



January 8, 2016

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City

Attention: **Vicente Graciano P. Felizmenio, Jr.**
Director – Markets and Securities Regulation Division

The Philippine Stock Exchange
3rd Floor, Ayala Triangle One,
Ayala Avenue, Makati City

Attention: **Ms. Janet A. Encarnacion**
Head – Disclosures Department

Subject: **Public Ownership Report as of December 31, 2015**

GENTLEMEN:

Please see attached computation of Public Ownership Report of Cosco Capital, Inc. as of December 31, 2015.

Thank you.

Very truly yours,


ATTY. CANDY H. DACANAY-DATUON
Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	January 8, 2016
SEC identification Number	147669
BIR Tax Identification Number	004-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's Telephone number	523-3055
Former Name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Outstanding Shares – 7,385,916,264 Treasury Shares – 19,347,300
Indicate the item numbers report therein	Other Matter/Event

Other events:

Please see attached Computation of Public Ownership Report of Cosco Capital, Inc. as of December 31, 2015.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

January 8, 2016


ATTY. CANDY H. DACANAY-DATUON
Assistant Corporate Secretary

COSCO CAPITAL, INC.
 Computation of Public Ownership
 as of December 31, 2015

Number of Issued Shares	7,405,263,564
Number of Treasury Shares	19,347,300
Number of Outstanding Shares	7,385,916,264

Shareholdings of Directors/Officers	Direct	Indirect (lodged with broker)	Total
Lucio L. Co, Director and Chairman	2,243,102,692	78,466,200	2,321,568,892
Susan P. Co, Director and Vice-Chairman	1,760,182,230	20,000,000	1,780,182,230
Leonardo B. Dayao, Director and President	350,982	300,000	650,982
Atty. Eduardo F. Hernandez, Director	120,000	0	120,000
Levi B. Labra, Director	-	100	100
Robert Y. Cokeng, Independent Director	-	8,155,000	8,155,000
Oscar S. Reyes, Independent Director	54,264	-	54,264
Total	4,003,810,168	106,921,300	4,110,731,468

Shareholdings of principal stockholders/affiliates	Direct	Indirect (lodged with broker)	Total
Ferdinand Vincent P. Co	189,557,122	20,000,000	209,557,122
Pamela Justine P. Co	189,535,971	20,000,000	209,535,971
Camille Clarisse P. Co	63,295,231	20,000,000	83,295,231
Katrina Marie P. Co	7,747,783	20,120,000	27,867,783
Ellimac Management	27,000,000	2,302,948	29,302,948
VFC Land Resources, Inc.	95,066,929	125,000,000.00	220,066,929
KMC Realty Corporation	50,832,231	100,000,000.00	150,832,231
Ellimac Prime Holdings, Inc.	25,000,000	219,191,238	244,191,238
Puregold Finance, Inc.	-	1,085,294	1,085,294
Jose Paulino Santamarina	-	35,105,093	35,105,093
Baby Girlie Sacro	-	4	4
SPC Resources, Inc.	58,500,000	-	58,500,000
118 Holdings, Inc.	37,752.00	-	37,752
Invesco Company, Inc.	18,722,131	-	18,722,131
Total	725,295,150.00	562,804,577	1,288,099,727

Other shareholdings	Direct	Indirect	Total
Government	-	-	-
Banks	-	-	-
Employees	-	-	-
Treasury shares	19,347,300	-	19,347,300
Total Non-Public Shareholding		5,398,831,195	

PUBLIC OWNERSHIP

$$\frac{1,987,085,069}{7,385,916,264} = 27\%$$

COSCO is in compliance with the minimum Public Ownership Rule.

Total Number of Shares Owned by the Public	1,987,085,069
Total Issued Shares	7,405,263,564
Percentage of Public Ownership	27%

Market Capitalization Computation

<u>Outstanding Shares</u>	7,385,916,264
Market Price (as of December 29, 2015)	Php8.20
Market Capitalization	Php60,564,513,364.80
Minimum Public Ownership	10%
COSCO Actual Public Ownership	27%

MINIMUM NUMBER OF SHAREHOLDERS

Number of Listed Shares	7,405,263,564
Number of Stockholders owning atleast 1 board lot	1,019
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of December 29, 2015	15.77%

Certified Correct by:


ATTY. CANDY H. DACANAY-DATUON
Assistant Corporate Secretary