



TO ALL OUR STOCKHOLDERS:

Notice is hereby given that the **ANNUAL STOCKHOLDERS' MEETING** of **COSCO CAPITAL, INC.** will be held on June 27, 2014, 2:00 p.m. at the Acacia Hotel, Alabang, Muntinlupa City, Metro Manila, with the following Agenda:

1. Call to order
2. Proof of notice and quorum
3. Message of the Chairman and the President and Presentation of the Audited Financial Statements as of December 31, 2013
4. Approval of the Minutes of the August 30, 2013 Annual Stockholders' Meeting and ratification of all acts and resolutions of the Board of Directors and Management from the date of the last Stockholders' Meeting
5. Election of seven (7) directors inclusive of two (2) independent directors
7. Approval of the listing of 575,000,000 shares of Cosco Capital, Inc. subscribed by the Lucio L. Co Group on April 26, 2010 representing 25% of the increase in authorized capital stock of the Company from 700 Million to 3 Billion Pesos and waiver of the requirement to conduct a rights or public offering by the majority of the outstanding shares held by the attending minority stockholders pursuant to Section 5, Part A, Article V to the Revised Listing Rules of the Philippine Stock Exchange
8. Amendment of Article III of the Articles of Incorporation
9. Appointment of External Auditor
9. Other Matters
10. Adjournment

Stockholders of record as of the close of business on June 6, 2014 are entitled to notice of, and to vote at such meeting. The stock and transfer book of the company will be closed from June 6, 2014 to June 27, 2014.

IF YOU DO NOT EXPECT TO ATTEND THE ANNUAL MEETING, YOU MAY EXECUTE AND RETURN THE PROXY FORM IN THE ENVELOPE PROVIDED FOR THAT PURPOSE TO THE OFFICE OF THE COMPANY AT: **NO. 900 ROMUALDEZ ST., PACO, MANILA, 1007**. THE DEADLINE FOR THE SUBMISSION OF PROXIES IS ON **June 20, 2014**.

On the day of the meeting, you or your duly designated proxy are hereby required to bring this Notice and any form of identification such as driver's license, passport, company I.D., voter's I.D., or TIN Card to facilitate registration. Registration shall start at 1:00 p.m and will close at 1:45 p.m.

Manila, Philippines


ATTY. JOSE S. SANTOS, JR.
Corporate Secretary