



107212015003000



SECURITIES AND EXCHANGE COMMISSION

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Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. 0000147669
Company Name COSCO CAPITAL, INC.
Industry Classification
Company Type Stock Corporation

Document Information

Document ID 107212015003000
Document Type GENERAL INFORMATION SHEET
Document Code GIS
Period Covered June 26, 2015
No. of Days Late 0
Department CED/CFD/CRMD/MRD
Remarks w/ cd



CERTIFICATE

I, **JOSE S. SANTOS, JR.**, of legal age, Filipino, with office address at No. 900 Romualdez St., Paco, Manila, after being duly sworn in accordance with law, hereby certify that:


1. I am the duly elected and qualified Corporate Secretary of **COSCO CAPITAL, INC.** ("COSCO"), with office address at No. 900 Romualdez St., Paco, Manila.
2. The diskette enclosed herein which is labeled "**COSCO CAPITAL, INC. GENERAL INFORMATION SHEET (GIS) FOR 2015**" contains the exact data stated in the hard copies of the General Information Sheet for the Annual Meeting of the Stockholders of COSCO CAPITAL, INC. held on June 26, 2015.

IN WITNESS WHEREOF, I have hereunto set my hand this 20th day of July 2015 at City of Manila.


JOSE S. SANTOS, JR.
Corporate Secretary

SUBSCRIBED AND SWORN to before me this 20th day of July 2015 at City of Manila, affiant exhibiting to me his Tax Identification Card with no. 136-370-998 issued by the Bureau of Internal Revenue.

Doc. No. 375
Page No. 76
Book No. 6
Series of 2015.


CHERRIE LYNNE MAY PREYES
Notary Public
Until December 31, 2015
Commission No. 2014-142
Roll No 58325
IBP Lifetime Member No 09093
PTR No. 3825582/01-05-15/Mla.
No 900 Romualdez St., Paco, Manila

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2015

STOCK CORPORATION

GENERAL INSTRUCTIONS:

- FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
- IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
- ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
- THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

----- PLEASE PRINT LEGIBLY -----

CORPORATE NAME: COSCO CAPITAL, INC.		DATE REGISTERED: January 19, 1988
BUSINESS/TRADE NAME: COSCO CAPITAL, INC.		FISCAL YEAR END: December 31 st
SEC REGISTRATION NUMBER: 147669		CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-432-378
DATE OF ANNUAL MEETING PER BY-LAWS: Last Friday of June		WEBSITE/URL ADDRESS: www.coscocapital.com
ACTUAL DATE OF ANNUAL MEETING: June 26, 2015		E-MAIL ADDRESS: custmer.service@coscocapital.com
COMPLETE PRINCIPAL OFFICE ADDRESS: No. 900 Romualdez St., Paco, Manila		FAX NUMBER: (632) 523-3055
COMPLETE BUSINESS ADDRESS: No. 900 Romualdez St., Paco, Manila		TELEPHONE NUMBER(S): (632) 523-3055
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: R.G. Manabat & Co. / Darwin P. Virocel		SEC ACCREDITATION NUMBER (if applicable): N/A
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: HOLDING COMPANY		INDUSTRY CLASSIFICATION: N/A
		GEOGRAPHICAL CODE: N/A

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Puregold Price Club, Inc.	A199813754	No. 900 Romualdez St., Paco, Manila
118 Holdings, Inc.	CS20081770	No. 900 Romualdez St., Paco, Manila
Elimac Prime Holdings, Inc.	A2001188443	No. 900 Romualdez St., Paco, Manila
Fertuna Holdings Corporation	CS200912895	Rizal Highway cor. Magsaysay Ave., Subic Bay Freeport Zone Zambales
Meritus Prime Distributions, Inc.	CS201002286	No. 1379 San Gregorio St., Paco, Manila
Montosco, Inc.	CS200812528	Unit 1501 Federal Tower Dasmariñas St., Binondo Manila
Nation Realty Inc.	37919	No. 900 Romualdez St., Paco, Manila
Patagonia Holdings, Inc.	CS200803948	No. 1379 San Gregorio St., Paco, Manila
Premier Wine and Spirits, Inc.	A199600988	Gale 1, Tabacalera Cmpd. No. 900 Romualdez St., Paco, Manila
Pure Petroleum Corp.	CS200910520	Lot Adjacent to Boln Wharf, Subic Bay Freeport Zone, Subic Bay Zambales
NE Pacific Shopping Centers Corporation	A199604249	Centemall Building, President's Ave., BF Homes, Parañaque
Office Warehouse, Inc.	A199715918	L1B13 Rodriguez Jr., Ave., Banumabayan Quezon City
Alcorn Petroleum and Minerals Corporation	CS201312984	No. 900 Romualdez St., Paco, Manila
Canaria Holdings Corporation	CS201310709	900 Romualdez St., Paco, Manila

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: COSCO CAPITAL, INC.

