

COVER SHEET

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SEC Registration Number

C O S C O C A P I T A L , I N C .

(Company's Full Name)

2 N D F L O O R , T A B A C A L E R A B U I L D I N G 2 ,
N O . 9 0 0 R O M U A L D E Z S T . , P A C O ,
M A N I L A

(Business Address: No. Street City/Town/Province)

ATTY. CANDY DACANAY-DATUON

(Contact Person)

(02) 523-3055

(Company Telephone Number)

1 2

Month

3 1

Day

SEC FORM 17-C

(Form Type)

0 6

Month

2 7

Day

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowing

Domestic

Foreign

SEC Personnel concerned

File Number

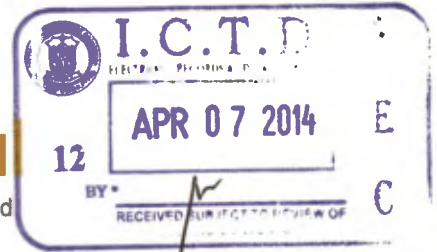
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STAMPS

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April 2, 2014

Securities and Exchange Commission
 SEC Building, EDSA, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**
 Markets and Securities Regulation Division

Subject: **Number of Stockholders and Foreign Ownership Report**
of Cosco Capital, Inc. as of March 31, 2014

GENTLEMEN:

Please note of the number of stockholders and foreign ownership report of Cosco Capital, Inc. as of March 31, 2014.

Date of Report	March 31, 2014
SEC Identification Number	147669
BIR Tax Identification Number	000-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's Telephone Number	523-3055
Former Name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common Shares – 7,405,263,564 No debt
Indicate the item numbers reported therein	Other Matter/Event

Attached are the reports from our Stock Transfer Agent, RCBC and SEC 17-C.

Very truly yours,


Atty. Candy H. Dacanay-Datuon
 Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATIONS CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	March 31, 2014
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BIR Tax Identification Number	000-432-378-000
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Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
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Issuer's Telephone Number	523-3055
Former Name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common Shares – 7,405,263,564 No debt
Indicate the item numbers reported therein	Other Matter/Event

Other event:

Please see reports for Cosco Capital, Inc. as of March 31, 2014:

Market Price	9.50
Number of Listed Shares	6,830,263,564
Number of Outstanding Shares	7,405,263,564
Number of Stockholders	1,042
Number of shares per board lot	100
Number of stockholders owning atleast 1 board lot	1,040
Number of shares owned by Non-Filipinos	1,083,682,589 or 15%
Number of shares owned by Filipinos	6,321,580,975 or 85%

Attached is the report from our Stock Transfer Agent, RCBC.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

April 2, 2014


Atty. Candy H. Dacanay-Datuon
Assistant Corporate Secretary



April 1, 2014

COSCO CAPITAL, INC.
2nd Floor, Tabacalera Building #2
900 D. Romualdez Sr. Street,
Paco, Manila

Attention: **ATTY. JOSE SANTOS**
Corporate Secretary

Sir,

Per your request, we are submitting to you the report on the number of its shareholders owning at least one board lot each of Cosco Capital, Inc. as of March 31, 2014:

Market Price	9.50
Number of Listed Shares	6,830,263,564
Number of Outstanding Shares	7,405,263,564
Number of Stockholders	1,042
Number of Shares Per Board Lot	100
No. of Stockholders owning at least 1 board lot	1,040
Last Trading Date	03/31/2014

Submitted by:

RIZAL COMMERCIAL BANKING CORPORATION
Transfer Agent

Joel S. Cruz
JOEL S. CRUZ
Operations Officer

Walter R. Briones
WALTER R. BRIONES
Operations Manager

RIZAL COMMERCIAL BANKING CORPORATION
 9/F YUCHENGO TOWER 1, RCBC PLAZA
 6819 AYALA AVENUE, MAKATI CITY TEL.
 894-9055

RUNDATE : Mar 31. 2014

COSCO CAPITAL, INC.
 OWNERSHIP OF SECURITIES BY CITIZENSHIP
 AS OF : 03/31/2014

FOR CLASSES : COMMON

CITIZENSHIP	SUBSCRIBED/ OUTSTANDING	AMOUNT	PAID-UP	PERCENTAGE HOLDINGS	NUMBER OF STOCKHOLDERS
CHINESE	241,000	241,000.00	241,000.00	0.00	12
FRENCH	38,000	38,000.00	38,000.00	0.00	2
OTHER ALI	1,083,156,883	1,083,156,883.00	1,083,156,883.00	14.63	1
FILIPINO	6,321,580,975	6,321,580,975.00	6,321,580,975.00	85.37	1,014
BRITISH	10,000	10,000.00	10,000.00	0.00	1
UNCLASSIF	1,706	1,706.00	1,706.00	0.00	1
AMERICAN	220,000	220,000.00	220,000.00	0.00	9
AUSTRALIA	15,000	15,000.00	15,000.00	0.00	2
TOTALS	7,405,263,564	7,405,263,564.00	7,405,263,564.00	100.00	1,042

SCHEDULE OF CAPITAL STOCK

NO. OF SHARES	CAPITAL STOCK		TOTAL SHARES	
	AMOUNT	ISSUED AND OUTSTANDING	SUBSCRIBED	
10,000,000,000	10,000,000,000.00	7,405,263,564		

PCD - 3/4
 DT - None