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SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
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Company Information

SEC Registration No. 0000147669
Company Name COSCO CAPITAL, INC.
Industry Classification
Company Type Stock Corporation

Document Information

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February 6, 2015

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City

Attention: **Director Vicente Graciano P. Felizmenio Jr.**
Markets and Securities Regulation Department

Subject: **Cosco Capital, Inc. purchase of land with buildings and improvements
where the malls and stores of NE Incorporated are erected**

GENTLEMEN:


Please be informed that Cosco Capital, Inc. through its subsidiary Ellimac Prime Holdings, Inc., signed a Deed of Absolute Sale on February 3, 2015 for the purchase of land with buildings and improvements where the malls and stores of NE Incorporate are erected; located at the following addresses:

1. Zulueta St., Cabanatuan City
2. San Jose City, Nueva Ecija
3. San Juan Accfa, Cabanatuan City
4. Baler, Aurora
5. Santiago City, Isabela

Cosco Capital, Inc. intends to use the said premises for the establishment and development of Community Malls.

Attached herewith is the SEC – 17 C.

Very truly yours,


ATTY. CANDY H. DACANAY-DATUON
Assistant Corporate Secretary

COVER SHEET

0 0 0 0 1 4 7 6 6 9

SEC Registration Number

C O S C O C A P I T A L , I N C .

(Company's Full Name)

N O . 9 0 0 R O M U A L D E Z S T . , P A C O ,
M A N I L A

(Business Address: No. Street City/Town/Province)

ATTY. CANDY DACANAY-DATUON

(Contact Person)

(02) 523-3055

(Company Telephone Number)

1 2

Month

3 1

Day

SEC FORM 17-C

(Form Type)

0 6

Month

2 6

Day

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowing

Domestic

Foreign

SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE
AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	February 3, 2015
SEC Identification Number	147669
BIR Tax Identification Number	000-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's Telephone Number	523-3055
Former Name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common Shares – 7,405,263,564 debt – 5,000,000,000
Indicate the item numbers reported therein	Other Matter/Event

Other event:

Please be informed that Cosco Capital, Inc. through its subsidiary Ellimac Prime Holdings, Inc., signed a Deed of Absolute Sale on February 3, 2015 for the purchase of land with buildings and improvements where the malls and stores of NE Incorporate are erected; located at the following addresses:

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4. Baler, Aurora
5. Santiago City, Isabela

Cosco Capital, Inc. intends to use the said premises for the establishment and development of Community Malls.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

February 6, 2015


Atty. Candy H. Dacanay-Datuon
Assistant Corporate Secretary