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

- 1.**
- a. Banks
 - b. Offshore Banking Units
 - c. Quasi-Banks
 - d. Trust Entities
 - e. Non-Stock Savings and Loan Associations
 - f. Pawnshops
 - g. Foreign Exchange Dealers
 - h. Money Changers
 - i. Remittance Agents
 - j. Electronic Money Issuers
 - k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

4 Jewelry dealers in precious metals, who, as a business, trade in precious metals

5 Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

- 2.**
- a. Insurance Companies
 - b. Insurance Agents
 - c. Insurance Brokers
 - d. Professional Reinsurers
 - e. Reinsurance Brokers
 - f. Holding Companies
 - g. Holding Company Systems
 - h. Pre-need Companies
 - i. Mutual Benefit Association
 - j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

- a. acting as a formation agent of juridical persons
- b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

- c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
- d. acting as (or arranging for another person to act as) a nominee shareholder for another person

- 3.**
- a. Securities Dealers
 - b. Securities Brokers
 - c. Securities Salesman
 - d. Investment Houses
 - e. Investment Agents and Consultants
 - f. Trading Advisors
 - g. Other entities managing Securities or rendering similar services
 - h. Mutual Funds or Open-end Investment Companies
 - i. Close-end Investment Companies
 - j. Common Trust Funds or Issuers and other similar entities
 - k. Transfer Companies and other similar entities
 - l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
 - m. Entities administering of otherwise dealing in valuable objects
 - n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

7. Persons who provide any of the following services:

- a. managing of client money, securities or other assets
- b. management of bank, savings or securities accounts
- c. organization of contributions for the creation, operation or management of companies
- d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. None of the above

Describe nature of business:	Holding Company
------------------------------	------------------------

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? Yes No

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **COSCO CAPITAL, INC.**

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	COMMON	10,000,000,000	1.00	10,000,000,000.00
TOTAL		10,000,000,000	TOTAL P	10,000,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	990	COMMON (with Treasury Shares)	6,350,579,380		1.00	6,350,579,380.00	86.00%
TOTAL			6,350,579,380	TOTAL	TOTAL P	6,350,579,380.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
CHINESE	12	COMMON	241,000		1.00	241,000.00	0.00%
FRENCH	2	COMMON	38,000		1.00	38,000.00	0.00%
BRITISH	1	COMMON	10,000		1.00	10,000.00	0.00%
AMERICAN	9	COMMON	220,000		1.00	220,000.00	0.00%
AUSTRALIA	2	COMMON	15,000		1.00	15,000.00	0.00%
OTHER ALIEN	8	COMMON	1,054,160,184		1.00	1,054,160,184.00	14.00%
Percentage of Foreign Equity :			TOTAL	1,054,684,184	TOTAL P	1,054,684,184.00	14.00%
						TOTAL SUBSCRIBED P	7,405,263,564.00

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	990	COMMON (with Treasury Shares)	6,350,579,380	1.00	6,350,579,380.00	86.00%
TOTAL			6,350,579,380	TOTAL P	6,350,579,380.00	100.00%

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
CHINESE	12	COMMON	241,000	1.00	241,000.00	0.00%
FRENCH	2	COMMON	38,000	1.00	38,000.00	0.00%
BRITISH	1	COMMON	10,000	1.00	10,000.00	0.00%
AMERICAN	9	COMMON	220,000	1.00	220,000.00	0.00%
AUSTRALIA	2	COMMON	15,000	1.00	15,000.00	0.00%
OTHER ALIEN	8	COMMON	1,054,160,184	1.00	1,054,160,184.00	14.00%
TOTAL			1,054,684,184	TOTAL P	1,054,684,184.00	
					TOTAL PAID-UP P	7,405,263,564.00

