

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Jun 11, 2019
2. SEC Identification Number
147669
3. BIR Tax Identification No.
000-432-378
4. Exact name of issuer as specified in its charter
Cosco Capital, Inc.
5. Province, country or other jurisdiction of incorporation
Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
No. 900 Romualdez St., Paco, Manila
Postal Code
1007
8. Issuer's telephone number, including area code
(632) 522-8801 to 04
9. Former name or former address, if changed since last report
None
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	7,256,251,264

11. Indicate the item numbers reported herein
Other Matters

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



**Cosco Capital, Inc.
COSCO**

**PSE Disclosure Form 4-3 - Amendments to Articles of Incorporation
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules**

Subject of the Disclosure
SEC Approval of the Amendment on the Articles of Incorporation of Cosco Capital, Inc.
Background/Description of the Disclosure
On May 31, 2019, the Securities and Exchange Commission has approved the amendment on the second article of the Articles of Incorporation of Cosco Capital, Inc. to include the following in the secondary purposes: h. "to act as joint or solidary obligor, mortgagor, guarantor, or surety for principal and accessory security obligations incurred or to be incurred by subsidiaries, affiliates, sister companies and other corporations".

Date of Approval by Board of Directors	Feb 14, 2019
Date of Approval by Stockholders	Apr 15, 2019
Other Relevant Regulatory Agency, if applicable	None
Date of Approval by Relevant Regulatory Agency, if applicable	May 31, 2019
Date of Approval by Securities and Exchange Commission	May 31, 2019
Date of Receipt of SEC approval	May 31, 2019

Amendment(s)

Article No.	From	To
Second Article of Articles of Incorporation	Please see attached	Please see attached

Rationale for the amendment(s)

To empower the Company to enter into joint or solidary surety or guaranty for the principal and accessory obligation incurred or to be incurred by subsidiaries, affiliates, sister companies, and other corporations.

The timetable for the effectivity of the amendment(s)

Expected date of filing the amendments to the Articles of Incorporation with the SEC	May 21, 2019
Expected date of SEC approval of the Amended Articles of Incorporation	May 31, 2019

Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any

None

Other Relevant Information

Please see attached Certificate of Filing of Amended Articles of Incorporation of Cosco Capital, Inc. issued by the Securities and Exchange Commission on May 31, 2019.

However, we clarify that the board approval of the amendment was on February 14, 2019 and the stockholders approval by written assent was completed on April 15, 2019.

Filed on behalf by:

Name	Candy Dacanay-Datuon
Designation	Assistant Corporate Secretary / Compliance Officer