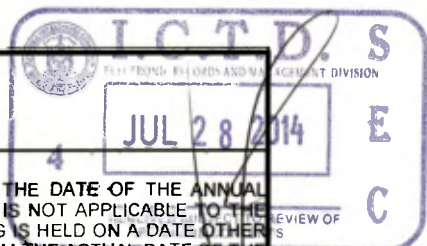


**GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR 2014  
STOCK CORPORATION



**GENERAL INSTRUCTIONS:**

- FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
- IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
- ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
- THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

PLEASE PRINT LEGIBLY

CORPORATE NAME: <b>COSCO CAPITAL, INC.</b>		DATE REGISTERED: <b>January 19, 1988</b>
BUSINESS/TRADE NAME: <b>COSCO CAPITAL, INC.</b>		FISCAL YEAR END: <b>December 31<sup>st</sup></b>
SEC REGISTRATION NUMBER: <b>147669</b>	CORPORATE TAX IDENTIFICATION NUMBER (TIN) <b>000-432-378</b>	
DATE OF ANNUAL MEETING PER BY-LAWS: <b>Last Friday of June</b>	WEBSITE/URL ADDRESS: <b>www.coscocapital.com</b>	
ACTUAL DATE OF ANNUAL MEETING: <b>June 27, 2014</b>	E-MAIL ADDRESS:	
COMPLETE PRINCIPAL OFFICE ADDRESS: <b>2/F Tabacalera Bldg. No. 900 Romualdez St., Paco, Manila</b>	FAX NUMBER: <b>(02) 523-3055</b>	
COMPLETE BUSINESS ADDRESS: <b>2/F Tabacalera Bldg. No. 900 Romualdez St., Paco, Manila</b>	NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: <b>Mr. Darwin P. Virocel – Partner R.G Manabat &amp; Co.</b>	TELEPHONE NUMBER(S): <b>(02) 522-8801 to 04</b>
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: <b>Mr. Darwin P. Virocel – Partner R.G Manabat &amp; Co.</b>	SEC ACCREDITATION NUMBER (if applicable):	GEOGRAPHICAL CODE:
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: <b>HOLDING COMPANY</b>	INDUSTRY CLASSIFICATION:	

INTERCOMPANY AFFILIATIONS

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Puregold Price Club, Inc.	A199813754	No. 900 Romualdez St., Paco, Manila
118 Holdings, Inc.	CS20081770	No. 900 Romualdez St., Paco, Manila
Ellimac Prime Holdings, Inc.	A2001188443	No. 900 Romualdez St., Paco, Manila
Fertuna Holdings Corporation	CS200912895	Rizal Highway cor. Magsaysay Ave., Subic Bay Freeport Zone, Zambales
Meritus Prime Distributions, Inc.	CS201002286	No. 1379 San Gregorio St., Paco, Manila
Montosco, Inc.	CS200812528	Unit 1501 Federal Tower Dasmarina's St., Binondo Manila
Nation Realty, Inc.	37919	No. 900 Romualdez St., Paco, Manila
Patagonia Holdings Corp.	CS200803948	No. 1379 San Gregorio St., Paco, Manila
Premier Wine and Spirits, Inc.	A199600988	Gate 1, Tabacalera Cmpd. No. 900 Romualdez St., Paco, Manila
Pure Petroleum Corp.	CS200910520	Lot Adjacent to Both Wharf, Subic Bay Freeport Zone, Subic Bay Zambales
NE Shopping Centers Corporation	A199604249	Centermall Building, President's ave., BF Homes, Parañaque City
Office Warehouse, Inc.	A199715918	L1B13 . Rodriguez Jr.Ave., Bagumbayan, Quezon City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **COSCO CAPITAL, INC.**

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)**

Yes

No

**Please check the appropriate box:**

<p><b>1.</b></p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p><b>4.</b> <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p><b>2.</b></p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input checked="" type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p><b>5.</b> <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p><b>3.</b></p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p><b>6.</b> Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
	<p><b>7.</b> Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>
	<p><b>8.</b> <input checked="" type="checkbox"/> None of the above</p> <p style="text-align: center;">Describe nature of business:</p>

