



May 8, 2017

**Securities and Exchange Commission**  
SEC Building, EDSA, Mandaluyong City

Attention: **Vicente Graciano P. Felizmenio, Jr.**  
Director – Market and Securities Regulation Division

**The Philippine Stock Exchange, Inc.**  
3<sup>rd</sup> Floor, Ayala Triangle One,  
Ayala Avenue, Makati City

Attention: **Jose Valeriano B. Zuño III**  
Head – Disclosure Department

Subject: **Foreign Ownership Level of Cosco Capital, Inc.**  
**as of April 30, 2017**

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GENTLEMEN:

Please see attached report of RCBC Stock Transfer Agent on the update of Foreign Ownership Level of Cosco Capital, Inc. as of April 30, 2017.

Thank you.

Very truly yours,

  
**ATTY. CANDY H. DACANAY-DATUON**  
Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES  
REGULATIONS CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	May 8, 2017
SEC Identification Number	147669
BIR Tax Identification Number	000-432-378
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco, Manila, 1007
Industry Classification Code	
Issuer's Telephone Number	(632) 522-8801
Former Name	None
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common Shares – 7,375,408,964 Treasury Shares – 29,854,600 Debt – 4,891,788,986.00
Indicate the item numbers reported therein	Other Matters/Event

**Other Event:**

Please see computation of Foreign Ownership Level of Cosco Capital, Inc. as of April 30, 2017.

	Number of Shares Issued and Outstanding	Percentage
Local Shares	6,059,332,270	81.83%
Foreign Shares	1,316,076,694	17.77%
Treasury Shares	29,854,600	0.40%
Outstanding Shares	7,375,408,964	99.60%
Total Issued Shares	7,405,263,564	100.00%

Attached is the report from our Stock Transfer Agent, RCBC.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**COSCO CAPITAL, INC.**

May 8, 2017

  
**ATTY. CANDY H. DACANAY-DATUON**  
Assistant Corporate Secretary

RIZAL COMMERCIAL BANKING CORPORATION  
 9/F YUCHENGO TOWER I, RCBC PLAZA  
 6819 AYALA AVENUE, MAKATI CITY TEL.  
 894-9055

RUNDATE : May 03, 2017

COSCO CAPITAL, INC.  
 OWNERSHIP OF SECURITIES BY CITIZENSHIP  
 AS OF : 04/30/2017

FOR CLASSES : COMMON

CITIZENSHIP	SUBSCRIBED/ OUTSTANDING	AMOUNT	PAID-UP	PERCENTAGE HOLDINGS	NUMBER OF STOCKHOLDERS
CHINESE	241,000	241,000.00	241,000.00	0.00	12
FRENCH	38,000	38,000.00	38,000.00	0.00	2
OTHER ALI	1,315,565,694	1,315,565,694.00	1,315,565,694.00	17.77	8
FILIPINO	6,059,332,270	6,059,332,270.00	6,059,332,270.00	81.82	972
TREASURY	29,854,600	29,854,600.00	29,854,600.00	0.40	1
BRITISH	10,000	10,000.00	10,000.00	0.00	1
AMERICAN	221,000	221,000.00	221,000.00	0.00	10
AUSTRALIA	1,000	1,000.00	1,000.00	0.00	1
TOTALS	7,405,263,564	7,405,263,564.00	7,405,263,564.00	100.00	1,007

SCHEDULE OF CAPITAL STOCK

NO. OF SHARES	CAPITAL STOCK		TOTAL SHARES	
	AMOUNT	ISSUED AND OUTSTANDING	SUBSCRIBED	
10,000,000,000	10,000,000,000.00	7,405,263,564		0