-	54,264
<b>Total</b>	<b>4,062,823,605</b>	<b>44,392,063</b>	<b>4,107,215,668</b>

**Shareholdings of principal stockholders/affiliates**

	<b>Direct</b>	<b>Indirect (lodged with broker)</b>	<b>Total</b>
Ferdinand Vincent P. Co	209,557,122	-	209,557,122
Pamela Justine P. Co	209,535,971	-	209,535,971
Camille Clarisse P. Co	83,295,231	-	83,295,231
Katrina Marie P. CO	27,747,783	-	27,747,783
Ellimac Management	27,000,000	2,302,948	29,302,948
VFC Land Resources, Inc.	220,066,929	-	220,066,929
KMC Realty Corporation	150,832,231	-	150,832,231
Ellimac Prime Holdings, Inc.	225,000,000	19,191,238	244,191,238
Puregold Finance, Inc.	-	1,085,294	1,085,294
Jose Paulino Santamarina	-	35,105,093	35,105,093
Baby Girlie Sacro	-	4	4
SPC Resources, Inc.	58,500,000	-	58,500,000
118 Holdings, Inc.	37,752.00	-	37,752
Invesco Company, Inc.	18,722,131	-	18,722,131
<b>Total</b>	<b>1,230,295,150.00</b>	<b>57,684,577</b>	<b>1,287,979,727</b>

**Other shareholdings**

	<b>Direct</b>	<b>Indirect</b>	<b>Total</b>
Government	-	-	-
Banks	-	-	-
Employees	-	-	-
Treasury shares	10,697,000	-	10,697,000
<b>Total Non-Public Shareholding</b>		<b>5,395,195,395</b>	

**PUBLIC OWNERSHIP**

$$\frac{1,999,371,169}{7,394,566,564} = 27\%$$

**COSCO is in compliance with the minimum Public Ownership Rule.**

Total Number of Shares Owned by the Public	1,999,371,169
Total Issued Shares	7,405,263,564
Percentage of Public Ownership	27%

Market Capitalization Computation

<u>Outstanding Shares</u>	7,394,584,564
Market Price (as of June 30, 2015)	Php7.80
Market Capitalization	Php57,677,759,599.20
Minimum Public Ownership	10%
COSCO Actual Public Ownership	27%

**MINIMUM NUMBER OF SHAREHOLDERS**

Number of Listed Shares	7,405,263,564
Number of Stockholders owning atleast 1 board lot	1,023
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of June 30, 2015	14%

Certified Correct by:



**ATTY. CANDY H. DACANAY-DATUON**  
Assistant Corporate Secretary