

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jun 3, 2024
2. SEC Identification Number
147669
3. BIR Tax Identification No.
000-432-378
4. Exact name of issuer as specified in its charter
Cosco Capital, Inc.
5. Province, country or other jurisdiction of incorporation
Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
No. 900 Romualdez St., Paco, Manila
Postal Code
1007
8. Issuer's telephone number, including area code
(63) 9178612459
9. Former name or former address, if changed since last report
None
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common Shares | 7,084,789,664 |

11. Indicate the item numbers reported herein
Other Matters

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Cosco Capital, Inc. COSCO

PSE Disclosure Form 9-1 - Share Buy-Back Transactions References: Section 9 of the Revised Disclosure Rules

Subject of the Disclosure

Buy-Back of Shares dated June 3, 2024

Background/Description of the Disclosure

Pursuant to the Corporation's buy-back program approved by the Board of Directors on December 18, 2014 and which was renewed on December 14, 2023, Cosco Capital, Inc. bought back a total of 200,000 shares at the following prices or a total of Php912,240.00:

49,000 shares at Php4.60 per share
21,000 shares at Php4.54 per share
10,000 shares at Php4.57 per share
60,000 shares at Php4.56 per share
20,000 shares at Php4.55 per share
40,000 shares at Php4.53 per share

Type of Securities

- Common
 Preferred -
 Others -

Details of Share Buy-Back Transaction(s)

| Date of Transaction | Number of Shares Purchased | Price Per Share |
|---------------------|----------------------------|-----------------|
| Jun 3, 2024 | 49,000 | 4.60 |
| Jun 3, 2024 | 21,000 | 4.54 |
| Jun 3, 2024 | 10,000 | 4.57 |
| Jun 3, 2024 | 60,000 | 4.56 |
| Jun 3, 2024 | 20,000 | 4.55 |
| Jun 3, 2024 | 40,000 | 4.53 |
| | 200,000 | |

Effects on Number of Shares

| | Before | After |
|--------------------|---------------|---------------|
| Outstanding Shares | 7,084,789,664 | 7,084,589,664 |
| Treasury Shares | 320,473,900 | 320,673,900 |

| | |
|--|-------------|
| Cumulative Number of Shares Purchased to Date ¹ | 320,673,900 |
|--|-------------|

| | |
|---|---------------------|
| Total Amount Appropriated for the Buy-Back Program | Php2,000,000,000.00 |
| Total Amount of Shares Repurchased | Php1,916,704,409.80 |

Other Relevant Information

None

¹ From the date when the share buy-back program commenced.

Filed on behalf by:

| | |
|--------------------|--|
| Name | Candy Dacanay-Datuon |
| Designation | Assistant Corporate Secretary / Compliance Officer |