

COSCO CAPITAL, INC.
Computation of Public Ownership
as of September 30, 2018

Number of Issued Shares	7,405,263,564
Number of Treasury Shares	130,833,200
Number of Outstanding Shares	7,274,430,364

Shareholdings of Directors/Officers	Direct	Indirect (lodged with broker)	Total	%
Name				
Lucio L. Co, Chairman	2,243,102,692	101,390,800	2,344,493,492	32.23%
Susan P. Co, Vice-Chairman	1,760,182,230	20,000,000	1,780,182,230	24.47%
Leonardo B. Dayao, President	650,982	0	650,982	0.01%
Levi B. Labra, Director	0	100	100	0.00%
Roberto Juanchito T. Dispo, Director	0	100	100	0.00%
Robert Y. Cokeng, Independent Director	0	8,155,000	8,155,000	0.11%
Oscar S. Reyes, Independent Director	54,264	0	54,264	0.00%
Bienvenido E. Laguesma, Independent Director	0	100	100	0.00%
Total	4,003,990,168	129,546,100	4,133,536,268	56.82%

Shareholdings of Principal / Substantial Stockholders

Name	Direct	Indirect	Total	%
Ferdinand Vincent P. Co	189,557,122	30,000,000	219,557,122	3.02%
Pamela Justine P. Co	189,535,971	30,000,000	219,535,971	3.02%
Camille Clarisse P. Co	63,295,231	30,000,000	93,295,231	1.28%
Katrina Marie P. Co	7,747,783	42,142,901	49,890,684	0.69%
Jose Paulino Santamarina	0	35,105,093	35,105,093	0.48%
Baby Gerlie I. Sacro	0	4	4	0.00%
Total	450,136,107	167,247,998	617,384,105	8.49%

Shareholdings of the Affiliates

Name	Direct	Indirect	Total	%
VFC Land Resources, Inc.	95,066,929	125,000,000	220,066,929	3.03%
KMC Realty Corporation	50,832,231	100,000,000	150,832,231	2.07%
Ellimac Prime Holdings, Inc.	25,037,752	219,191,238	244,228,990	3.36%
Puregold Finance, Inc.	0	1,085,294	1,085,294	0.01%
SPC Resources, Inc.	58,500,000	0	58,500,000	0.80%
Invesco Company, Inc.	18,722,131	0	18,722,131	0.26%
Ellimac Management	27,000,000	2,302,948	29,302,948	0.40%
Total	275,159,043	447,579,480	722,738,523	9.94%

Other Shareholdings

Name	Direct	Indirect	Total	%
Government	-	-	-	
Banks	-	-	-	
Employees	-	-	-	
Treasury Shares	130,833,200	-	130,833,200	
Total Non-Public Shareholdings			5,473,658,896	75.25%

PUBLIC OWNERSHIP

$$\frac{1,800,771,468}{7,274,430,364} = 24.75\%$$

COSCO is in compliance with the minimum Public Ownership Rule.

Total Number of Shares Owned by the Public	1,800,771,468
Total Issued Shares	7,405,263,564
Total Outstanding Shares	7,274,430,364
Percentage of Public Ownership	24.75%

Market Capitalization Computation

Outstanding Shares	7,274,430,364
Market Price (as of September 28, 2018)	Php5.80
Market Capitalization	Php42,191,696,111.20
Minimum Public Ownership	10%
COSCO Actual Public Ownership	24.75%

Minimum Number of Shareholders

Number of Listed Shares	7,405,263,564
Number of Stockholders owning atleast 1 board lot	16.10%
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of September 30, 2018	

Certified Correct by:


ATTY. CANDY H. DACANAY-DATUON
Assistant Corporate Secretary