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: COSCO CAPITAL, INC.							
DIRECTORS / OFFICERS							
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
1. LUCIO L. CO Filipino No. 2, Pili Avenue, South Forbes Park, Makati City	N	C	M	Y	Chairman	"E/C" "C/C"	108-975-971
2. SUSAN P. CO Filipino No. 2, Pili Avenue, South Forbes Park, Makati City	N	M	F	Y	Vice-Chairman	"E/M" "N/C"	100-053-331
3. LEONARDO B. DAYAO Filipino 145 Guava Drive, Ayala Alabang Village Muntinlupa City	N	M	M	Y	President	"E/M" "A/M" "C/M"	135-546-815
4. EDUARDO F. HERNANDEZ Filipino No. 1177 Tamarind Road, Dasmariñas Village Makati City	Y	M	M	Y	Director	"E/M" "N/M" "C/Corp. Governance"	106-176-350
5. LEVI B. LABRA Filipino No. 29 Manchester St., Muntinlupa City	N	M	M	Y	Director	"E/M" "A/M" "M/Corp. Governance"	912-223-056
6. OSCAR S. REYES Filipino Unit 6 Kasiyahan Homes, # 58 McKinley Road, Forbes Park, Makati City	N	I	M	Y	Independent Director	"M/Corp Governance"	136-623-569
7. ROBERT Y. COKENG Filipino 5/F Citibank Center, 8741 Paseo de Roxas Makati City	Y	I	M	Y	Independent Director	"A/C" "N/M" "C/M"	100-868-503
8. JOSE S. SANTOS Filipino 3/F, New Ylaya Textile Market Bldg. #819 Ylaya St., Binondo Manila	N	N	M	N	Corporate Secretary	N/A	136-370-998
9. CANDY H. DACANAY-DATUON Filipino L8 B6 Bellefort Estate, Molino 4, Bacoor Cavite	N	N	F	N	Asst Corporate Secretary	N/A	233-200-394
10. TEODORO A. POLINGA Filipino 29 Capetown St. BF International Village Las	N	N	M	N	Comptroller	N/A	104-883-077
INSTRUCTION: FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE. FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE, "A" FOR AUDIT COMMITTEE, "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.							

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **COSCO CAPITAL, INC.**

TOTAL NUMBER OF STOCKHOLDERS: **1,024** NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: **1,015**

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: **93,026,856,717.00**

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1. LUCIO L. CO Filipino No. 2 Pili Avenue, South Forbes Park, Makati City	COMMON	2,317,503,092	1.00	31.30%	2,317,503,092.00	108-975-971
	TOTAL	2,317,503,092	1.00			
2. SUSAN P. CO Filipino No. 2 Pili Avenue, South Forbes Park, Makati City	COMMON	1,780,182,230	1.00	24.04%	1,780,182,230.00	100-053-331
	TOTAL	1,780,182,230	1.00			
3. THE HSBC Filipino 12/F The Enterprise Ctr. 6766 Ayala Ave., Makati City	COMMON	532,539,533	1.00	7.19%	532,539,533.00	002-125-498
	TOTAL	532,539,533	1.00			
4. ELLIMAC PRIME HOLDINGS, INC. Filipino 2/F Tabacalera Compound, Paco, Manila	COMMON	244,191,238	1.00	3.30%	244,191,238.00	005-501-238
	TOTAL	244,191,238	1.00			
5. VFC LAND RESOURCES, INC. Filipino No. 1379 San Gregorio St., Paco, Manila	COMMON	220,066,929	1.00	2.97%	220,066,929.00	002-159-290
	TOTAL	220,066,929	1.00			
6. FERDINAND VINCENT P. CO Filipino No. 2 Pili Avenue, South Forbes Park, Makati City	COMMON	209,557,122	1.00	2.83%	209,557,122.00	208-381-185
	TOTAL	209,557,122	1.00			
7. PAMELA JUSTINE P. CO Filipino No. 2 Pili Avenue, South Forbes Park, Makati City	COMMON	209,535,971	1.00	2.83%	209,535,971.00	212-169-431
	TOTAL	209,535,971	1.00			
8. DEUTSCHE BANK MANILA-CLIENT A/C Filipino 23/F Tower 1, Ayala Triangle 1, Makati City	COMMON	206,646,618	1.00	2.79%	206,646,618.00	000-594-807
	TOTAL	206,646,618	1.00			
9. STANDARD CHARTERED BANK Filipino 6756 Ayala Avenue, Makati City	COMMON	196,931,703	1.00	2.66%	196,931,703.00	000-133-108
	TOTAL	196,931,703	1.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL FOR THIS PAGE		5,917,154,436		79.91%	5,917,154,436.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **COSCO CAPITAL, INC.**