**B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?**

Yes

No

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME: COSCO CAPITAL, INC.</b>							
<b>CAPITAL STRUCTURE</b>							
<b>AUTHORIZED CAPITAL STOCK</b>							
	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (Php) (No. of shares X Par/Stated Value)</b>			
	COMMON SHARES	10,000,000,000	1.00	10,000,000,000.00			
<b>TOTAL</b>		<b>10,000,000,000</b>	<b>TOTAL P</b>	<b>10,000,000,000.00</b>			
<b>SUBSCRIBED CAPITAL</b>							
<b>FILIPINO</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (Php)</b>	<b>% OF OWNERSHIP</b>
	1,022	COMMON	6,330,065,761	6,330,065,761	1.00	6,330,065,761.00	85.48%
<b>TOTAL</b>		<b>6,330,065,761</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>6,330,065,761.00</b>		<b>85.48%</b>
<b>FOREIGN (INDICATE BY NATIONALITY)</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (Php)</b>	<b>% OF OWNERSHIP</b>
Chinese	12	COMMON	241,000	241,000	1.00	241,000.00	0.00%
French	2	COMMON	38,000	38,000	1.00	38,000.00	0.00%
American	9	COMMON	220,000	220,000	1.00	220,000.00	0.00%
British	1	COMMON	10,000	10,000	1.00	10,000.00	0.00%
Australian	2	COMMON	15,000	15,000	1.00	15,000.00	0.00%
Unclassified	1	COMMON	1,706	1,706	1.00	1,706.00	0.00%
Other Alien	1	COMMON	1,074,672,097	1,074,672,097	1.00	1,074,672,097.00	14.52%
<b>Percentage of Foreign Equity :</b>		<b>TOTAL</b>	<b>1,075,197,803</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>1,075,197,803.00</b>	<b>14.52%</b>
<b>TOTAL SUBSCRIBED P</b>						<b>7,405,263,564.00</b>	<b>100.00%</b>
<b>PAID-UP CAPITAL</b>							
<b>FILIPINO</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (Php)</b>	<b>% OF OWNERSHIP</b>	
	1,022	COMMON	6,330,065,761	1.00	6,330,065,761.00	85.48%	
<b>TOTAL</b>		<b>6,330,065,761</b>	<b>TOTAL P</b>	<b>6,330,065,761.00</b>		<b>85.48%</b>	
<b>FOREIGN (INDICATE BY NATIONALITY)</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (Php)</b>	<b>% OF OWNERSHIP</b>	
Chinese	12	COMMON	241,000	241,000	1.00	241,000.00	0.00%
French	2	COMMON	38,000	38,000	1.00	38,000.00	0.00%
American	9	COMMON	220,000	220,000	1.00	220,000.00	0.00%
British	1	COMMON	10,000	10,000	1.00	10,000.00	0.00%
Australian	2	COMMON	15,000	15,000	1.00	15,000.00	0.00%
Unclassified	1	COMMON	1,706	1,706	1.00	1,706.00	0.00%
Other Alien	1	COMMON	1,074,672,097	1,074,672,097	1.00	1,074,672,097.00	14.52%
<b>TOTAL</b>		<b>1,075,197,803</b>	<b>TOTAL P</b>	<b>1,075,197,803.00</b>		<b>100.00%</b>	
<b>TOTAL PAID-UP P</b>						<b>7,405,263,564.00</b>	
NOTE: USE ADDITIONAL SHEET IF NECESSARY							
* Common, Preferred or other classification							
** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.							

