



107222016003998



## SECURITIES AND EXCHANGE COMMISSION

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Company Information

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SEC Registration No. 0000147669  
Company Name COSCO CAPITAL, INC.  
Industry Classification  
Company Type Stock Corporation

### Document Information

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**GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR **2016**

**STOCK CORPORATION**

**GENERAL INSTRUCTIONS:**

- FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
- IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
- ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
- THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

\*\*\*\*\* PLEASE PRINT LEGIBLY \*\*\*\*\*

<b>CORPORATE NAME:</b> COSCO CAPITAL, INC.		<b>DATE REGISTERED:</b> January 19, 1988
<b>BUSINESS/TRADE NAME:</b> COSCO CAPITAL, INC.		<b>FISCAL YEAR END:</b> December 31 <sup>st</sup>
<b>SEC REGISTRATION NUMBER:</b> 147669		<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN):</b> 000-432-378
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b> LAST FRIDAY OF JUNE		<b>WEBSITE/URL ADDRESS:</b> www.coscocalpital.com
<b>ACTUAL DATE OF ANNUAL MEETING:</b> June 24, 2016		<b>E-MAIL ADDRESS:</b> customer.service@coscocalpital.com
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> No. 900 Romualdez St., Paco, Manila		<b>FAX NUMBER:</b> (02) 523-3055
<b>COMPLETE BUSINESS ADDRESS:</b> No. 900 Romualdez St., Paco, Manila		<b>TELEPHONE NUMBER(S):</b> (02) 257-0851 / 522-8801 to 04
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b> R.G. Manabat & Co. / Darwin P. Virocel		<b>SEC ACCREDITATION NUMBER (if applicable):</b> N/A
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> HOLDING COMPANY	<b>INDUSTRY CLASSIFICATION:</b> N/A	<b>GEOGRAPHICAL CODE:</b> N/A

\*\*\*\*\* INTERCOMPANY AFFILIATIONS \*\*\*\*\*

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Puregold Price Club, Inc.	A199813754	No. 900 Romualdez St., Paco, Manila
Ellimac Prime Holdings, Inc.	A2001188443	No. 900 Romualdez St., Paco, Manila
Fertuna Holdings Corporation	CS200912895	Rizal Highway cor. Magsaysay Ave., Subic Bay Freeport Zone Zambales
Meritus Prime Distributions, Inc.	CS201002286	Unit 704 Federal Tower Dasmariñas St., Binondo, Manila
Montosco, Inc.	CS200812528	Unit 1501 Federal Tower Dasmariñas St., Binondo, Manila
Nation Realty, Inc.	37919	No. 900 Romualdez St., Paco, Manila
Patagonia Holdings, Inc.	CS200803948	No. 1379 San Gregorio St., Paco, Manila
Premier Wine and Spirits, Inc.	A199600988	Gate 1, Tabacalera Cmpd No. 900 Romualdez St., Paco, Manila
Pure Petroleum Corp.	CS200910520	Lot Adjacent to Boton Wharf, Subic Bay Freeport Zone, Subic Bay Zambales
NE Pacific Shopping Centers Corporation	A199604249	Centermall Building, President's Ave., BF Homes Parañaque
Office Warehouse, Inc.	A199715918	L1B13 Rodriguez Jr., Ave., Bagumbayan Quezon City
Alcorn Petroleum and Minerals Corporation	CS201312984	No. 900 Romualdez St., Paco, Manila
Canaria Holdings Corporation	CS201310709	900 Romualdez St., Paco, Manila

NOTE: USE ADDITIONAL SHEET IF NECESSARY

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name:

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)**       Yes       No

Please check the appropriate box:

<p><b>1.</b></p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p><b>4.</b> <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p><b>2.</b></p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input checked="" type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p><b>5.</b> <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p> <p><b>6.</b> Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
<p><b>3.</b></p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p><b>7.</b> Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p> <p><b>8.</b> <input type="checkbox"/> None of the above</p>
	<p>Describe nature of business: <b>HOLDING COMPANY</b></p>

