

NOTICE OF ANNUAL STOCKHOLDERS' MEETING

Notice is hereby given that the **ANNUAL STOCKHOLDERS' MEETING OF COSCO CAPITAL, INC.** will be held on **JUNE 29, 2018, 9:00 AM**, at the Acacia Hotel, Alabang, Muntinlupa City with the following agenda:

1. Call to order
2. Certification of service of notice and existence of quorum
3. Approval of the Minutes of the previous Annual Stockholders' Meeting and ratification of all acts and resolutions of the Board of Directors and Management from the date of the previous Stockholders' Meeting
4. Annual Report of the Chairman and President and Approval of the Audited Financial Statements as of December 31, 2017
5. Election of Directors
6. Appointment of External Auditor
7. Other Matters
8. Adjournment


Stockholders of record as of the close of business on April 30, 2018 are entitled to notice of, and to vote at such meeting. The stock and transfer book of the company will be closed from June 15, 2018 to June 29, 2018.

If you do not expect to attend the meeting, you may execute and return the Proxy Form to the Office of the Corporate Secretary of the Company at No. 900 Romualdez St., Paco, Manila, 1007. The deadline for submission of proxies is on June 25, 2018.

The Company shall provide without charge to each stockholder a copy of the Information Statement (SEC 20-IS) upon written request of such person addressed to the office of the undersigned.

On the day of the meeting, you or your duly designated proxy are hereby required to bring this Notice and any form of identification such as driver's license, passport, company I.D., voter's I.D., or TIN Card to facilitate registration. Registration shall start at 8:00 a.m. and will close at 8:45 a.m.

Manila, Philippines.


ATTY. JOSE S. SANTOS, JR.
Corporate Secretary