



April 8, 2016

**Securities and Exchange Commission**  
SEC Building, EDSA, Mandaluyong City

Attention: **Vicente Graciano P. Felizmenio, Jr.**  
Director – Markets and Securities Regulation Division

**The Philippine Stock Exchange**  
3<sup>rd</sup> Floor, Ayala Triangle One,  
Ayala Avenue, Makati City

Attention: **Ms. Janet A. Encarnacion**  
Head – Disclosures Department

Subject: **Public Ownership Report as of March 31, 2016**

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GENTLEMEN:

Please see attached computation of Public Ownership Report of Cosco Capital, Inc. as of March 31, 2016.

Thank you.

Very truly yours,

  
**ATTY. CANDY H. DACANAY-DATUON**  
Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION  
 SEC FORM 17-C  
 CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES  
 REGULATION CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	April 8, 2016
SEC identification Number	147669
BIR Tax Identification Number	004-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's Telephone number	523-3055
Former Name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Outstanding Shares – 7,384,068,864 Treasury Shares – 21,194,700
Indicate the item numbers report therein	Other Matter/Event

***Other events:***

Please see attached Computation of Public Ownership Report of Cosco Capital, Inc. as of March 31, 2016.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

April 8, 2016

  
ATTY. CANDY H. DACANAY-DATUON  
Assistant Corporate Secretary

**COSCO CAPITAL, INC.**  
 Computation of Public Ownership  
 as of March 31, 2016

Number of Issued Shares	7,405,263,564
Number of Treasury Shares	21,194,700
Number of Outstanding Shares	7,384,068,864

Shareholdings of Directors/Officers	Direct	Indirect (lodged with broker)	Total	Percentage
Lucio L. Co , Director and Chairman	2,243,102,692	78,466,200	2,321,568,892	31.44%
Susan P. Co, Director and Vice-Chairman	1,760,182,230	20,000,000	1,780,182,230	24.11%
Leonardo B. Dayao, Director and President	650,982	-	650,982	0.01%
Atty. Eduardo F. Hernandez, Director	120,000	-	120,000	0.00%
Levi B. Labra, Director	-	100	100	0.00%
Robert Y. Cokeng, Independent Director	-	8,155,000	8,155,000	0.11%
Oscar S. Reyes, Independent Director	54,264	-	54,264	0.00%
<b>Total</b>	<b>4,004,110,168</b>	<b>106,621,300</b>	<b>4,110,731,468</b>	<b>56.00%</b>

**Shareholdings of principal stockholders/affiliates**

	Direct	Indirect (lodged with broker)	Total	
Ferdinand Vincent P. Co	189,557,122	20,000,000	209,557,122	2.84%
Pamela Justine P. Co	189,535,971	20,000,000	209,535,971	2.84%
Camille Clarisse P. Co	63,295,231	20,000,000	83,295,231	1.13%
Katrina Marie P. Co	7,747,783	30,681,884	38,429,667	0.52%
Ellimac Management	27,000,000	2,302,948	29,302,948	0.40%
VFC Land Resources, Inc.	95,066,929	125,000,000.00	220,066,929	2.98%
KMC Realty Corporation	50,832,231	100,000,000.00	150,832,231	2.04%
Ellimac Prime Holdings, Inc.	25,000,000	219,191,238	244,191,238	3.31%
Puregold Finance, Inc.	-	1,085,294	1,085,294	0.01%
Jose Paulino Santamarina	-	35,105,093	35,105,093	0.48%
Baby Girlie Sacro	-	4	4	0.00%
SPC Resources, Inc.	58,500,000	-	58,500,000	0.79%
118 Holdings, Inc.	37,752.00	-	37,752	0.00%
Invesco Company, Inc.	18,722,131	-	18,722,131	0.25%
<b>Total</b>	<b>725,295,150.00</b>	<b>573,366,461</b>	<b>1,298,661,611</b>	<b>17.00%</b>

**Other shareholdings**

	Direct	Indirect	Total
Government	-	-	-
Banks	-	-	-
Employees	-	-	-
Treasury shares	21,194,700	-	21,194,700
<b>Total Non-Public Shareholding</b>		<b>5,409,393,079</b>	

**PUBLIC OWNERSHIP**

$$\frac{1,974,675,785}{7,384,068,864} = 27\%$$

**COSCO is in compliance with the minimum Public Ownership Rule.**

Total Number of Shares Owned by the Public	1,974,675,785
Total Issued Shares	7,405,263,564
Percentage of Public Ownership	27%

Market Capitalization Computation

<u>Outstanding Shares</u>	7,384,068,864
Market Price (as of March 31, 2016)	Php7.40
Market Capitalization	Php754,642,109,593.6
Minimum Public Ownership	10%
COSCO Actual Public Ownership	27%

**MINIMUM NUMBER OF SHAREHOLDERS**

Number of Listed Shares	7,405,263,564
Number of Stockholders owning atleast 1 board lot	1,021
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of March 31, 2016	16.17%

Certified Correct by:

  
**ATTY. CANDY H. DACANAY-DATUON**  
Assistant Corporate Secretary