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME: COSCO CAPITAL, INC.</b>							
DIRECTORS / OFFICERS							
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
1. <b>LUCIO L. CO</b> No. 2, Pili Avenue, South Forbes Park, Makati City	N	C	M	Y	Chairman of the Board	E/C A/M C/C	108-975-197 Filipino
2. <b>LEONARDO B. DAYAO</b> 145 Guava Drive, Ayala Alabang Village Muntinlupa City	N	M	M	Y	President	E/M A/M N/M C/M	135-546-815 Filipino
3. <b>EDUARDO F. HERNANDEZ</b> No. 1177 Tamarind Road, Dasmariñas Village, Makati City	Y	M	M	Y	Director	E/M C/M	106-176-350 Filipino
4. <b>SUSAN P. CO</b> No. 2, Pili Avenue, South Forbes Park, Makati City	N	M	F	Y	Director	E/M A/M N/C	100-053-331 Filipino
5. <b>LEVI B. LABRA</b> No. 29 Manchester St., Muntinlupa City	N	M	M	Y	Director	E/M N/M	912-223-056 Filipino
6. <b>OSCAR S. REYES</b> Unit 6, Kasiyahan Homes, No. 58 Mckinley Road, Forbes Park, Makati City	N	I	M	Y	Director	A/C N/M	136-623-569
7. <b>ROBERT Y. COKENG</b> 5 <sup>th</sup> Floor, Citibank Center, 8741 Paseo de Roxas, Makati City	Y	I	M	Y	Director	C/M	100-868-503
8. <b>JOSE S. SANTOS, JR.</b> B31 L13 Southview St., Phase 3, Vista Verde, South Bacoor Cavite	N	N	M	N	Corporate Secretary	N/A	136-370-998 Filipino
9. <b>CANDY H. DACANAY-DATUON</b> L8 B6 Bellfort Estate, Molino 4, Bacoor, Cavite	N	N	F	N	Assistant Corporate Secretary / Compliance Officer	N/A	233-200-394 Filipino
10. <b>MARY S. DEMETILLO</b> No. 27 Lemon st., Arbor Town Subd. Karuhatan, Valenzuela City	N	N	F	N	Chief Finance Officer	N/A	152-885-512 Filipino
11.							
12.							
13.							
14.							
15.							

**INSTRUCTIONS:**

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,

SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **COSCO CAPITAL, INC.**

TOTAL NUMBER OF STOCKHOLDERS: **1,050** NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: **1,048**

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: **30,160,984,586**

**STOCKHOLDER'S INFORMATION**

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1. <b>LUCIO L. CO</b> Filipino No. 2, Pili Avenue, South Forbes Park Makati City	Common	2,293,102,692	2,293,102,692.00		2,293,102,692.00	108-975-971
	<b>TOTAL</b>	<b>2,293,102,692</b>	<b>2,293,102,692.00</b>	<b>31.00%</b>		
2. <b>SUSAN P. CO</b> Filipino No. 2, Pili Avenue, South Forbes Park Makati City	Common	1,780,182,230	1,780,182,230.00		1,780,182,230.00	100-053-331
	<b>TOTAL</b>	<b>1,780,182,230</b>	<b>1,780,182,230.00</b>	<b>24.00%</b>		
3. <b>THE HSBC</b> Filipino HSBC Securities Services, 12/F, The Enterprise Ctr. 6766 Ayala Ave.cor Paseo de Roxas, Makati City	Common	670,450,906	670,450,906.00		670,450,906.00	000-125-498
	<b>TOTAL</b>	<b>670,450,906</b>	<b>670,450,906.00</b>	<b>9.05%</b>		
4. <b>DEUTSCHE BANK MANILA – CLIENTS</b> Filipino 23/F Tower 1, Ayala Triangle 1, Makati City	Common	267,558,001	267,558,001.00		267,558,001.00	000-594-807
	<b>TOTAL</b>	<b>267,558,001</b>	<b>267,558,001.00</b>	<b>3.61%</b>		
5. <b>ELLIMAC PRIME HOLDINGS, INC.</b> Filipino 2/F Tabacalera Compound Paco, Manila	Common	233,529,439	233,529,439.00		233,529,439.00	005-501-238
	<b>TOTAL</b>	<b>233,529,439</b>	<b>233,529,439.00</b>	<b>3.15%</b>		
6. <b>VFC LAND RESOURCES, INC.</b> Filipino No. 1379 San Gregorio St., Paco, Manila	Common	220,066,929	220,066,929.00		220,066,929.00	002-459-290
	<b>TOTAL</b>	<b>220,066,929</b>	<b>220,066,929.00</b>	<b>2.97%</b>		
7. <b>FERDINAND VINCENT P. CO</b> Filipino No. 2, Pili Avenue, South Forbes Park Makati City	Common	209,557,122	209,557,122.00		209,557,122.00	208-381-185
	<b>TOTAL</b>	<b>209,557,122</b>	<b>209,557,122.00</b>	<b>2.83%</b>		
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>						
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME: COSCO CAPITAL, INC.</b>	
<b>TOTAL NUMBER OF STOCKHOLDERS: 1,050</b>	<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,048</b>
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS: 30,160,984,586</b>	

