



COSCO capital
i n c o r p o r a t e



May 16, 2014

Securities and Exchange Commission
SEC Building, EDSA, Mandaluyong City

Attention: Director Vicente Graciano P. Felizmenio, Jr.
Markets and Securities Regulation Division

Ms. Trixie Posadas
SEC Examiner

Philippine Stock Exchange
Ayala Avenue, Makati City

Attention: Janet Encarnacion
Head, Disclosure Department

Subject: Signing of Corporate Notes Facility and Press Release

GENTLEMEN:

Please see attached SEC 17-C re Cosco Capital, Inc.'s signing of Corporate Notes Facility and press release to be issued.

Very truly yours,


Atty. Candy H. Dacanay-Datuon
Assistant Corporate Secretary



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17.2 (C) THEREUNDER

Date of Report	May 16, 2014
SEC Identification Number	147669
BIR Tax Identification Number	000-432-378-000
Name of Issuer as specified in its charter	Cosco Capital, Inc.
Address of principal office and postal code	No. 900 Romualdez St., Paco Manila
Industry Classification Code	
Issuer's telephone number	523-3055
Former name	Not Applicable
Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA	Number of Common shares – 7,405,263,564 No debt
Indicate the item numbers reported therein	Other Matter/Event

Other event:

Please be informed that Cosco Capital, Inc. entered into a Five Billion Corporate Notes Facility Agreement with syndicate of institutional lenders composed of banks and insurance companies. The facility consists of 7 year and 10 year notes. The funds will be used for strategic acquisition and for general corporate purposes.

Attached hereof is a copy of the press release for this purpose.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

May 16, 2014


Atty. Candy H. Dacanay-Datuon
Assistant Corporate Secretary

May 16, 2014

Cosco Capital, Inc. Raises Php5.0 billion in Notes Issuance

Cosco Capital, Inc. ("Cosco" or the "Company") signed a Php5.0 billion notes facility agreement with a syndicate of institutional lenders composed of banks and insurance companies. The facility, which consists of seven-year and ten-year notes, will be used to fund strategic acquisitions and for general corporate purposes. First Metro Investment Corporation, the investment banking arm of the Metrobank Group, acted as Sole Arranger and Bookrunner for this issue.

The issue is the Company's maiden offering in the debt capital markets following the completion of the consolidation of the Lucio Co Group's assets under Cosco in 2013. Cosco President Leonardo Dayao was elated by the market's strong reception of the transaction, which was 2.5x oversubscribed. "This Notes issuance is indeed a clear confirmation of the financial community's trust and confidence in Cosco. We congratulate First Metro for successfully arranging the deal." said Mr. Dayao.

Cosco is a publicly listed holding company with a consumer-focused portfolio of businesses that currently include retail, liquor distribution, real estate and oil storage and mining.

In the retail segment, Cosco owns 51% of Puregold, the number one hypermarket retailer in the Philippines. Through its various wholly-owned subsidiaries, Cosco is the dominant player in the premium wine and liquor market with exclusivity to recognized leading brands. In the real estate space, it has a comprehensive portfolio of highly complementary assets supporting its retail business.