

COSCO CAPITAL, INC.
 Computation of Public Ownership
 as of March 31, 2016

Number of Issued Shares	7,405,263,564
Number of Treasury Shares	21,194,700
Number of Outstanding Shares	7,384,068,864

Shareholdings of Directors/Officers	Direct	Indirect (lodged with broker)	Total	Percentage
Lucio L. Co , Director and Chairman	2,243,102,692	78,466,200	2,321,568,892	31.44%
Susan P. Co, Director and Vice-Chairman	1,760,182,230	20,000,000	1,780,182,230	24.11%
Leonardo B. Dayao, Director and President	650,982	-	650,982	0.01%
Atty. Eduardo F. Hernandez, Director	120,000	-	120,000	0.00%
Levi B. Labra, Director	-	100	100	0.00%
Robert Y. Cokeng, Independent Director	-	8,155,000	8,155,000	0.11%
Oscar S. Reyes, Independent Director	54,264	-	54,264	0.00%
Total	4,004,110,168	106,621,300	4,110,731,468	56.00%

Shareholdings of principal stockholders/affiliates

	Direct	Indirect (lodged with broker)	Total	
Ferdinand Vincent P. Co	189,557,122	20,000,000	209,557,122	2.84%
Pamela Justine P. Co	189,535,971	20,000,000	209,535,971	2.84%
Camille Clarisse P. Co	63,295,231	20,000,000	83,295,231	1.13%
Katrina Marie P. Co	7,747,783	30,681,884	38,429,667	0.52%
Ellimac Management	27,000,000	2,302,948	29,302,948	0.40%
VFC Land Resources, Inc.	95,066,929	125,000,000.00	220,066,929	2.98%
KMC Realty Corporation	50,832,231	100,000,000.00	150,832,231	2.04%
Ellimac Prime Holdings, Inc.	25,000,000	219,191,238	244,191,238	3.31%
Puregold Finance, Inc.	-	1,085,294	1,085,294	0.01%
Jose Paulino Santamarina	-	35,105,093	35,105,093	0.48%
Baby Girlie Sacro	-	4	4	0.00%
SPC Resources, Inc.	58,500,000	-	58,500,000	0.79%
118 Holdings, Inc.	37,752.00	-	37,752	0.00%
Invesco Company, Inc.	18,722,131	-	18,722,131	0.25%
Total	725,295,150.00	573,366,461	1,298,661,611	17.00%

Other shareholdings

	Direct	Indirect	Total
Government	-	-	-
Banks	-	-	-
Employees	-	-	-
Treasury shares	21,194,700	-	21,194,700
Total Non-Public Shareholding		5,409,393,079	

PUBLIC OWNERSHIP

$$\frac{1,974,675,785}{7,384,068,864} = 27\%$$

COSCO is in compliance with the minimum Public Ownership Rule.

Total Number of Shares Owned by the Public	1,974,675,785
Total Issued Shares	7,405,263,564
Percentage of Public Ownership	27%

Market Capitalization Computation

Outstanding Shares	7,384,068,864
Market Price (as of March 31, 2016)	Php7.40
Market Capitalization	Php754,642,109,593.6
Minimum Public Ownership	10%
COSCO Actual Public Ownership	27%

MINIMUM NUMBER OF SHAREHOLDERS

Number of Listed Shares	7,405,263,564
Number of Stockholders owning atleast 1 board lot	1,021
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of March 31, 2016	16.17%

Certified Correct by:


ATTY. CANDY H. DACANAY-DATUON
Assistant Corporate Secretary