**B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?**       Yes       No



**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:** COSCO CAPITAL, INC.

**CAPITAL STRUCTURE**

**AUTHORIZED CAPITAL STOCK**

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	COMMON	10,000,000,000	1.00	10,000,000,000.00
<b>TOTAL</b>		<b>10,000,000,000</b>	<b>TOTAL P</b>	<b>10,000,000,000.00</b>

**SUBSCRIBED CAPITAL**

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	988	COMMON	6,204,938,614		1.00	6,204,938,614.00	83.79%
<b>TOTAL</b>			<b>6,204,938,614</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>6,204,938,614.00</b>	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
CHINESE	12	COMMON	241,000		1.00	241,000.00	0.00%
FRENCH	2	COMMON	38,000		1.00	38,000.00	0.00%
BRITISH	1	COMMON	10,000		1.00	10,000.00	0.00%
AMERICAN	9	COMMON	220,000		1.00	220,000.00	0.00%
AUSTRALIAN	2	COMMON	15,000		1.00	15,000.00	0.00%
OTHER ALIEN	8	COMMON	1,199,800,950		1.00	1,199,800,950.00	16.20%
<b>Percentage of Foreign Equity :</b>			<b>TOTAL 1,200,324,950</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>1,200,324,950.00</b>	<b>16.21%</b>
<b>TOTAL SUBSCRIBED P</b>						<b>7,405,263,564.00</b>	

**PAID-UP CAPITAL**

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	988	COMMON	6,204,938,614		6,204,938,614.00	
<b>TOTAL</b>			<b>6,204,938,614</b>	<b>TOTAL P</b>	<b>6,204,938,614.00</b>	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
CHINESE	12	COMMON	241,000	1.00	241,000.00	0.00%
FRENCH	2	COMMON	38,000	1.00	38,000.00	0.00%
BRITISH	1	COMMON	10,000	1.00	10,000.00	0.00%
AMERICAN	9	COMMON	220,000	1.00	220,000.00	0.00%
AUSTRALIAN	2	COMMON	15,000	1.00	15,000.00	0.00%
OTHER ALIEN	8	COMMON	1,199,800,950	1.00	1,199,800,950.00	16.20%
<b>TOTAL</b>			<b>1,200,324,950</b>	<b>TOTAL P</b>	<b>1,200,324,950.00</b>	<b>16.21%</b>
<b>TOTAL PAID-UP P</b>					<b>7,405,263,564.00</b>	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

## GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: <b>COSCO CAPITAL, INC.</b>							
DIRECTORS / OFFICERS							
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
1. LUCIO L. CO – FILIPINO No. 2, Pili Ave., South Forbes Park, Makati City	N	C	M	Y	Chairman	"E/C" "C/C"	108-975-971
2. SUSAN P. CO – FILIPINO No. 2, Pili Ave., South Forbes Park, Makati City	N	M	F	Y	Vice-Chairman and Treasurer	"E/M" "A/M" "N/C" "CG/M"	100-053-331
3. LEONARDO B. DAYAO – FILIPINO 145 Guava Drive, Ayala Alabang Village, Muntinlupa City	N	M	M	Y	President	"E/M" "A/M" "C/M"	135-546-815
4. EDUARDO F. HERNANDEZ – FILIPINO No. 1177 Tamarind Road, Dasmariñas Village Makati City	Y	M	M	Y	Director	"E/M" "N/M"	106-176-350
5. LEVI B. LABRA – FILIPINO No. 29 Manchester St., Muntinlupa City	N	M	M	Y	Director	"E/M" "N/M" "CG/M"	912-223-056
6. OSCAR S. REYES – FILIPINO Unit 6 Kasiyahan Homes, #58 McKinley Road, Forbes Park, Makati City	N	M	M	Y	Independent Director	"C/M" "CG/C"	136-623-569
7. ROBERT Y. COKENG – FILIPINO 5/F Citibank Center, 8741 Paseo de Roxas, Makati City	Y	M	M	Y	Independent Director	"A/C"	100-868-503
8. JOSE S. SANTOS, JR. - FILIPINO 3/F, New Ylala Textile Market Bldg. #819 Ylala St., Binondo, Manila	N	N	M	N	Corporate Secretary	N/A	136-370-998
9. CANDY H. DACANAY-DATUON – FILIPINO L8 B6 Bellefort Estate, Molino 4 Bacoor Cavite	N	N	F	N	Assistant Corporate Secretary	N/A	233-200-394
10. TEODORO A. POLINGA – FILIPINO 29 Capetown St., BF International Village Las Piñas City.	N	N	M	N	Comptroller	N/A	104-883-077
11.							
12.							
13.							
14.							
15.							
<b>INSTRUCTION:</b> FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE. FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.							

