

COSCO CAPITAL, INC.
Computation of Public Ownership
As of March 31, 2021

| | |
|------------------------------|---------------|
| Number of Issued Shares | 7,405,263,564 |
| Number of Treasury Shares | 208,234,000 |
| Number of Outstanding Shares | 7,197,029,564 |

| Shareholdings of Directors | Direct | Indirect | Total | % |
|--|----------------------|-----------------|----------------------|--------------|
| Lucio L. Co, Chairman | 2,380,741,492 | 0 | 2,380,741,492 | 33.08 |
| Susan P. Co, Vice-Chairman | 1,780,182,230 | 0 | 1,780,182,230 | 24.73 |
| Leonardo B. Dayao, President | 750,982 | 0 | 750,982 | 0.01 |
| Levi B. Labra, Director | 100 | 0 | 100 | 0.00 |
| Roberto Juanchito T. Dispo, Director | 100 | 0 | 100 | 0.00 |
| Jaime J. Bautista, Director | 1,000 | 0 | 1,000 | 0.00 |
| Robert Y. Cokeng, Independent Director | 8,155,000 | 0 | 8,155,000 | 0.11 |
| Oscar S. Reyes, Independent Director | 54,265 | 0 | 54,265 | 0.00 |
| Bienvenido E. Laguesma, Independent Director | 100 | 0 | 100 | 0.00 |
| Total | 4,169,885,269 | 0 | 4,169,885,269 | 57.93 |

| Shareholdings of Officers | Direct | Indirect | Total | % |
|--|---------------|-----------------|--------------|----------|
| Lucio L. Co - Chairman, same as above | - | - | - | - |
| Susan P. Co - Vice-Chairman, same as above | - | - | - | - |
| Leonardo B. Dayao - President, same as above | - | - | - | - |
| Robert Y. Cokeng - Lead Independent Director, same as above | - | - | - | - |
| Teodoro A. Polinga - Comptroller | - | - | - | - |
| Andres S. Santos - Legal Counsel | - | - | - | - |
| Jose S. Santos, Jr. – Corporate Secretary | - | - | - | - |
| Candy H. Dacanay-Datuon – Asst. Corporate Secretary & Compliance Officer | - | - | - | - |
| Emerlinda Llamado – Internal Auditor and Risk Management Officer | - | - | - | - |
| Maricel E. Mariano – Data Privacy Officer | - | - | - | - |
| John Marson T. Hao – Investor Relations Officer and Sustainability Officer | - | - | - | - |
| Total | 0 | 0 | 0 | 0 |

Shareholdings of Principal / Substantial Stockholders

| | | | | |
|--------------------------|--------------------|----------|--------------------|-------------|
| Ferdinand Vincent P. Co | 225,141,822 | 0 | 225,141,822 | 3.13 |
| Pamela Justine P. Co | 225,120,671 | 0 | 225,120,671 | 3.13 |
| Camille Clarisse P. Co | 106,838,231 | 0 | 106,838,231 | 1.48 |
| Katrina Marie P. Co – Go | 58,884,384 | 0 | 58,884,384 | 0.82 |
| Jose Paulino Santamarina | 35,105,093 | 0 | 35,105,093 | 0.49 |
| Baby Gerlie I. Sacro | 4 | 0 | 4 | 0.00 |
| Total | 651,090,205 | 0 | 651,090,205 | 9.05 |

Shareholdings of the Affiliates

| | | | | |
|-----------------------------|--------------------|----------|--------------------|--------------|
| VFC Land Resources, Inc. | 220,066,929 | 0 | 220,066,929 | 3.06 |
| KMC Realty Corporation | 150,832,231 | 0 | 150,832,231 | 2.09 |
| Ellimac Prime Holdings, Inc | 244,228,990 | 0 | 244,228,990 | 3.39 |
| Puregold Finance, Inc. | 1,085,294 | 0 | 1,085,294 | 0.02 |
| SPC Resources, Inc. | 58,500,000 | 0 | 58,500,000 | 0.81 |
| Invesco Company, Inc. | 18,722,131 | 0 | 18,722,131 | 0.26 |
| Ellimac Management | 29,302,949 | 0 | 29,302,949 | 0.41 |
| Total | 722,738,524 | 0 | 722,738,524 | 10.04 |

Other Shareholdings

| | | | | |
|---------------------------------------|----------------------|----------|----------------------|--------------|
| Government | 0 | 0 | 0 | 0 |
| Banks | 0 | 0 | 0 | 0 |
| Employees | 0 | 0 | 0 | 0 |
| Treasury Shares | 208,234,000 | 0 | 208,234,000 | |
| Total Non-Public Shareholdings | 5,543,713,998 | 0 | 5,543,713,998 | 77.03 |

PERCENTAGE OF PUBLIC OWNERSHIP

$$\frac{1,653,315,566}{7,197,029,564} = 22.97\%$$

COSCO is in compliance with the minimum Public Ownership Rule.

| | |
|--|---------------|
| Total number of Shares Owned by the Public | 1,653,315,566 |
| Total Issued Shares | 7,405,263,564 |
| Total Outstanding Shares | 7,197,029,564 |
| Percentage of Public Ownership | 22.97% |

Market Capitalization Computation

| | |
|-------------------------------------|----------------------|
| Outstanding Shares | 7,197,029,564 |
| Market Price (as of March 31, 2021) | 5.15 |
| Market Capitalization | Php37,064,702,254.60 |
| Minimum Public Ownership | 10% |
| Actual Public Ownership | 22.97% |

Minimum Number of Shareholders

| | |
|--|---------------|
| Number of Listed Shares | 7,405,263,564 |
| Number of Shares owning atleast 1 board lot | 986 |
| Percentage of Foreign Ownership Limit | 40% |
| Actual % of Foreign Ownership as of March 31, 2021 | 13.49% |

Certified Correct by:


ATTY. CANDY H. DACANAY-DATUON
 Assistant Corporate Secretary &
 Compliance Officer