



June 3, 2014

Securities and Exchange Commission
 SEC Building, EDSA, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**
 Markets and Securities Regulation Division

Subject: **Number of Stockholders and Foreign Ownership Report
 of Cosco Capital, Inc. as of May 31, 2014**

GENTLEMEN:

Please note of the number of stockholders and foreign ownership report of Cosco Capital, Inc. as of May 31, 2014.

Date of Report	May 31, 2014
SEC Identification Number	147669
BIR Tax Identification Number	000-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's Telephone Number	523-3055
Former Name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common Shares – 7,405,263,564 No debt
Indicate the item numbers reported therein	Other Matter/Event

Attached are the reports from our Stock Transfer Agent, RCBC and SEC 17-C.

Very truly yours,


Atty. Candy H. Dacanay-Datuon
 Assistant Corporate Secretary

COVER SHEET

0 0 0 0 1 4 7 6 6 9

SEC Registration Number

COSCO CAPITAL, INC.

(Company's Full Name)

2ND FLOOR, TABACALERA BUILDING 2,
NO. 900 ROMUALDEZ ST., PACO,
MANILA

(Business Address: No. Street City/Town/Province)

ATTY. CANDY DACANAY-DATUON

(Contact Person)

(02) 523-3055

(Company Telephone Number)

1 2

Month

3 1

Day

SEC FORM 17-C

(Form Type)

0 6

Month

2 7

Day

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowing

Domestic

Foreign

SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please sure BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATIONS CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	May 31, 2014
SEC Identification Number	147669
BIR Tax Identification Number	000-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's Telephone Number	523-3055
Former Name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common Shares – 7,405,263,564 No debt
Indicate the item numbers reported therein	Other Matter/Event

Other event:

Please see reports for Cosco Capital, Inc. as of May 31, 2014:

Market Price	9.80
Number of Listed Shares	6,830,263,564
Number of Outstanding Shares	7,405,263,564
Number of Stockholders	1,034
Number of shares per board lot	100
Number of stockholders owning at least 1 board lot	1,032
Number of shares owned by Non-Filipinos	1,083,682,589 or 15%
Number of shares owned by Filipinos	6,321,580,975 or 85%

Attached is the report from our Stock Transfer Agent, RCBC.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

June 3, 2014


Atty. Candy H. Dacanay-Datuon
Assistant Corporate Secretary



June 2, 2014

COSCO CAPITAL, INC.
2nd Floor, Tabacalera Building #2
900 D. Romualdez Sr. Street,
Paco, Manila

Attention: **ATTY. JOSE SANTOS**
Corporate Secretary

Sir,


Per your request, we are submitting to you the report on the number of its shareholders owning at least one board lot each of Cosco Capital, Inc. as of May 31, 2014:

Market Price	9.80
Number of Outstanding Shares	7,405,263,564
Number of Stockholders	1,034
Number of Shares Per Board Lot	100
No. of Stockholders owning at least 1 board lot	1,032
Last Trading Date	05/30/2014

Submitted by:

RIZAL COMMERCIAL BANKING CORPORATION
Transfer Agent


JOEL S. CRUZ
Operations Officer


WALTER R. BRIONES
Operations Manager

COSCO CAPITAL, INC. - COMMON
STOCKHOLDERS WITH SHARES 100 AND ABOVE
AS OF 05/31/2014

STOCKHOLDER NAME/ADDRESS	ACCOUNT NO.	ISSUED SHARES
CO, KATRINA MARIE P. C/O ALCORN GOLD	0000227980	20,000,000
TACUB, PACIFICO B. 135-R LOURDES DRIVE, SAN JUAN METRO MANILA	0000228043	5,000
SIOT KENG GO DY #36 XAVIER SY., GREENHILLS WEST SUB. SAN JUAN CITY	0000228162	504,900
SUBTOTAL FOR Individual		233,375,438
GRAND TOTAL		
TOTAL SHARES	:	7,405,263,494
TOTAL STOCKHOLDERS	:	1,032

RIZAL COMMERCIAL BANKING CORPORATION
 9/F YUCHENGCO TOWER I, RCBC PLAZA
 5819 AYALA AVENUE, MAKATI CITY TEL.
 894-9055

RUNDATE : May 30, 2014

COSCO CAPITAL, INC.
 OWNERSHIP OF SECURITIES BY CITIZENSHIP
 AS OF : 05/31/2014

FOR CLASSES : COMMON

CITIZENSHIP	SUBSCRIBED/ OUTSTANDING	AMOUNT	PAID-UP	PERCENTAGE HOLDINGS	NUMBER OF STOCKHOLDERS
CHINESE	241,000	241,000.00	241,000.00	0.00	12
FRENCH	38,000	38,000.00	38,000.00	0.00	2
OTHER ALI	1,083,156,883	1,083,156,883.00	1,083,156,883.00	14.63	1
FILIPINO	6,321,580,975	6,321,580,975.00	6,321,580,975.00	85.37	1,006
BRITISH	10,000	10,000.00	10,000.00	0.00	1
UNCLASSIF	1,706	1,706.00	1,706.00	0.00	1
AMERICAN	220,000	220,000.00	220,000.00	0.00	9
AUSTRALIA	15,000	15,000.00	15,000.00	0.00	2
TOTALS	7,405,263,564	7,405,263,564.00	7,405,263,564.00	100.00	1,034

SCHEDULE OF CAPITAL STOCK

NO. OF SHARES	CAPITAL STOCK		TOTAL SHARES	
	AMOUNT	ISSUED AND OUTSTANDING	SUBSCRIBED	
10,000,000,000	10,000,000,000.00	7,405,263,564		0