



NOTICE OF ANNUAL STOCKHOLDERS' MEETING

Notice is hereby given that the Annual Stockholders' Meeting of **COSCO CAPITAL, INC.** will be on **June 30, 2023, Friday, at 10:00 am, via Zoom Online Meeting.**

A G E N D A

1. Call to Order
2. Certification of Notice and Quorum
3. Approval of Minutes of the Previous Meeting and Ratification of Acts and Resolutions of the Board of Directors and Management in 2022
4. Annual Report and Approval of the 2022 Audited Financial Statements
5. Election of Regular Directors and Independent Directors
6. Amendment of Bylaws
7. Re-appointment of External Auditor and fixing its remuneration
8. Other Matters
9. Adjournment

Only stockholders on record, as of May 24, 2023, are entitled to notice and vote in the meeting.

Pursuant to the Company's bylaws and resolution of the Board of Directors dated May 9, 2023, the annual stockholders' meeting will be held entirely online or virtual. Stockholders may participate in the meeting by remote communication, by voting *in absentia*, or by appointing the Chairman of the meeting as their proxy. The Information Statement will be accessible on the company website (www.coscocapital.com) starting June 2, 2023.

The stockholders who are attending by proxies should e-mail their duly accomplished form to corporate.governance@coscocapital.com on or before June 27, 2023. The Company will validate the votes on June 28, 2023, at 1:00 pm, at the office of the Assistant Corporate Secretary, Tabacalera Building, No. 900 Romualdez St., Paco, Manila, 1007.

Manila, Philippines, June 1, 2023.


JOSE S. SANTOS, JR.
Corporate Secretary