



July 12, 2016

**Securities and Exchange Commission**  
SEC Building, EDSA, Mandaluyong City

Attention: **Vicente Graciano P. Felizmenio, Jr.**  
Director – Markets and Securities Regulation Division

**The Philippine Stock Exchange**  
3<sup>rd</sup> Floor, Ayala Triangle One,  
Ayala Avenue, Makati City

Attention: **Mr. Jose Valeriano B. Zuño III**  
Head – Disclosure Department

Subject: **Public Ownership Report as of June 30, 2016**

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GENTLEMEN:

Please see attached computation of Public Ownership Report of Cosco Capital, Inc. as of June 30, 2016.

Thank you.

Very truly yours,

  
**ATTY. CANDY H. DACANAY-DATUON**  
Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION  
 SEC FORM 17-C  
 CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES  
 REGULATION CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	July 12, 2016
SEC identification Number	147669
BIR Tax Identification Number	004-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's Telephone number	523-3055
Former Name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Outstanding Shares - 7,379,655,264  Treasury Shares - 25,608,300  Debt - 4,870,639,383.30
Indicate the item numbers report therein	Other Matter/Event

***Other events:***

Please see attached Computation of Public Ownership Report of Cosco Capital, Inc. as of June 30, 2016.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

July 12, 2016

  
 ATTY. CANDY H. DACANAY-DATUON  
 Assistant Corporate Secretary

**COSCO CAPITAL, INC.**  
 Computation of Public Ownership  
 as of June 30, 2016

Number of Issued Shares	7,405,263,564
Number of Treasury Shares	24,858,300
Number of Outstanding Shares	7,380,405,264

Shareholdings of Directors/Officers	Direct	Indirect (lodged with broker)	Total	
Lucio L. Co , Director and Chairman	2,243,102,692	603,466,200	2,846,568,892	38.57%
Susan P. Co, Director and Vice-Chairman	1,760,182,230	-	1,760,182,230	23.85%
Leonardo B. Dayao, Director and President	650,982	-	650,982	0.01%
Atty. Eduardo F. Hernandez, Director	120,000	0	120,000	0.00%
Levi B. Labra, Director	-	100	100	0.00%
Robert Y. Cokeng, Independent Director	-	8,155,000	8,155,000	0.11%
Oscar S. Reyes, Independent Director	54,264	-	54,264	0.00%
Total	4,004,110,168	611,621,300	4,615,731,468	62.54%

**Shareholdings of principal stockholders/affiliates**

	Direct	Indirect (lodged with broker)	Total	
Ferdinand Vincent P. Co	189,557,122	-	189,557,122	2.57%
Pamela Justine P. Co	189,535,971	-	189,535,971	2.57%
Camille Clarisse P. Co	63,295,231	-	63,295,231	0.86%
Katrina Marie P. Co	7,747,783	6,976,101	14,723,884	0.20%
Ellimac Management	27,000,000	2,302,948	29,302,948	0.40%
VFC Land Resources, Inc.	95,066,929	-	95,066,929	1.29%
KMC Realty Corporation	50,832,231	-	50,832,231	0.69%
Ellimac Prime Holdings, Inc.	25,037,752	19,191,238	44,228,990	0.60%
Puregold Finance, Inc.	-	1,085,294	1,085,294	0.01%
Jose Paulino Santamarina	-	35,105,093	35,105,093	0.48%
Baby Girlie Sacro	-	4	4	0.00%
SPC Resources, Inc.	58,500,000	-	58,500,000	0.79%
Invesco Company, Inc.	18,722,131	-	18,722,131	0.25%
Total	725,295,150.00	64,660,678	789,955,828	10.71%

**Other shareholdings**

	Direct	Indirect	Total
Government	-	-	-
Banks	-	-	-
Employees	-	-	-
Treasury shares	24,858,300	-	24,858,300
<b>Total Non-Public Shareholding</b>		<b>5,405,687,296</b>	

**PUBLIC OWNERSHIP**

$$\frac{1,974,717,968}{7,380,405,264} = 27\%$$

**COSCO is in compliance with the minimum Public Ownership Rule.**

Total Number of Shares Owned by the Public	1,974,717,968
Total Issued Shares	7,405,263,564
Percentage of Public Ownership	27%

**Market Capitalization Computation**

<u>Outstanding Shares</u>	7,380,405,264
Market Price (as of June 30, 2016)	Php7.78
Market Capitalization	Php57,419,552,953.90
Minimum Public Ownership	10%
COSCO Actual Public Ownership	27%

**MINIMUM NUMBER OF SHAREHOLDERS**

Number of Listed Shares	7,405,263,564
Number of Stockholders owning atleast 1 board lot	1,017
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of June 30, 2016	16.32%

Certified Correct by:

  
**ATTY. CANDY H. DACANAY-DATUON**  
Assistant Corporate Secretary