

COSCO CAPITAL, INC.
Computation of Public Ownership
As of March 31, 2020

Number of Issued Shares	7,405,263,564
Number of Treasury Shares	202,009,900
Number of Outstanding Shares	7,203,253,664

Shareholdings of Directors/Officers	Direct	Indirect (lodged with Brokers)	Total	%
Name				
Lucio L. Co, Chairman	2,380,741,492	0	2,380,741,492	33.05%
Susan P. Co, Vice-Chairman	1,780,182,230	0	1,780,182,230	24.71%
Leonardo B. Dayao, President	650,982	100,000	750,982	0.01%
Levi B. Labra, Director	0	100	100	0.00%
Roberto Juanchito T. Dispo, Director	100	0	100	0.00%
Robert Y. Cokeng, Independent Director	0	8,155,000	8,155,000	0.11%
Oscar S. Reyes, Independent Director	54,264	0	54,264	0.00%
Bienvenido E. Laguesma, Independent Director	100	0	100	0.00%
Total	4,161,629,168	8,255,100	4,169,884,268	57.88%

Shareholdings of Principal / Substantial Stockholders

Ferdinand Vincent P. Co	219,557,122	0	219,557,122	3.05%
Pamela Justine P. Co	219,535,971	0	219,535,971	3.05%
Camille Clarisse P. Co	100,625,231	0	100,625,231	1.40%
Katrina Marie P. Co	49,890,684	3,409,000	53,299,684	0.74%
Jose Paulino Santamarina	0	35,105,093	35,105,093	0.49%
Baby Gerlie I. Sacro	0	4	4	0.00%
Total	589,609,008	38,514,097	628,123,105	8.73%

Shareholdings of the Affiliates

VFC Land Resources, Inc.	220,066,929	0	220,066,929	3.06%
KMC Realty Corporation	150,832,231	0	150,832,231	2.09%
Ellimac Prime Distributions, Inc.	244,228,990	0	244,228,990	3.39%
Puregold Finance, Inc.	1,085,294	0	1,085,294	0.02%
SPC Resources, Inc.	58,500,000	0	58,500,000	0.81%
Invesco Company, Inc.	18,722,131	0	18,722,131	0.30%
Ellimac Management	29,302,949	0	29,302,949	0.41%
Total	722,738,524	0	722,738,524	10.08%

Other Shareholdings

Government	-	-	-	
Banks	-	-	-	
Employees	-	-	-	
Treasury Shares	202,009,900	-	202,009,900	
Total Non-Public Shareholdings			5,520,745,897	76.64%

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PERCENTAGE OF PUBLIC OWNERSHIP

$$\frac{1,682,507,767}{7,203,253,664} = 23.36\%$$

PGOLD is in compliance with the minimum Public Ownership Rule.

Total number of Shares Owned by the Public	1,682,507,767
Total Issued Shares	7,405,263,564
Total Outstanding Shares	7,203,253,664
Percentage of Public Ownership	23.36%

Market Capitalization Computation

Outstanding Shares	7,203,253,664
Market Price (as of March 31, 2020)	Php4.75
Market Capitalization	Php34,215,454,904
Minimum Public Ownership	10%
COSCO Actual Public Ownership	23.36%

Minimum Number of Shareholders

Number of Listed Shares	7,405,263,564
Number of Stockholders owning atleast 1 board lot	964
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of March 31, 2020	15.17%

Certified Correct by:


ATTY. CANDY H. DACANAY-DATUON
Assistant Corporate Secretary &
Compliance Officer

TACU