

COVER SHEET

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SEC Registration Number

C O S C O C A P I T A L , I N C .

(Company's Full Name)

2 N D F L O O R , T A B A C A L E R A B U I L D I N G 2 ,
N O . 9 0 0 R O M U A L D E Z S T . , P A C O ,
M A N I L A

(Business Address: No. Street City/Town/Province)

ATTY. CANDY DACANAY-DATUON

(Contact Person)

(02) 523-3055

(Company Telephone Number)

1 2

Month

3 1

Day

SEC FORM 17-C

(Form Type)

0 6

Month

2 7

Day

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowing

Domestic

Foreign

SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please sure BLACK ink for scanning purposes.



3 April 2014

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio, Jr.**
Markets and Securities Regulation Division

Subject: **List of Top 100 Stockholders and Public Ownership Report
of Cosco Capital, Inc. as of March 31, 2014**

GENTLEMEN:

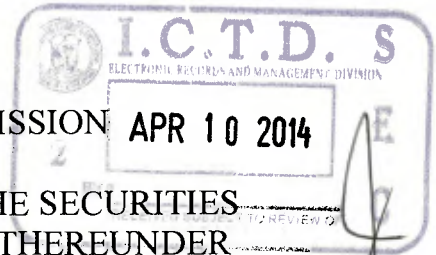
Please see attached List of Top 100 Stockholders and Public Ownership Report of Cosco Capital, Inc. as of March 31, 2014.

Thank you.

Very truly yours,


ATTY. CANDY H. DACANAY-DATUON
Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION
 SEC FORM 17-C
 CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
 REGULATION CODE AND SRC RULE 17.2 (C) THEREUNDER



Date of Report	March 31, 2014
SEC identification Number	147669
BIR Tax Identification Number	004-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's Telephone number	523-3055
Former Name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common Shares – 7,405,263,564 No Debt
Indicate the item numbers report therein	Other Matter/Event

Other events:

Please see attached List of Top 100 Stockholders and Public Ownership Report of Cosco Capital, Inc. as of March 31, 2014.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

4 April 2014


 ATTY. CANDY H. DACANAY-DATUON
 Corporate Secretary

COSCO CAPITAL, INC.
 Computation of Public Ownership
 as of March 31, 2014

Number of Issued Shares	7,405,263,564
Number of Treasury Shares	-
Number of Outstanding Shares	7,405,263,564

Shareholdings of Directors/Officers	Direct	Indirect (lodged with broker)	Total
Lucio L. Co , Director and Chairman	94,064,800.00	2,199,037,892	2,293,102,692
Leonardo B. Dayao, Director and President	150,000	107,380	257,380
Atty. Eduardo F. Hernandez, Director	120,000	0	120,000
Susan P. Co, Director	35,845,000	1,744,337,230	1,780,182,230
Levi B. Labra, Director	-	100	100
Robert Y. Cokeng, Independent Director	-	8,155,000	8,155,000
Oscar S. Reyes, Independent Director	54,264	-	54,264
Total	130,234,064	3,951,637,602	4,081,871,666

Shareholdings of principal stockholders/affiliates

	Direct	Indirect (lodged with broker)	Total
Ferdinand Vincent P. Co	20,000,000	189,557,122	209,557,122
Pamela Justine P. Co	20,000,000	189,535,971	209,535,971
Camille Clarisse P. Co	20,000,000	63,295,231	83,295,231
Katrina Marie P. CO	20,000,000	7,747,783	27,747,783
Ellimac Management	-	29,302,948	29,302,948
VFC Land Resources, Inc.	175,052,500	45,014,428	220,066,928
KMC Realty	125,000,000	25,832,231	150,832,231
Ellimac Prime Holdings, Inc.	225,000,000	19,191,238	244,191,238
Puregold Finance, Inc.	-	1,085,294	1,085,294
Jose Paulino Santamarina	-	35,105,093	35,105,093
Baby Girlie Sacro	-	4	4
SPC Resources, Inc.	-	58,500,000	58,500,000
118 Holdings, Inc.	-	37,752	37,752
Invesco Company, Inc.	-	18,722,131	18,722,131
Total	605,052,500.00	682,927,226	1,287,979,726

Other shareholdings

	Direct	Indirect	Total
Government	-	-	-
Banks	-	-	-
Employees	-	-	-
Lock up shares	-	-	-
Total Non-Public Shareholding			5,369,851,392

PUBLIC OWNERSHIP

$$\frac{2,035,412,172}{7,405,263,564} = 27\%$$

COSCO is in compliance with the minimum Public Ownership Rule.

Total Number of Shares Owned by the Public	2,035,412,172
Total Issue and Outstanding Shares	7,405,263,564
Percentage of Public Ownership	27%

Market Capitalization Computation

<u>Issued and Outstanding Shares</u>	7,405,263,564
Market Price (as of March 31, 2014)	Php9.50
Market Capitalization	Php70,350,003,858
Minimum Public Ownership	10%
COSCO Actual Public Ownership	27%

MINIMUM NUMBER OF SHAREHOLDERS

Number of Listed Shares	6,830,263,564
Number of Unlisted Shares	575,000,000
Number of Stockholders owning atleast 1 board lot	1,040
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of March 31, 2014	15%

Certified Correct by:


ATTY. CANDY H. DACANAY-DATUON
Corporate Information Officer