

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 20-IS

INFORMATION STATEMENT PURSUANT TO SECTION 17.1(b) OF THE SECURITIES REGULATION CODE

1. Check the appropriate box:

- Preliminary Information Statement
- Definitive Information Statement

2. Name of Registrant as specified in its charter

Cosco Capital, Inc.

3. Province, country or other jurisdiction of incorporation or organization

Manila, Philippines

4. SEC Identification Number

147669

5. BIR Tax Identification Code

000-432-378

6. Address of principal office

No. 900 Romualdez St., Paco, Manila

Postal Code

1007

7. Registrant's telephone number, including area code

(63)9178612459

8. Date, time and place of the meeting of security holders

May 27, 2025, 1PM, via Remote Communication (Zoom)

9. Approximate date on which the Information Statement is first to be sent or given to security holders

May 6, 2025

10. In case of Proxy Solicitations:

Name of Person Filing the Statement/Solicitor

We are not asking for Proxy Solicitations

Address and Telephone No.

N/A

11. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA (information on number of shares and amount of debt is applicable only to corporate registrants):

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	7,047,486,964

13. Are any or all of registrant's securities listed on a Stock Exchange?

- Yes
- No

If yes, state the name of such stock exchange and the classes of securities listed therein:

Philippine Stock Exchange, common shares

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Cosco Capital, Inc.
COSCO

**PSE Disclosure Form 17-5 - Information Statement for Annual or
Special Stockholders' Meeting**
**References: SRC Rule 20 and
Section 17.10 of the Revised Disclosure Rules**

Date of Stockholders' Meeting	May 27, 2025
Type (Annual or Special)	Annual
Time	1:00PM
Venue	Remote Communication
Record Date	May 6, 2025

Inclusive Dates of Closing of Stock Transfer Books

Start Date	May 10, 2025
End date	May 26, 2025

Other Relevant Information

Submitting the Second Amended Definitive Information Statement ("Amended DIS") relative to its upcoming Annual Stockholders' Meeting to be held on 27 May 2025 at 1:00 pm, via remote communication.

We are attaching hereto the Company's Management Discussion and Analysis (MD&A) and Interim Financial Statements as of March 31, 2025 as Annex "J" and Annex "K", respectively. The contents of the Definitive Information Statement, as submitted on 30 April 2025 remain unchanged. Therefore, this amendment is being made solely to include the Company's Management Discussion and Analysis (MD&A) Interim Financial Statement.

Filed on behalf by:

Name	John Marson Hao
Designation	Investor Relations Officer and Sustainability Officer