

NOTICE OF ANNUAL STOCKHOLDERS' MEETING

Notice is hereby given that the **ANNUAL STOCKHOLDERS' MEETING OF COSCO CAPITAL, INC.** will be held on **JUNE 20, 2019, 9:00 AM**, at the Acacia Hotel, Alabang, Muntinlupa City with the following agenda:

1. Call to order
2. Certification of service of notice and existence of quorum
3. Approval of the Minutes of the previous Annual Stockholders' Meeting and ratification of all acts and resolutions of the Board of Directors and Management from the date of the previous Stockholders' Meeting
4. 2018 Annual Report and Audited Financial Statements
5. Election of Directors
6. Re-appointment of External Auditor
7. Amendment of Company's By-laws
8. Other Matters
9. Adjournment

Stockholders of record as of the close of business on May 10, 2019 are entitled to notice of, and to vote at such meeting. The stock and transfer book of the company will be closed from June 10, 2019 to June 19, 2019.

If you do not expect to personally attend the meeting, you may execute and return the Proxy Form to the Office of the Corporate Secretary of the Company at No. 900 Romualdez St., Paco, Manila, 1007. The deadline for submission of proxies is on June 13, 2019.

Kindly note that the Definitive Information Statement, Financial and Management Reports, Proxy Forms including all the attachments are available in the Company website (www.coscocapital.com) and PSE edge portal (www.edge.pse.com.ph). However, you may still ask the Company to send you hard copies of those documents by sending your request at cecilia.calderon@coscocapital.com or call us at 522-8801 to 04 local 125. The Company will immediately provide those documents without any charge.

On the day of the meeting, you or your duly designated proxy are hereby required to bring this Notice and any form of identification such as driver's license, passport, company I.D., voter's I.D., or TIN Card to facilitate registration. Registration shall start at 8:00 a.m. and will close at 8:45 a.m.

Manila, Philippines.


ATTY. JOSE S. SANTOS, JR.
Corporate Secretary

Access to Cosco Capital's Definitive Information Statement, Financial and Management Reports, Proxy Forms including all the attachments is through any of the following manner:

1. Download the link: <https://cutt.ly/duz0Yp>
2. Download pdf file from our website www.coscocapital.com under the tab 'Company Disclosures'
3. Download QR Code
4. Request for hard copies by sending us an email at cecilia.calderon@coscocapital.com or call us at 522-8801 to 04 local 125

QR Code downloading procedure:

1. Download QR Reader Application on Play Store for Android System or on Apple Store for iOS System
2. Open QR reader application on phone
3. Mobile camera will be turned on
4. Turn your mobile camera to the QR code to scan it to access the Definitive Information Statement, etc.



