

## SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- 1. Date of Report (Date of earliest event reported)  
Jul 3, 2024
- 2. SEC Identification Number  
147669
- 3. BIR Tax Identification No.  
000-432-378
- 4. Exact name of issuer as specified in its charter  
Cosco Capital, Inc.
- 5. Province, country or other jurisdiction of incorporation  
Manila, Philippines
- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office  
No. 900 Romualdez St., Paco, Manila  
Postal Code  
1007
- 8. Issuer's telephone number, including area code  
09178612459
- 9. Former name or former address, if changed since last report  
None
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	7,081,940,664

- 11. Indicate the item numbers reported herein  
Other Matters

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



## Cosco Capital, Inc. COSCO

### PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

#### Subject of the Disclosure

Acquisition of 100% Outstanding Shares of Matuno River Development Corporation

#### Background/Description of the Disclosure

Cosco Capital, Inc. ("Cosco") intends to acquire 100% outstanding shares of Matuno River Development Corporation at a price below 10% of Cosco's total book value as of 31 March 2024.

#### Date of Approval by Board of Directors

Jul 3, 2024

#### Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

The intended transaction offers Cosco Capital, Inc. the opportunity to enter into another profitable business within the renewable energy sector. This strategic move will enhance its sustainability profile, demonstrate a commitment to environmental responsibility, while contributing to the country's overall economic development.

#### Details of the acquisition or disposition

##### Date

TBA

#### Manner

To be announced in due course

#### Description of the company to be acquired or sold

Matuno River Development Corporation ("MRDC") is a domestic corporation incorporated and registered with the Securities and Exchange Commission on 01 September 2014.

MRDC is the developer of the Matuno River Hydroelectric Power Plant, a 8.66MW run-of-river hydroelectric power plant located in Bambang, Nueva Vizcaya, and is covered by a Hyrdo Power Service Contract with the Department of Energy. This power station draws energy from the Matuno River, a tributary of the Magat Dam.

#### The terms and conditions of the transaction

##### Number of shares to be acquired or disposed

9,176,317

##### Percentage to the total outstanding shares of the company subject of the transaction

100

##### Price per share

To be announced in due course

**Nature and amount of consideration given or received**

The consideration of the acquisition of shares is intended to be paid through issuance of checks.

**Principle followed in determining the amount of consideration**

The amount of consideration is determined on the basis of the book value of Matuno River Development Corporation as of 30 June 2024.

**Terms of payment**

To be announced in due course

**Conditions precedent to closing of the transaction, if any**

The proposed acquisition will be submitted to the approval of the Philippine Competition Commission, if applicable

**Any other salient terms**

None

**Identity of the person(s) from whom the shares were acquired or to whom they were sold**

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
Magis Energy Holdings Corporation	No material relationship with Cosco Capital, Inc.
Ruben Diego Q. Picardo	No material relationship with Cosco Capital, Inc.

**Effect(s) on the business, financial condition and operations of the Issuer, if any**

This proposed acquisition will be an addition to the emerging renewable energy portfolio of Cosco Capital, Inc., as well as to its entire operating segment, generating more income for the company

**Other Relevant Information**

The intended consideration/purchase price for this transaction is below 10% of the Company's total book value as of 31 March 2024

**Filed on behalf by:**

<b>Name</b>	John Marson Hao
<b>Designation</b>	Investor Relations Officer