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:** COSCO CAPITAL, INC.

**TOTAL NUMBER OF STOCKHOLDERS:** 1,022 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** 1,016

**TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:** Php93,018,675,141

### STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. LUCIO L. CO FILIPINO No. 2, Pili Ave., South Forbes Park, Makati City	COMMON	2,321,568,892	1.00	31.00%	2,321,568,892.00	108-975-971
	<b>TOTAL</b>	<b>2,321,568,892</b>	<b>1.00</b>			
2. SUSAN P. CO FILIPINO No. 2, Pili Ave., South Forbes Park, Makati City	COMMON	1,780,182,230	1.00	24.00%	1,780,182,230.00	100-053-331
	<b>TOTAL</b>	<b>1,780,182,230</b>	<b>1.00</b>			
3. THE HSBC FILIPINO 12/F The Enterprise Ctr. 6766 Ayala Ave., Makati City	COMMON	645,130,926	1.00	9.00%	645,130,926.00	002-125-498
	<b>TOTAL</b>	<b>645,130,926</b>	<b>1.00</b>			
4. ELLIMAC PRIME HOLDINGS, INC. FILIPINO 2/F Bldg., Tabacalera Compound, Paco, Manila	COMMON	244,228,990	1.00	3.00%	244,228,990.00	005-501-238
	<b>TOTAL</b>	<b>244,228,990</b>	<b>1.00</b>			
5. VFC LAND RESOURCES, INC. FILIPINO No. 1379 San Gregorio St., Paco, Manila	COMMON	220,066,929	1.00	3.00%	220,066,929.00	002-159-290
	<b>TOTAL</b>	<b>220,066,929</b>	<b>1.00</b>			
6. STANDARD CHARTERED BANK FILIPINO 6756 Ayala Avenue, Makati City	COMMON	211,270,764	1.00	3.00%	211,270,764.00	000-133-108
	<b>TOTAL</b>	<b>211,270,764</b>	<b>1.00</b>			
7. FERDINAND VINCENT P. CO FILIPINO No. 2, Pili Ave., South Forbes Park, Makati City	COMMON	209,557,122	1.00	3.00%	209,557,122.00	208-381-185
	<b>TOTAL</b>	<b>209,557,122</b>	<b>1.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>				<b>76.00%</b>	<b>5,632,005,853.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*



**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> COSCO CAPITAL, INC.	
<b>TOTAL NUMBER OF STOCKHOLDERS:</b> 1,022	<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 1,016
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b> pHP93,018,675,141	