TOTAL NUMBER OF STOCKHOLDERS: **1,024**

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: **1,015**

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: **93,026,856,717.00**

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
10. ANSALDO GODINEZ & CO., INC. Filipino No. 340 E.T Yuchengco Binondo, Manila	COMMON	176,922,925	1.00	2.39%	176,922,925.00	007-571-837
	TOTAL	176,922,925				
11. CITIBANK N.A Filipino 11/F Citibank Tower Valero St., Makati City	COMMON	152,288,444	1.00	2.06%	152,288,444.00	223-148-033
	TOTAL	152,288,444				
12. KMC REALTY CORPORATION Filipino S-1602 Federal Tower Dasmariñas St., Binondo Manila	COMMON	150,832,231	1.00	2.04%	150,832,231.00	002-094-092
	TOTAL	150,832,231				
13. CAMILLE CLARISSE P. CO Filipino No. 2 Pili Avenue, South Forbes Park, Makati City	COMMON	83,295,231	1.00	1.12%	83,295,231.00	250-327-758
	TOTAL	83,295,231				
14. SB EQUITIES, INC. Filipino 18/F Security Bank Center, 6776 Ayala Ave., Makati City	COMMON	65,093,608	1.00	0.88%	65,093,608.00	000-152-830
	TOTAL	65,093,608				
15. COL Financial Group, Inc. Filipino 2401-B East Tower 1 Ayala Triangle 1, Makati City	COMMON	58,729,614	1.00	0.79%	58,729,614.00	203-503-208
	TOTAL	58,729,614				
16. SPC RESOURCES, INC. Filipino No. 900 Romualdez St., Paco, Manila	COMMON	58,500,000	1.00	0.79%	58,500,000.00	007-521-280
	TOTAL	58,500,000				
17. KINGS POWER SECURITIES CORP. Filipino Rm 1602 Federal Tower Dasmariñas St., Binondo Manila	COMMON	57,056,425	1.00	0.77%	57,056,425.00	205-495-236
	TOTAL	57,056,425				
18. STRATEGIC EQUITIES CORP. Filipino Unit 610-611	COMMON	35,051,093	1.00	0.47%	35,051,093.00	003-297-389
	TOTAL	35,051,093				
TOTAL AMOUNT OF SUBSCRIBED CAPITAL FOR THIS PAGE		837,769,571		11.31%	837,769,571.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: COSCO CAPITAL, INC.

TOTAL NUMBER OF STOCKHOLDERS: 1,024 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** 1,015

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: 93,026,856,717.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
19. ELLIMAC MANAGEMENT Filipino No. 900 Romualdez St., Paco, Manila	COMMON	29,302,948	1.00	0.40%	29,302,948.00	108-975-971
	TOTAL	29,302,948				
20. HDI SECURITIES, INC. Filipino Unit 106 Tytana Plaza, Ortigas Center Pasig City	COMMON	29,214,700	1.00	0.39%	29,214,700.00	001-670-271
	TOTAL	29,214,700				
21. Others (indicate the no. of the remaining stockholders)	COMMON	591,821,909	1.00	7.99%	591,821,909.00	
	TOTAL	591,821,909				
TOTAL AMOUNT OF SUBSCRIBED CAPITAL		7,405,263,564		100.00%	7,405,263,564.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: COSCO CAPITAL, INC.			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N/A	N/A	N/A	
3. TREASURY SHARES:	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	10,679,000	0.14%	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: 111,833,255			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	0.80 / share	December 18, 2014	
5.2 STOCK	N/A	N/A	
5.3 PROPERTY	N/A	N/A	
TOTAL	0.60 / share		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: N/A			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: N/A			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	N/A	N/A	N/A
DATE ISSUED:	N/A	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
1,946,500.00	11	4	15

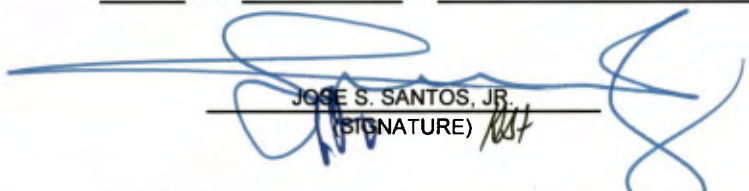
NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, JOSE S. SANTOS, JR. CORPORATE SECRETARY OF THE ABOVE-MENTIONED CORPORATION
(Name) (Position)


DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF NINE (9) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS JUL 20 2015 DAY OF _____, 20 15 IN _____ MANILA _____


JOSE S. SANTOS, JR.
(SIGNATURE)

JUL 20 2015 SUBSCRIBED AND SWORN TO BEFORE ME IN CITY OF MANILA CITY/PROVINCE, PHILIPPINES ON AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS/HER COMPETENT EVIDENCE OF IDENTITY TAX IDENTIFICATION CARD WITH NUMBER 136-370-998 ISSUED BY THE BUREAU OF INTERNAL REVENUE.


CHERRILYNNE MAY REYES
Notary Public
Notarial Commission No. Until December 31, 2015
Commission expires on December 31, 2015 Commission No. 2014-142
Roll of Attorney Number Roll No. 58325
PTR No. _____
IBP Lifetime Member No. 09093
Office Address: PTR No. 3825582/01-05-15/Mila.
No. 900 Remualdez St. Paco, Manila

DOC. NO.: 376
PAGE NO.: 77
BOOK NO.: 6
SERIES OF.: 2015