



April 5, 2017

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City

Attention: **Vicente Graciano P. Felizmenio, Jr.**
Director - Market and Securities Regulation Division

The Philippine Stock Exchange, Inc.
3rd Floor, Ayala Triangle One,
Ayala Avenue, Makati City

Attention: **Jose Valeriano B. Zuño III**
Head - Disclosure Department

Subject: **Foreign Ownership Level of Cosco Capital, Inc.**
as of March 31, 2017

GENTLEMEN:

Please see attached report of RCBC Stock Transfer Agent on the update of Foreign Ownership Level of Cosco Capital, Inc. as of March 31, 2017.

Thank you.

Very truly yours,


ATTY. CANDY H. PACANAY-DATUON
Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATIONS CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	April 5, 2017
SEC Identification Number	147669
BIR Tax Identification Number	000-432-378
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco, Manila, 1007
Industry Classification Code	
Issuer's Telephone Number	(632) 522-8801
Former Name	None
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common Shares - 7,375,408,964 Treasury Shares - 29,854,600 Debt - 4,891,768,065.03
Indicate the item numbers reported therein	Other Matters/Event

Other Event:

Please see computation of Foreign Ownership Level of Cosco Capital, Inc. as of March 31, 2017.

	Number of Shares Issued and Outstanding	Percentage
Local Shares	6,063,950,070	81.89%
Foreign Shares	1,311,458,894	17.71%
Treasury Shares	29,854,600	0.40%
Outstanding Shares	7,375,408,964	99.60%
Total Issued Shares	7,405,263,564	100.00%

Attached is the report from our Stock Transfer Agent, RCBC.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

April 5, 2017

ATTY. CANDY H. DACANAY-DATUON
Assistant Corporate Secretary



RIZAL COMMERCIAL BANKING CORPORATION
 9/F YUCHENGO TOWER I, RCBC PLAZA
 6819 AYALA AVENUE, MAKATI CITY TEL.
 894-9055

RUNDATE : Apr 03, 2017

COSCO CAPITAL, INC.
 OWNERSHIP OF SECURITIES BY CITIZENSHIP
 AS OF : 03/31/2017

FOR CLASSES : COMMON

CITIZENSHIP	SUBSCRIBED/ OUTSTANDING	AMOUNT	PAID-UP	PERCENTAGE HOLDINGS	NUMBER OF STOCKHOLDERS
CHINESE	241,000	241,000.00	241,000.00	0.00	12
FRENCH	38,000	38,000.00	38,000.00	0.00	2
OTHER ALI	1,310,947,894	1,310,947,894.00	1,310,947,894.00	17.70	8
FILIPINO	6,063,950,070	6,063,950,070.00	6,063,950,070.00	81.89	977
TREASURY	29,854,600	29,854,600.00	29,854,600.00	0.40	1
BRITISH	10,000	10,000.00	10,000.00	0.00	1
AMERICAN	221,000	221,000.00	221,000.00	0.00	10
AUSTRALIA	1,000	1,000.00	1,000.00	0.00	1
TOTALS	7,405,263,564	7,405,263,564.00	7,405,263,564.00	100.00	1,012

SCHEDULE OF CAPITAL STOCK

NO. OF SHARES	CAPITAL STOCK		TOTAL SHARES	
	AMOUNT	ISSUED AND OUTSTANDING	SUBSCRIBED	
10,000,000,000	10,000,000,000.00	7,405,263,564		0