**STOCKHOLDER'S INFORMATION**

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED			% OF OWNER-SHIP	AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)			
8. PAMELA JUSTINE P. CO FILIPINO No. 2, Pili Avenue, South Forbes Park, Makati City	COMMON	209,535,971	1.00	3.00%	209,535,971.00	212-169-431
	<b>TOTAL</b>	<b>209,535,971</b>	<b>1.00</b>			
9. DEUTSCHE BANK MANILA – CLIENT FILIPINO 23/F Tower 1, Ayala Triangle 1, Makati City	COMMON	194,227,182	1.00	3.00%	194,227,182.00	000-594-807
	<b>TOTAL</b>	<b>194,227,182</b>	<b>1.00</b>			
10. ANSALDO, GODINEZ & CO., INC. FILIPINO No. 340 E. T Yuchengco Binondo, Manila	COMMON	176,583,825	1.00	2.00%	176,583,825.00	007-571-837
	<b>TOTAL</b>	<b>176,583,825</b>	<b>1.00</b>			
11. KMC REALTY CORPORATION FILIPINO S-1602 Federal Tower Dasmarinas St., Binondo, Manila	COMMON	150,832,231	1.00	2.00%	150,832,231.00	002-094-092
	<b>TOTAL</b>	<b>150,832,231</b>	<b>1.00</b>			
12. CITIBANK N.A FILIPINO 11/F Citibank Tower Valero St., Makati City	COMMON	137,153,411	1.00	2.00%	137,153,411.00	223-148-033
	<b>TOTAL</b>	<b>137,153,411</b>	<b>1.00</b>			
13. CAMILLE CLARISSE P. CO FILIPINO No. 2, Pili Avenue, South Forbes Park, Makati City	COMMON	83,295,231	1.00	1.00%	83,295,231.00	250-327-758
	<b>TOTAL</b>					
14. KING'S POWER SECURITIES, INC. FILIPINO Rm. 1602 Federal Tower Dasmarinas St., Binondo, Manila	COMMON	81,793,925	1.00	1.00%	81,793,925.00	205-495-236
	<b>TOTAL</b>					
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>				<b>14.00%</b>	<b>1,033,421,776.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>	COSCO CAPITAL, INC.		
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>	1,022	<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>	1,016
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>	Php93,018,6756,141		

### STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
15. SPC RESOURCES, INC. FILIPINO No. 900 Romualdez St., Paco, Manila	COMMON	58,500,000	1.00	1.00%	58,500,000.00	007-521-280
	<b>TOTAL</b>	<b>58,500,000</b>	<b>1.00</b>			
16. SB EQUITIES, INC. FILIPINO 18/F Security Bank Center, 6776 Ayala Ave., Makati City	COMMON	49,709,008	1.00	1.00%	49,709,008.00	000-152-830
	<b>TOTAL</b>	<b>49,709,008</b>	<b>1.00</b>			
17. COL FINANCIAL GROUP, INC. FILIPINO 2401-B East Tower 1 Ayala Triangle 1, Makati City	COMMON	49,500,829	1.00	1.00%	49,500,829.00	203-503-208
	<b>TOTAL</b>	<b>49,500,829</b>	<b>1.00</b>			
18. STRATEGIC EQUITIES CORP. FILIPINO Unit 610-611 PSE Plaza, Tower 1, Ayala Ave., Makati City	COMMON	46,016,890	1.00	1.00%	46,016,890.00	003-297-389
	<b>TOTAL</b>	<b>46,016,890</b>	<b>1.00</b>			
19. BDO SECURITIES CORPORATION FILIPINO 27/F Tower 1 & Exchange Plaza Ayala Ave., Makati City	COMMON	34,577,543	1.00	0.00%	34,577,543.00	004-814-885
	<b>TOTAL</b>	<b>34,577,543</b>	<b>1.00</b>			
20. FIRST METRO SECURITIES BROKERAGE CORP FILIPINO Unit 1515 , 15/F Ayala Tower One Ayala Triangle, Ayala Ave., cor Paseo de Roxas Makati City	COMMON	34,207,501	1.00	0.00%	34,207,501.00	003-458-062
	<b>TOTAL</b>	<b>34,207,501</b>	<b>1.00</b>			
21. OTHERS (Indicate the number of the remaining stockholders)	COMMON	467,324,164	1.00	6.00%	467,324,164.00	
	<b>TOTAL</b>					
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>				10.00%	<b>739,835,935.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*





## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
<b>CORPORATE NAME:</b> COSCO CAPITAL, INC.			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>	<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>	
N/A	N/A	N/A	
<b>3. TREASURY SHARES</b>	<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>	
	22,378,300	0.30%	
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR:</b> Php235,605,123			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>	
5.1 CASH	0.80 / share	December 18, 2015	
5.2 STOCK			
5.3 PROPERTY			
<b>TOTAL</b>	<b>P</b>		
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
N/A	N/A	N/A	
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	<b>SEC</b>	<b>B S P</b>	<b>I C</b>
<b>TYPE OF LICENSE/REGN.</b>	Certificate to Permit to Offer Securities Sale	N/A	N/A
<b>DATE ISSUED:</b>	May 6, 1988 / Sept. 11, 1992	N/A	N/A
<b>DATE STARTED OPERATIONS:</b>	January 19, 1988	N/A	N/A
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>TOTAL MANPOWER COMPLEMENT</b>
9,780,000.00	14	3	17

NOTE: USE ADDITIONAL SHEET IF NECESSARY



JOSE S. SANTOS, JR.

CORPORATE SECRETARY OF THE ABOVE-MENTIONED

(Name)

(Position)

DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF NINE (9) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

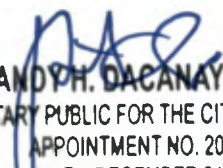
I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS JUL 22 2016 DAY OF \_\_\_\_\_, 20 16 IN THE CITY OF MANILA

  
JOSE S. SANTOS, JR.  
(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN MANILA CITY/PROVINCE, PHILIPPINES ON JUL 22 2016, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS TAX IDENTIFICATION CARD WITH NUMBER 136-370-998 ISSUED BY THE BUREAU OF INTERNAL REVENUE.

DOC. NO.: 241  
PAGE NO.: 50  
BOOK NO.: II  
SERIES OF.: 2016.

  
**CANDY P. DACANAY-DATUON**  
NOTARY PUBLIC FOR THE CITY OF MANILA  
APPOINTMENT NO. 2016-066  
UNTIL DECEMBER 31, 2017  
PTR NO. 4948010 MANILA 01/07/2016  
IBP NO. 09872 LIFETIME MEMBER/CAVITE CHAPTER  
MCLE NO. V-0014285 16/02/2016  
ROLL NO. 49459  
NO. 900 ROMUALDEZ ST., PACO, MANILA 1007






**CERTIFICATE**

I, **CANDY H. DACANAY-DATUON**, of legal age, Filipino, with office address at No. 900 Romualdez St., Paco, Manila, after having been sworn in accordance with law, hereby certify that:

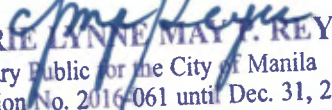
1. I am the duly elected and qualified Assistant Corporate Secretary of **COSCO CAPITAL, INC. ("COSCO")**, with office address at No. 900 Romualdez St., Paco, Manila.
2. The diskette enclosed herein which is labeled **"COSCO CAPITAL, INC. GENERAL INFORMATION SHEET (GIS) FOR 2016"** contains the exact data stated in the hard copies of the General Information Sheet for Annual Meeting of the Stockholder of **COSCO CAPITAL, INC.** held on June 24, 2016.

IN WITNESS WHEREOF, I have hereunto set my hands 22 day of July 2016 in the City of Manila.

  
**CANDY H. DACANAY-DATUON**  
Assistant Corporate Secretary

**SUBSCRIBED AND SWORN** to before me this 22 day of July 2016 in the City of Manila, affiant exhibiting to me her SSS Identification No. 99-9160454-9 issued by the Social Security System.

Doc. No. 413 ;  
Page No. 84 ;  
Book No. 10 ;  
Series of 2016.

  
**CHERRIE LYNNE MAY REYES**  
Notary Public for the City of Manila  
Commission No. 2016-061 until Dec. 31, 2017  
Roll No. 58325  
IBP Lifetime Member No. 09093  
PTR No. 4915080/01-04-16/Mla.  
No. 900 Romualdez St., Paco, Manila