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SECURITIES AND EXCHANGE COMMISSION

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Company Information

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Company Name COSCO CAPITAL, INC.
Industry Classification
Company Type Stock Corporation

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August 13, 2015

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio Jr.**
Markets and Securities Regulation Department

The Philippine Stock Exchange, Inc.
Ayala Tower One, Ayala Avenue
Makati City

Attention: **Janet Encarnacion**
Head-Disclosure Department

Subject: **Press Release Entitled "Cosco net income hits P1.86 in 1H 2015
up 24%"**

GENTLEMEN:

Please see attached Press Release of Cosco Capital, Inc. re Result of its Financial Performance as of period ended June 30, 2015.

Very truly yours,


ATTY. CANDY H. DACANAY-DATUON
Assistant Corporate Secretary

COVER SHEET

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SEC Registration Number

C O S C O C A P I T A L , I N C .

(Company's Full Name)

N O . 9 0 0 R O M U A L D E Z S T . , P A C O ,
M A N I L A

(Business Address: No. Street City/Town/Province)

ATTY. CANDY DACANAY-DATUON

(Contact Person)

(02) 523-3055

(Company Telephone Number)

1 2

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SEC FORM 17-C

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0 6

Month

2 6

Day

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Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowing

Domestic

Foreign

SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE
AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	August 13, 2015
SEC Identification Number	147669
BIR Tax Identification Number	000-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's Telephone Number	523-3055
Former Name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common Shares - 7,405,263,564 debt - 5,000,000,000
Indicate the item numbers reported therein	Other Matter/Event

Other event:

Please see attached Press Release of Cosco Capital, Inc. entitled "Cosco net income hits P1.86 in 1H 2015 up 24%."

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

August 13, 2015



Atty. Candy H. Dacanay-Datuon
Assistant Corporate Secretary

Cosco net income hits P1.86 B in 1H 2015 up 24%

Manila, Philippines – Cosco Capital Inc, the retail holding firm of Mr. Lucio Co, has reported a record net income to equity holders of Php 1.86 billion for the first half 2015 which represents an 24% growth compared to Php 1.5 billion in the same period 2014.

“All our operating business units are performing well and we believe that this trend will continue for the year 2015. We are constantly working on more expansions & acquisitions across all businesses to cater to the growing demands of consumers.” said President Mr. Leonardo Dayao.

Cosco’s consolidated revenues in 1H 2015 amounted to Php 52.74 billion, up 30% versus Php 40.59 billion last year. For the first half of 2015, the Retail business segment from Puregold & S&R contributed 82% of the total revenues followed by Specialty Retail from Liquigaz, the second largest LPG player in the Philippines & Office Warehouse at 13%, and the rest coming from Liquor Distribution and Real Estate Leasing business units.

Puregold Group net sales increased by 12% to Php 43.14 billion for the first half 2015 due to the strong consumer demand from its 239 Puregold stores and 9 S&R

Membership stores and 10 S&R QSR stores. As of end June 2015, Puregold Group has a total of 258 stores with a net selling area of about 414,000 sqm.

Cosco's consolidated Net income for the first half 2015 amounted to Php 2.87 billion up 24% compared to Php 2.31 billion same period last year. Net Income after taking out minority interest from the Retail business unit contributed 55% of the profits followed by Real Estate Leasing 25%, Liquor Distribution 12% and Specialty Retail with 13%.

The net income for the retail business increased by 21%, real estate leasing rose by 21%, liquor distribution grew by 15% respectively.