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SECURITIES AND EXCHANGE COMMISSION

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Company Information

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Industry Classification
Company Type Stock Corporation

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12 January 2015

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City

Attention: **Vicente Graciano P. Felizmenio, Jr.**
Director – Markets and Securities Regulation Division

The Philippine Stock Exchange
3rd Floor, Ayala Triangle One,
Ayala Avenue, Makati City

Attention: **Ms. Janet A. Encarnacion**
Head – Disclosures Department

Subject: **Public Ownership Report as of December 31, 2014**

GENTLEMEN:

Please see attached computation of Public Ownership Report of Cosco Capital, Inc. as of December 31, 2014.

Thank you.

Very truly yours,


ATTY. CANDY H. DACANAY-DATUON
Assistant Corporate Secretary

COVER SHEET

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SEC Registration Number

C O S C O C A P I T A L , I N C .

(Company's Full Name)

N O . 9 0 0 R O M U A L D E Z S T . , P A C O ,
M A N I L A

(Business Address: No. Street City/Town/Province)

ATTY. CANDY DACANAY-DATUON

(Contact Person)

(02) 523-3055

(Company Telephone Number)

1 2

Month

3 1

Day

SEC FORM 17-C

(Form Type)

0 6

Month

2 6

Day

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowing

Domestic

Foreign

SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	December 31, 2014
SEC identification Number	147669
BIR Tax Identification Number	004-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's Telephone number	523-3055
Former Name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Issued and Outstanding Shares – 7,405,263,564 Debt – 5,000,000,000
Indicate the item numbers report therein	Other Matter/Event

Other events:

Please see attached Computation of Public Ownership Report of Cosco Capital, Inc. as of December 31, 2014.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

12 January 2015


ATTY. CANDY N. DACANAY-DATUON
Assistant Corporate Secretary

COSCO CAPITAL, INC.
 Computation of Public Ownership
 as of December 31, 2014

Number of Issued Shares	7,405,263,564
Number of Treasury Shares	472,200
Number of Outstanding Shares	7,404,791,364

Shareholdings of Directors/Officers	Direct	Indirect (lodged with broker)	Total
Lucio L. Co, Director and Chairman	2,282,116,129.00	35,386,963	2,317,503,092
Leonardo B. Dayao, Director and President	163,778	393,602	557,380
Atty. Eduardo F. Hernandez, Director	120,000	0	120,000
Susan P. Co, Director	1,777,124,852	3,057,378	1,780,182,230
Levi B. Labra, Director	-	100	100
Robert Y. Cokeng, Independent Director	-	8,155,000	8,155,000
Oscar S. Reyes, Independent Director	54,264	-	54,264
Total	4,059,579,023	46,993,043	4,106,572,066

Shareholdings of principal stockholders/affiliates

	Direct	Indirect (lodged with broker)	Total
Ferdinand Vincent P. Co	207,851,234	1,705,888	209,557,122
Pamela Justine P. Co	207,830,083	1,705,888	209,535,971
Camille Clarisse P. Co	81,589,343	1,705,888	83,295,231
Katrina Marie P. CO	26,041,895	1,705,888	27,747,783
Ellimac Management	27,000,000	2,302,948	29,302,948
VFC Land Resources, Inc.	220,066,929	-	220,066,929
KMC Realty Corporation	150,832,231	-	150,832,231
Ellimac Prime Holdings, Inc.	225,000,000	19,191,238	244,191,238
Puregold Finance, Inc.	-	1,085,294	1,085,294
Jose Paulino Santamarina	-	35,105,093	35,105,093
Baby Girlie Sacro	-	4	4
SPC Resources, Inc.	58,500,000	-	58,500,000
118 Holdings, Inc.	37,752.00	-	37,752
Invesco Company, Inc.	18,722,131	-	18,722,131
Total	1,223,471,598.00	64,508,129	1,287,979,727

Other shareholdings

	Direct	Indirect	Total
Government	-	-	-
Banks	-	-	-
Employees	-	-	-
Lock up shares	*575,000,000	-	*575,000,000
Treasury shares	472,200	-	472,200
Total Non-Public Shareholding		5,394,551,793	

*shares held by Lucio L. Co Group

PUBLIC OWNERSHIP

$$\frac{2,010,239,571}{7,404,791,364} = 27\%$$

COSCO is in compliance with the minimum Public Ownership Rule.

Total Number of Shares Owned by the Public	2,010,239,571
Total Issued and Outstanding Shares	7,405,263,564
Percentage of Public Ownership	27%

Market Capitalization Computation

Issued and Outstanding Shares	7,405,263,564
Market Price (as of December 29, 2014)	Php8.65
Market Capitalization	Php64,055,529,828.60
Minimum Public Ownership	10%
COSCO Actual Public Ownership	27%

MINIMUM NUMBER OF SHAREHOLDERS

Number of Listed Shares	7,405,263,564
Number of Stockholders owning atleast 1 board lot	1,034
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of December 29, 2014	14%

Certified Correct by:


ATTY. CANDY H. BACANAY-DATUON
Corporate Information Officer