**STOCKHOLDER'S INFORMATION**

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
8. <b>PAMELA JUSTINE P. CO</b> Filipino No. 2 Pili Avenue, South Forbes Park Makati City	Common	209,535,971	209,535,971.00			212-169-431
	<b>TOTAL</b>	<b>209,535,971</b>	<b>209,535,971.00</b>	<b>2.83%</b>	<b>209,535,971.00</b>	
9. <b>ANSALDO, GODINEZ &amp; CO.,INC.</b> Filipino No. 340 E.T Yuchengco Binondo Manila	Common	151,820,677	151,820,677.00			007-571-837
	<b>TOTAL</b>	<b>151,820,677</b>	<b>151,820,677.00</b>	<b>2.05%</b>	<b>151,820,677.00</b>	
10. <b>KMC REALTY CORPORATION</b> Filipino S-1602 Federal Tower Dasmariñas St. Binondo, Manila	Common	150,832,231	150,832,231.00			002-094-092
	<b>TOTAL</b>	<b>150,832,231</b>	<b>150,832,231.00</b>	<b>2.04%</b>	<b>150,832,231.00</b>	
11. <b>STANDARD CHARTERED BANK</b> Filipino 6756 Ayala Avenue, Makati City	Common	108,087,300	108,087,300.00			000-133-108
	<b>TOTAL</b>	<b>108,087,300</b>	<b>108,087,300.00</b>	<b>1.46%</b>	<b>108,087,300.00</b>	
12. <b>CAMILLE CLARISSE P. CO</b> Filipino No. 2 Pili Avenue, South Forbes Park Makati City	Common	83,295,231	83,295,231.00			250-327-758
	<b>TOTAL</b>	<b>83,295,231</b>	<b>83,295,231.00</b>	<b>1.12%</b>	<b>83,295,231.00</b>	
13. <b>BANCO DE ORO – TRUST BANKING</b> Filipino 17/F South tower, BDO Corporate Center cor. H.V Dela Costa and Makati Ave., Makati City	Common	78,511,200	78,511,200.00			000-708-174
	<b>TOTAL</b>	<b>78,511,200</b>	<b>78,511,200.00</b>	<b>1.06%</b>	<b>78,511,200.00</b>	
14. <b>KING'S POWER SEC. INC.</b> Filipino Rm. 1602 Federal Tower Dasmariñas St., Binondo, Manila	Common	74,322,325	74,322,325.00			205-495-236
	<b>TOTAL</b>	<b>74,322,325</b>	<b>74,322,325.00</b>	<b>1.00%</b>	<b>74,322,325.00</b>	
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>						
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

**INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS**

**Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.**

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME: COSCO CAPITAL, INC.</b>						
<b>TOTAL NUMBER OF STOCKHOLDERS: 1,050</b>				<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,048</b>		
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS: 30,160,984,586</b>						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
15. <b>SB EQUITIES, INC.</b> Filipino 18/F Security Bank Center, 6776 Ayala Ave., Makati City	Common	51,483,712	51,483,712.00			000-152-830
	<b>TOTAL</b>	<b>51,483,712</b>	<b>51,483,712.00</b>	<b>0.70%</b>	<b>51,483,712.00</b>	
16. <b>COL FINANCIAL GROUP, INC.</b> Filipino 2401-B East Tower, PSE Exchange Road Ortigas Center, Pasig City	Common	45,096,371	45,096,371.00			203-503-208
	<b>TOTAL</b>	<b>45,096,371</b>	<b>45,096,371.00</b>	<b>0.61%</b>	<b>45,096,371.00</b>	
17. <b>DEUTSCHE REGIS PARTNERS, INC.</b> Filipino 23/F Tower 1 Ayala Triangle 1, Makati City	Common	33,440,142	33,440,142.00			000-594-807
	<b>TOTAL</b>	<b>33,440,142</b>	<b>33,440,142.00</b>	<b>0.45%</b>	<b>33,440,142.00</b>	
18. <b>ELLIMAC MANAGEMENT</b> Filipino No.900 Romualdez St., Paco, Manila	Common	29,302,947	29,302,947.00			108-975-971
	<b>TOTAL</b>	<b>29,302,947</b>	<b>29,302,947.00</b>	<b>0.40%</b>	<b>29,302,947.00</b>	
19. <b>HDI SECURITIES, INC.</b> Filipino Unit 106-G/F Tytana Plaza V. Tytana cor. Jr. Rd. Ortigas Center, Pasig City	Common	28,463,700	28,463,700.00			001-670-271
	<b>TOTAL</b>	<b>28,463,700</b>	<b>28,463,700.00</b>	<b>0.38%</b>	<b>28,463,700.00</b>	
20. <b>KATRINA MARIE P. CO</b> Filipino No. 2 Pili Avenue, South Forbes Park, Makati City	Common	27,747,783	27,747,783.00			275-181-943
	<b>TOTAL</b>	<b>27,747,783</b>	<b>27,747,783.00</b>	<b>0.37%</b>	<b>27,747,783.00</b>	
21. <b>OTHERS (Indicate the number of the remaining stockholders)</b>	Common	658,876,655	658,876,655.00			
	<b>TOTAL</b>	<b>658,876,655</b>	<b>658,876,655.00</b>	<b>8.90%</b>	<b>658,876,655.00</b>	
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>7,405,263,564</b>	<b>100.00%</b>		
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					<b>7,405,263,564.00</b>	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: COSCO CAPITAL, INC.			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	157,188,400.00	Various	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	11,889,063,742.50	Various	
	5,000,000,000.00	May. 12, 2014	
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N/A		N/A	N/A
3. TREASURY SHARES		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
N/A		N/A	N/A
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: 551,249,788			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	0.60 / share	Jun 27, 2014	
5.2 STOCK	N/A	N/A	
5.3 PROPERTY	N/A	N/A	
TOTAL	0.60 / share		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	Certificate to Permit to Offer Securities Sale	N/A	N/A
DATE ISSUED:	May 6, 1988 / Sept. 11, 1992	N/A	N/A
DATE STARTED OPERATIONS:	January 19, 1988	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) as of June 30, 2014	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
1,240,000.00	8	N/A	8

NOTE: USE ADDITIONAL SHEET IF NECESSARY



I, **JOSE S. SANTOS, JR.**, Corporate Secretary OF THE ABOVE-MENTIONED CORPORATION, DECLARE  
(NAME) (POSITION)

UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF NINE (9) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS \_\_\_\_\_ DAY OF JULY, 2014 IN THE CITY OF MANILA.

  
**JOSE S. SANTOS, JR.**  
(SIGNATURE)

**SUBSCRIBED AND SWORN TO** BEFORE ME IN THE CITY OF MANILA, PHILIPPINES ON THIS \_\_\_\_\_ DAY OF JULY 2014, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS TAX IDENTIFICATION CARD WITH NUMBER 136-370-998 ISSUED BY BUREAU OF INTERNAL REVENUE.

**CAROLINE G. EXCONDE**  
Notary Public

\_\_\_\_\_  
CITY/PROVINCE  
Until December 31, 2015

DOC. NO: 197 :  
PAGE NO. 40 :  
BOOK NO. I :  
SERIES OF 2014 2:

NOTARY PUBLIC FOR \_\_\_\_\_  
Notarial Commission No. \_\_\_\_\_  
Commission expires on December 31, \_\_\_\_\_  
Roll of Attorney Number \_\_\_\_\_  
PTR No. \_\_\_\_\_  
IBP No. **932608/1-7-14/PPLM**  
IBP No. \_\_\_\_\_  
PTR No. **2543538/1-7-14/MLA**  
Office Address: \_\_\_\_\_

