

COSCO CAPITAL, INC.
 Computation of Public Ownership
 as of June 30, 2016

Number of Issued Shares	7,405,263,564
Number of Treasury Shares	24,858,300
Number of Outstanding Shares	7,380,405,264

Shareholdings of Directors/Officers	Direct	Indirect (lodged with broker)	Total	
Lucio L. Co , Director and Chairman	2,243,102,692	603,466,200	2,846,568,892	38.57%
Susan P. Co, Director and Vice-Chairman	1,760,182,230	-	1,760,182,230	23.85%
Leonardo B. Dayao, Director and President	650,982	-	650,982	0.01%
Atty. Eduardo F. Hernandez, Director	120,000	0	120,000	0.00%
Levi B. Labra, Director	-	100	100	0.00%
Robert Y. Cokeng, Independent Director	-	8,155,000	8,155,000	0.11%
Oscar S. Reyes, Independent Director	54,264	-	54,264	0.00%
Total	4,004,110,168	611,621,300	4,615,731,468	62.54%

Shareholdings of principal stockholders/affiliates

	Direct	Indirect (lodged with broker)	Total	
Ferdinand Vincent P. Co	189,557,122	-	189,557,122	2.57%
Pamela Justine P. Co	189,535,971	-	189,535,971	2.57%
Camille Clarisse P. Co	63,295,231	-	63,295,231	0.86%
Katrina Marie P. Co	7,747,783	6,976,101	14,723,884	0.20%
Ellimac Management	27,000,000	2,302,948	29,302,948	0.40%
VFC Land Resources, Inc.	95,066,929	-	95,066,929	1.29%
KMC Realty Corporation	50,832,231	-	50,832,231	0.69%
Ellimac Prime Holdings, Inc.	25,037,752	19,191,238	44,228,990	0.60%
Puregold Finance, Inc.	-	1,085,294	1,085,294	0.01%
Jose Paulino Santamarina	-	35,105,093	35,105,093	0.48%
Baby Girlie Sacro	-	4	4	0.00%
SPC Resources, Inc.	58,500,000	-	58,500,000	0.79%
Invesco Company, Inc.	18,722,131	-	18,722,131	0.25%
Total	725,295,150.00	64,660,678	789,955,828	10.71%

Other shareholdings

	Direct	Indirect	Total
Government	-	-	-
Banks	-	-	-
Employees	-	-	-
Treasury shares	24,858,300	-	24,858,300
Total Non-Public Shareholding		5,405,687,296	

PUBLIC OWNERSHIP

$$\frac{1,974,717,968}{7,380,405,264} = 27\%$$

COSCO is in compliance with the minimum Public Ownership Rule.

Total Number of Shares Owned by the Public	1,974,717,968
Total Issued Shares	7,405,263,564
Percentage of Public Ownership	27%

Market Capitalization Computation

<u>Outstanding Shares</u>	7,380,405,264
Market Price (as of June 30, 2016)	Php7.78
Market Capitalization	Php57,419,552,953.90
Minimum Public Ownership	10%
COSCO Actual Public Ownership	27%

MINIMUM NUMBER OF SHAREHOLDERS

Number of Listed Shares	7,405,263,564
Number of Stockholders owning atleast 1 board lot	1,017
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of June 30, 2016	16.32%

Certified Correct by:


ATTY. CANDY L. DACANAY-DATUON
Assistant Corporate Secretary