



**TO ALL OUR STOCKHOLDERS:**

Notice is hereby given that the **ANNUAL STOCKHOLDERS' MEETING** of **COSCO CAPITAL, INC.** will be held on June 26, 2015, 9:00 AM at the Acacia Hotel, Alabang, Muntinlupa City, Metro Manila, with the following agenda:

1. Call to Order
2. Proof of notice and quorum
3. Approval of the Minutes of the 2014 Annual Stockholders' Meeting and ratification of all acts and resolutions of the Board of Directors and Management from the date of the previous Stockholders' Meeting
4. Message of the Chairman and the President and Presentation of the Audited Financial Statements as of December 31, 2014
5. Election of seven (7) directors inclusive of two (2) independent directors
6. Appointment of External Auditor
7. Other Matters
8. Adjournment

Stockholders of record as of the close of business on May 26, 2015 are entitled to notice of, and to vote at such meeting. The stock and transfer book of the company will be closed from June 10, 2015 to June 26, 2015.

If you do not expect to attend the annual meeting, you may execute and return the proxy form to the office of the Company at: **No. 900 Romualdez St., Paco, Manila, 1007.** The deadline for the submission of proxies is on **June 19, 2015.**

On the day of the meeting, you or your duly designated proxy are hereby required to bring this Notice and any form of identification such as driver's license, passport, company I.D., voter's I.D., or TIN Card to facilitate registration. Registration shall start at 8:00 a.m and will close at 8:45 a.m.

A copy of the Interim Unaudited Financial Statements with Management Discussion & Analysis for the 1<sup>st</sup> Quarter of 2015 of Cosco Capital, Inc. or the Company's SEC FORM 17-Q for the 1<sup>st</sup> Quarter of 2015 is currently posted in the Company's website - [www.coscocapital.com](http://www.coscocapital.com). A stockholder may request for a hard copy of the Report, and the Company shall provide the same not later than five (5) calendar days before the meeting. However, if the request is made at later date, the Company will endeavor to provide such hard copy as soon as possible.

Manila, Philippines.

  
**ATTY. JOSE S. SANTOS, JR.**  
Corporate Secretary